

APPENDIX B:  
FINANCIAL STATEMENTS  
(Unaudited)

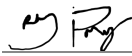
**Roundhead Brewing, LLC**  
**Balance Sheet - unaudited**  
**For the period ended 3/15/2021**

Roundhead Brewing, LLC			
Balance Sheet - unaudited			
For the period ended 3/15/2021			
	Current Period	Prior Period	
	15-Mar-21	31-Dec-20	
<b>ASSETS</b>			
<b>Current Assets:</b>			
Cash	\$ 300,000.00	\$ -	
Petty Cash	-	-	
Accounts Receivables	-	-	
Inventory	-	-	
Prepaid Expenses	-	-	
Employee Advances	-	-	
Temporary Investments	-	-	
<b>Total Current Assets</b>	<b>300,000.00</b>	<b>-</b>	
<b>Fixed Assets:</b>			
Land	-	-	
Buildings	-	-	
Furniture and Equipment	-	-	
Computer Equipment	-	-	
Vehicles	-	-	
Less: Accumulated Depreciation	-	-	
<b>Total Fixed Assets</b>	<b>-</b>	<b>-</b>	
<b>Other Assets:</b>			
Trademarks	-	-	
Patents	-	-	
Security Deposits	-	-	
Other Assets	-	-	
<b>Total Other Assets</b>	<b>-</b>	<b>-</b>	

<b>TOTAL ASSETS</b>	<b>\$</b>	<b>300,000.00</b>		<b>\$</b>	<b>-</b>	
<b>LIABILITIES</b>						
<b>Current Liabilities:</b>						
Accounts Payable	\$	-		\$	-	
Business Credit Cards		-			-	
Sales Tax Payable		-			-	
Payroll Liabilities		-			-	
Other Liabilities		-			-	
Current Portion of Long-Term Debt		150,000.00			-	
<b>Total Current Liabilities</b>		150,000.00			-	
<b>Long-Term Liabilities:</b>						
Notes Payable		-			-	
Mortgage Payable		-			-	
Less: Current portion of Long-term debt		-			-	
<b>Total Long-Term Liabilities</b>		-			-	
<b>EQUITY</b>						
Capital Stock/Partner's Equity		150,000.00			-	
Opening Retained Earnings		-			-	
Dividends Paid/Owner's Draw		-			-	
Net Income (Loss)		-			-	
<b>Total Equity</b>		150,000.00			-	
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>\$</b>	<b>300,000.00</b>		<b>\$</b>	<b>-</b>	
<b>Balance Sheet Check</b>		-			-	

I, Craig Panzer, certify that:

1. The financial statements of Roundhead Brewing, LLC included in this Form are true and complete in all material respects; and
2. The tax return information of Roundhead Brewing, LLC included in this Form reflects accurately the information reported on the tax return for Roundhead Brewing, LLC for the fiscal year ended 2020 (most recently available as of the Date of this Form C).

Signature 

Name: Craig Panzer

Title: Mananger