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## ReNew Power Private Limited

*(incorporated in India with limited liability)*

announces the results of the Consent Solicitation to amend certain provisions of the Indenture relating to all of its outstanding

### **5.875% Senior Secured Notes due 2027**

(Rule 144A – ISIN: US75975AAA88, CUSIP: 75975A AA8, Common Code: 210749918)

(Regulation S – ISIN: USY7279WAA90, CUSIP: Y7279W AA9, Common Code: 210750126)

(the “Notes”)

### **August 9, 2023**

ReNew Power Private Limited (the “**Issuer**”) has today announced the results in respect of the consent solicitation (the “**Consent Solicitation**”) of the Noteholders to consent to the Proposed Amendments, which seeks to amend certain terms of the Indenture, as set forth in the consent solicitation statement dated August 1, 2023 (the “**Consent Solicitation Statement**”).

Copies of the announcements made by the Issuer in connection with the Notes are available on the website of the SGX-ST at [www.sgx.com](http://www.sgx.com). Capitalized terms used in this announcement and not otherwise defined herein have the same meaning ascribed to them in the Consent Solicitation Statement.

### **Results and Consent Fee**

Notice is hereby given to the Noteholders that the Requisite Consent Condition has been satisfied and the Consents were duly passed in favour of the Proposed Amendments.

The payment of the Consent Fee will be made by the Issuer to HSBC Bank U.S.A., National Association, as paying agent (the “**Paying Agent**”) for further payment via DTC to Noteholders who have properly delivered valid Consents with respect to the Notes on or before the Consent Expiration Deadline. The Issuer expects that such Consent Fee will be paid on or about August 22, 2023 (the “**Consent Settlement Date**”).

### **Execution of Supplemental Indenture**

The Supplemental Indenture to the Indenture for implementing the Proposed Amendments will be delivered promptly following this announcement (the “**Execution Date**”). Although the Supplemental Indenture will

become effective upon execution, the Proposed Amendments will not become operative until the Consent Fee for properly delivered Consents is paid. The provisions of the Indenture to be modified in connection with the Proposed Amendments will remain in effect in the form in which they exist before the effectiveness of the Proposed Amendments until the Consent Settlement Date, whereupon such amended provisions will be modified as provided in the Proposed Amendments. Thereafter, the Proposed Amendments will be binding on all holders of Notes that remain outstanding. Such Noteholders will therefore not be entitled to the benefits of certain covenants as currently contained in the Indenture and will be bound by the covenants as amended pursuant to the Supplemental Indenture.

### **For further information**

Further details about the transaction can be obtained from:

#### **The Solicitation Agents**

Barclays Bank PLC  
1 Churchill Place  
London E14 5HP  
United Kingdom

Tel: +44 20 3134 8515  
Email: [eu.lm@barclays.com](mailto:eu.lm@barclays.com)  
Attention: Liability Management Group

The Hongkong and Shanghai Banking Corporation Limited  
Level 17, HSBC Main Building  
1 Queen's Road Central  
Hong Kong

Tel: +852 3941 0223 (Hong Kong) / +44 20 7992 6237 (London) / +1 212 525 5552 (New York)  
Email: [liability.management@hsbcib.com](mailto:liability.management@hsbcib.com)  
Attention: Liability Management

J.P. Morgan Securities plc  
25 Bank Street  
Canary Wharf  
London E14 5JP  
United Kingdom

Fax: +44 (0) 20 3493 0682  
Email: [liability\\_management\\_asia@jpmorgan.com](mailto:liability_management_asia@jpmorgan.com)  
Attention: Liability Management

Standard Chartered Bank  
One Basinghall Avenue  
London EC2V 5DD  
United Kingdom

Tel: +44 20 7885 5739 (London) / + 852 3983 8658 (Hong Kong) / +65 6557 8286 (Singapore)  
Email: [liability\\_management@sc.com](mailto:liability_management@sc.com)  
Attention: Liability Management

Copies of the Consent Solicitation Statement and all notices are available to eligible persons upon registration on the Consent Website operated by the Information and Tabulation Agent.

**The Information and Tabulation Agent**

Morrow Sodali Limited

*In Hong Kong*

29/F, The Executive Centre,  
No. 28 Stanley Street, Central,  
Hong Kong

*In London*

103 Wigmore Street  
London W1U 1QS  
United Kingdom

*In Stamford*

333 Ludlow Street  
South Tower, 5<sup>th</sup> Floor  
Stamford, CT 06902

Tel: +44 20 4513 6933 (London) / +852 2319 4130 (Hong Kong) / +1 203 609 4910 (Stamford)

Email: [RenewPower@investor.morrowsodali.com](mailto:RenewPower@investor.morrowsodali.com)

Website: <https://projects.morrowsodali.com/RenewPower>

Attention: Debt Services Team

This notice is given by:

**ReNew Power Private Limited**

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