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Craft Beer

STiX CraftHouse

Sports Bar

3901 Fox St

Denver, CO 80216

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THE PITCH

STiX CraftHouse is seeking investment to open a Premier Hockey Bar in the Denver Area.

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Early Investor Bonus: The investment multiple is increased to 1.6 for the next \$10,000 invested.

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INVESTOR PERKS

STiX CraftHouse is offering perks to investors. You earn the most valuable perk available based on your business. You will not also receive the perks of lesser value, unless specified below.

Merch Package Invest \$750 or more to qualify. 10 of 10 remaining

Hats

Pint Club Invest \$2,500 or more to qualify. 10 of 10 remaining

3 Free Pints

business development. His business management and administration experience will be crucial to run

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## OUR MISSION

STiX's mission is to create a unique hockey-centric sports bar that offers a live game experience and meets every customer's wants and needs.

STiX has a fun and enthusiastic staff with exceptional customer service, a variety of rotating local menu items, deals, all the hockey games and highlights, bubble hockey, beer pong, arcade games, prizes, and more. STiX has worked closely with local breweries to provide over 50 beers on tap of the latest and best local craft beer. As hockey fans and beer drinkers themselves, the owners of STiX CraftHouse are able to bring in the best of hockey and craft beer so great!

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## TRACTION & VALIDATION

STiX CraftHouse is an up-and-coming premier hockey bar in the Denver metro area. Serving Colorado craft beer, food, and endless entertainment, STiX is certain to exceed expectations.

We have garnered support from multiple local craft breweries across Colorado, including; Dry Dock, 26, etc.

We are also engaged in sponsorship negotiations with Kroenke Sports and Entertainment.

As part of the NHL, the Colorado Avalanche have over 750,000 fans and a favored interest in the sports bar scene in Denver until now.

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## STiX CRAFTHOUSE BUILDING

A front view of STiX CraftHouse

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## LOCATION

We are located at 3901 Fox Street in Denver, Colorado, right off of Interstate 25.

Offering 60 beers on tap focusing primarily on local Colorado craft beers

Favorable open space vibe with 2 floors and over 9,000 SF of space

Two outdoor patios with great views of the Denver skyline

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## INSIDE STiX CRAFTHOUSE

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Next

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Taxes \$13,795 \$14,139 \$14,492 \$14,854 \$15,225

Misc. \$6,000 \$6,150 \$6,303 \$6,460 \$6,621

Operating Profit \$220,198 \$255,207 \$281,062 \$299,667 \$309,592

This information is provided by STiX CraftHouse. Mainvest never predicts or projects performance, a financial forecast. Please see below for additional risk disclosures.

Documents

Investor Agreement

2021 Balance Sheet

Investment Round Status

Target Raise \$20,000

Maximum Raise \$60,000

Amount Invested \$0

Investors 0

Investment Round Ends May 26, 2021

Summary of Terms

Legal Business Name STiX Crafthouse

Investment Structure Revenue Sharing Note

Early Investor Bonus

Investment multiple for the first \$10,000 invested

1.6×

Investment Multiple 1.5×

Business's Revenue Share 1%-3%

Minimum Investment Amount \$100

Repayment Schedule Quarterly

Securitization None

Maturity Date July 1, 2025

Financial Condition

Forecasted milestones

STiX CraftHouse forecasts the following milestones:

Secure lease in Denver, Colorado by June, 2021.

Hire for the following positions by May, 2021: Bar Manager, Bartender1, Bartender2

Achieve \$1,342,000 revenue per year by 2023.

Achieve \$751,000 profit per year by 2026.

No operating history

STiX CraftHouse was established in June 2020. Accordingly, there are limited financial statements a

In the event of a default under the Notes, you will not be able to enforce your rights individually (for example, by suing the issuer or its assets). Instead, a representative will be appointed according to the procedures set forth in the Note Indenture. You may not agree with the representative, or that the representative will do things you believe are wrong or misguided. If a representative has been appointed, all of the representative's reasonable expenses must be paid by you with respect to the Notes.

## You Might Lose Your Money

When you buy a certificate of deposit from a bank, the Federal government (through the FDIC) guarantees your money back. Buying a Note is not like that at all. The ability of STiX CraftHouse to make the payments you expect money back, depends on a number of factors, including many beyond our control.

## Limited Services

STiX CraftHouse operates with a very limited scope, offering only particular services to potential clients. Changes in customer preferences.

## Limited Operating History

STiX CraftHouse is a newly established entity and has no history for prospective investors to consider.

## Lack of Accounting Controls

Larger companies typically have in place strict accounting controls. Smaller companies typically lack such controls, which adds to additional risk.

## Competition

The market in which we operate is highly competitive and could become increasingly competitive with time. STiX CraftHouse competes with many other businesses, both large and small, on the basis of quality, price, and service. Changes in customer preference away from STiX CraftHouse's core business or the inability to compete with other competitors could negatively affect STiX CraftHouse's financial performance.

## Reliance on Management

As a securities holder, you will not be able to participate in STiX CraftHouse's management or vote on major decisions regarding STiX CraftHouse. Furthermore, if the founders or other key personnel of STiX CraftHouse become unable to work, STiX CraftHouse (and your investment) could suffer substantially.

## Financial Forecasts Risks

operations altogether.

## Changes in Economic Conditions Could Hurt STiX CraftHouse

Factors like global or national economic recessions, changes in interest rates, changes in credit market conditions, declining employment, changes in real estate values, changes in tax policy, changes in prices, among other factors are unpredictable and could negatively affect STiX CraftHouse's financial performance. In the event STiX CraftHouse ceases operations due to the foregoing factors, it can not guarantee operations or generate revenue in the future.

## No Registration Under Securities Laws

The Notes will not be registered with the SEC or the securities regulator of any State. Hence, neither will they be subject to the same degree of regulation and scrutiny as if they were registered.

## Incomplete Offering Information

Title III does not require us to provide you with all the information that would be required in some other public offering of shares (for example, publicly-traded firms must generally provide investors with financial statements that have been audited by an independent accounting firm). Although Title III does require us to provide you with certain information, you should be aware that you would make a different decision if you had more information.

## Lack of Ongoing Information

STiX CraftHouse will be required to provide some information to investors for at least 12 months following the offering. This information is far more limited than the information that would be required of a publicly-reporting company. STiX CraftHouse is allowed to stop providing annual information in certain circumstances.

## Uninsured Losses

Although STiX CraftHouse will carry some insurance, STiX CraftHouse may not carry enough insurance to cover all risks to its business. Additionally, there are some kinds of risks that are very difficult or impossible to insure against. Therefore, STiX CraftHouse could incur an uninsured loss that could damage its business.

## Changes in Laws

Changes in laws or regulations, including but not limited to zoning laws, environmental laws, tax laws, labor laws, antitrust laws, and health care laws, could negatively affect STiX CraftHouse's financial performance. Specifically, any additional regulation on the industry could significantly negatively affect the business.

## Conflict of Interest With Companies and Their Management

Notes include a maximum amount you can receive. You cannot receive more than that even if STiX C successful than your initial expectations.

### You Do Have a Downside

Conversely, if STiX CraftHouse fails to generate enough revenue, you could lose some or all of your i

### The Notes Are Unsecured and Uninsured

The Notes are not secured by any collateral, nor are they guaranteed or insured by the FDIC or any c

### Subordination

The Notes shall be subordinated to all indebtedness of STiX CraftHouse to banks, commercial financ financing institutions, and/or other institutions regularly engaged in the business of lending money.

### Lack of Guaranty

The Notes are not personally guaranteed by any of the founders or any other person.

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