

October 5, 2021

**FINRA
Brookfield Place
200 Liberty Street
New York, NY
10281-1003**

RE: SEC Funding Portal Form C Opinion

I am counsel to Libertas Funding Portal LLC. It is my opinion that the non-resident funding portal Libertas Funding Portal LLC can, as a matter of law, provide the Securities Exchange Commission and any registered national securities association of which the nonresident funding portal becomes a member with prompt access to the books and records of such nonresident funding portal, and that the nonresident funding portal can, as a matter of law, submit to onsite inspection and examination by the Commission and any registered national securities association of which the nonresident funding portal becomes a member.

Yours sincerely,

Nicholas dePencier Wright

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