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Application SR Report

SR Date:			
Company Symbol:	NLIT	Expected Trade Date:	06/24/2021 CIK: 0001854963
<u>Company Information</u>			
Company Name:	Northern Lights Acquisition Corp.		
Address:	909 Bannock Street		
City, State Country Zip:	Denver, CO United States 80204		
Contact Name (Title):	John Darwin ()	Phone:	5103232526
Market Cap:	\$104,154,399		
<u>Designated Contact</u>			
Name:	Adam Marshall		
Firm:	Nelson Mullins Riley & Scarborough LLP	Phone:	4043226709
<u>Issue Information</u>			
Issue Symbol	NLIT	NLITU	NLITW
When Issued Trading?	N	N	N
TSO	10,475,675	10,475,675	5,237,838
Business Industry Code	Financial (Other than Banking)	Financial (Other than Banking)	Financial (Other than Banking)
Date of TSO	06/18/2021	06/18/2021	06/18/2021
Security Type	Common Stock	Unit	Warrant
Security Class	Class A		
Market	NCM	NCM	NCM
Par Value	.000100		
Expiration Date	N/A	11/01/2027	11/01/2027
CUSIP	66538L105	66538L204	66538L113
Bid Price	\$9.88	\$10.00	
Registration Type	12(b): 34 Act Registered	12(b): 34 Act Registered	12(b): 34 Act Registered
Market Makers	3	3	3
<u>Offering Information</u>			
Offering Type	Firm Commitment	Firm Commitment	Firm Commitment
Minimum/Actual Offering Price:		\$10.00	
Minimum/Actual Shares/Units Offered:		10,000,000	
The number is broken down as follows:			
Shares sold by Selling Shareholders:		0	
Shares sold by the Company:		10,000,000	
Minimum/Actual Offering Value:		\$100,000,000	
<u>Unit Deal Information</u>			
Unit Components		One Class A common stock and one-half of one redeemable warrant	
Immediately Traded	No	Yes	No
Immediately Separable	N/A	No	N/A
Date of Separation		08/12/2021	
<u>Miscellaneous Information</u>			
Application Type:	IPO		
Underwriter(s):	Kingswood Capital Markets		
Lead Underwriter Contact:	Joseph Erbe () 7328042504		
LQ Analyst:	Maxwell Tremaine		
SR Comments:			
Subject to IPO Cross:	Yes		
Current Market:			
Book Entry:	NLIT: No; NLITU: No; NLITW: No		
Registration Effective Date:	06/23/2021		

RUN STARTED: 6/22/2021 4:50:08 PM
 RUN COMPLETED: 6/22/2021 4:50:08 PM
 End of Report

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