APPENDIX B: FINANCIAL STATEMENTS (Unaudited)

Rule G Brewing Company Balance Sheet - unaudited For the period ended February 28, 2021

	Curre	Current Period	
	28-	Feb-21	
ASSETS			
Current Assets:			
Cash	\$	-	
Petty Cash		-	
Accounts Receivables		-	
Inventory		-	
Prepaid Expenses		-	
Employee Advances		-	
Temporary Investments		-	
Total Current Assets		-	
Fixed Assets:			
Land		-	
Buildings		-	
Furniture and Equipment		-	
Computer Equipment		-	
Vehicles		-	
Less: Accumulated Depreciation		-	
Total Fixed Assets		-	
Other Assets:			
Trademarks		-	
Patents		-	
Security Deposits		-	
Other Assets		-	
Total Other Assets		-	
TOTAL ASSETS	\$	-	
LIABILITIES			
Current Liabilities:			
Accounts Payable	\$	-	
Business Credit Cards		-	
Sales Tax Payable		-	
Payroll Liabilities		-	
Other Liabilities		-	

Current Portion of Long-Term Debt	
Total Current Liabilities	-
Long-Term Liabilities:	
Notes Payable	-
Mortgage Payable	-
Less: Current portion of Long-term debt	
Total Long-Term Liabilities	-
EQUITY	
Capital Stock/Partner's Equity	-
Opening Retained Earnings	-
Dividends Paid/Owner's Draw	-
Net Income (Loss)	 <u>-</u>
Total Equity	-
TOTAL LIABILITIES & EQUITY	\$ -
Balance Sheet Check	-

I, Ralph Edward Rapa, certify that:

- 1. The financial statements of Rule G Brewing Company included in this Form are true and complete in all material respects; and
- 2. The tax return information of Rule G Brewing Company has not been included in this Form as Rule G Brewing Company was formed on 02/22/2021 and has not filed a tax return to date.

Signature	Ralph Edward Rapa
Name:	Ralph Edward Rapa
Title:	President