

Issuer Pixel, Inc.
Balance Sheet
December 2021 and 2020

ASSETS

	2021	2020
CURRENT ASSETS		
Cash	\$ 36,880	\$ 377
Prepaid Expenses	-	4,250
TOTAL CURRENT ASSETS	36,880	4,627
NON-CURRENT ASSETS		
Patent Costs	6,873	6,873
TOTAL NON-CURRENT ASSETS	6,873	6,873
TOTAL ASSETS	\$ 43,753	\$ 11,500

LIABILITIES AND SHAREHOLDERS' EQUITY

CURRENT LIABILITIES		
Accrued Expenses and Other Current Liabilities	\$ 498,833	\$ -
TOTAL CURRENT LIABILITIES	498,833	-
SHAREHOLDERS' EQUITY		
Common Stock-Class A (25,000,000 authorized; XX,XXX,XXX issued; \$.001 par vaule)	14,022	12,120
Common Stock-Class B (25,000,000 authorized; XX,XXX,XXX issued; \$.001 par vaule)	185	50
Additional Paid in Capital	335,895	38,971
Retained Earnings (Deficit)	(39,641)	-
Net income	(765,542)	(39,641)
TOTAL SHAREHOLDERS' EQUITY	(455,081)	11,500
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	\$ 43,753	\$ 11,500

Issuer Pixel, Inc.
Income Statement
For Years Ended: December 2021 and 2020

	2021	2020
OPERATING EXPENSES		
General and Administrative	\$ 244,272	\$ 39,141
Compensation	498,833	500
Advertising	22,437	-
TOTAL OPERATING EXPENSES	765,542	39,641
NET LOSS FROM OPERATIONS	(765,542)	(39,641)
NET LOSS	\$ (765,542)	\$ (39,641)
Weighted Avg Common Shares Outstanding	14,207,553	12,170,246
NET LOSS PER SHARE	\$ (0.054)	\$ (0.003)

Issuer Pixel, Inc.
Statement of Cash Flows
For Years Ended: December 2021 and 2020

	<u>2021</u>	<u>2020</u>
Cash Flows From Operating Activities		
Net Income (Loss) for the Period	\$ (765,542)	\$ (39,641)
Change in Prepaid Expenses	4,250	(4,250)
Issuance of Stock as Equity Based Compensation	-	39,141
Changes in assets and liabilities:		
Accounts payable and accrued expenses	498,833	-
Net Cash Flows From Operating Activities	<u>(262,459)</u>	<u>(4,750)</u>
Cash Flows From Investing Activities		
Capitalization of Intangibles	-	(6,873)
Net Cash Flows From Investing Activities	<u>-</u>	<u>(6,873)</u>
Cash Flows From Financing Activities		
Issuance of Common Stock	298,962	12,000
Net Cash Flows From Financing Activities	<u>298,962</u>	<u>12,000</u>
Cash at Beginning of Year	377	-
Net Increase (Decrease) in Cash	36,503	377
Cash at End of Year	<u>\$ 36,880</u>	<u>\$ 377</u>

	Common Stock				Additional Paid-in Capital	Retained Earnings (Deficit)	Total Shareholders' Equity
	Class A		Class B				
	Number	Amount	Number	Amount			
Balance at Inception	-	\$ -	-	\$ -	\$ -	\$ -	\$ -
Issuance of Stock	12,000,000	12,000					12,000
Issuance of Stock-Equity Based Compensation	120,246	120	50,000	50	38,971		39,141
Net Income/(Loss)						(39,641)	(39,641)
Balance at December 31, 2020	<u>12,120,246</u>	<u>\$ 12,120</u>	<u>50,000</u>	<u>\$ 50</u>	<u>\$ 38,971</u>	<u>\$ (39,641)</u>	<u>\$ 11,500</u>
Issuance of Stock	1,901,965	1,902	135,343	135	296,924		298,961
Issuance of Stock-Equity Based Compensation							-
Net Income/(Loss)						(765,542)	(765,542)
Balance at December 31, 2021	<u>14,022,211</u>	<u>\$ 14,022</u>	<u>185,343</u>	<u>\$ 185</u>	<u>\$ 335,895</u>	<u>\$ (805,183)</u>	<u>\$ (455,081)</u>

See notes to consolidated financial statements