

**William Slattery, CFA**  
**Vice President**  
Listing Qualifications

By Electronic Mail

March 24, 2021

Division of Corporation Finance  
U.S. Securities and Exchange Commission  
100 F Street, N.E.  
Washington, D.C. 20549

Division of Corporation Finance:

This is to certify that on March 24, 2021 The Nasdaq Stock Market LLC (the "Exchange") received from MSD Acquisition Corp. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following securities:

Units, each consisting of one Class A ordinary share, \$0.0001 par value, and one-fifth of one redeemable warrant  
Class A ordinary shares, included as part of the units  
Warrants, included as part of the units, each whole warrant exercisable for one Class A ordinary share at an exercise price of \$11.50

We further certify that the securities described above have been approved by the Exchange for listing and registration upon official notice of issuance.

We understand that the Registrant is seeking effectiveness of the Form 8-A 12(b) concurrently with effectiveness of its 1933 Act Registration Statement, and we hereby join in such request.

Sincerely,



