

**MISSION:**

# **EARLY BIRD HEALTHCARE EFFICIENCY**

*Prescribed PREFILLED STORED TIMED New Meds and Healthcare*

**Fully Compliant with FDA regulations.**

**Fully Patented to enable physicians and patients TO:**

- 1. Redistribute low-risk healthcare to much earlier, more often immediately.**
- 2. Erase 30% of rationing and costlier healthcare later.**

**AND**

## **MISSION:**

# **EARLY BIRD HEALTHCARE EFFICIENCY**

- 3. Accelerate healthcare, to decelerate disease.**
- 4. Multiply up to 10 X the manpower efficiency, sufficiency and lifetime value of doctor-patient continuity of care.**

**Current Average Burn Rate \$25,000 monthly**

**Series A 1 Planned Burn Rate \$150,000 monthly**

**Series A1 Planned Cost of Customer Acquisition**

**\$175 falling to \$75 year over 3 years**

**Retention Cost \$30 annually**

**Prior Funding Uncapped Converted Notes:**

**Including Interest 5% to 10%. Shares Discounted 20%**

**The Professionals VC LLC \$4,513,080**

**WhenMed VC LLC \$2,430,120**

**Comparable Exit Strategies:**

**Livongo \$ 358 M IPO in 2019 followed by**

**\$37.5 B M&A with Teledocs in 2020**

**PillPack M&A with Amazon \$753 M in 2018**

- Certain products and services available from Timed Health Corporation may be covered by one or more of the following U.S. Patents: 10,468,131; 9,907,730; 9,224,180; 9,202,253; 8,751,039.

Canada: 10,468,131; 9,907,730; 9,224,180; 9,202,253; 8,751,039

**Are increasing for more people to get**

- **better healthcare**
- **more often**
- **more efficiently**
- **more affordably**

- 1. payers are shifting more of the financial risk**
- 2. onto patients and their physicians**
- 3. both in terms of cost and responsibility for getting it done.**

Current Health Care Delays, Time and Money Costs  
causing poor health and economic outcomes especially  
for cumulative changes in diabetes, hypertension and  
infections

Including Telehealth 50% of All US Healthcare and  
70% of Afterhours Healthcare occurs in EXPENSIVE 24/7  
Emergency Departments and All-Night Pharmacies.

Usually ~90% are discharged from ER's  
~10% are admitted.

## Our Timed Health Technology Manpower Multipliers

### Are Incrementally to Erase

- 1. The Growing Physician and Consumer  
Manpower and Resource Shortages**
- 2. Falling Physician Incomes**
- 3. Growing Healthcare Inefficiency and Insufficiency**
- 4. Growing Delayed Healthcare**
- 5. Growing Rapid Cumulative Disease Progression  
and High-Cost Outcomes**

Certain products and services available from Timed Health Corporation may be covered by one or more of the following U.S. Patents: 10,468,131; 9,907,730; 9,224,180; 9,202,253; 8,751,039.

# LEVERAGING 5 ISSUED

---

## Utility Patents

### EXTENSIVELY COVERING NOVEL

➤ *Medication Predictive Data Science*\*

➤ *TELHEALTH* \*\*

➤ *TELEHEALTHCARE* \*\*\*

➤ *TELEMEDICATIONS* \*\*\*\*

## PRIORITY 2011 DATE

➤ *EARLIER than ALL POTENTIAL COMPETITORS*

➤ **AND Most TeleHealth Companies In General**

Created by Healthcare and Data Science Professionals

➤ **From Mayo Clinic, Harvard, Stanford**

**U. of Pennsylvania and Cambridge(UK)**



# Our Patents Protect Duly Licensed

**Timed Health Signature Physician Practices (High-End) &  
Timed Health Tiered Physician Practices (Mass Market)**

- **To TIME and PREFILL**
- **Early Bird Patient-STORED**
- **New Healthcare Medications**
- **In small safe amounts**
- **Timed to be needed**
- **One Day to 4 Months into the future**

## PREVENTIVE THERAPEUTICS

- **PROVIDED** in patented PreFilled chip-labeled Single or Multiple Two-Day Units Ranging from \$0 to \$19
- **STORED** by Patients or Nearby 1 Day to 4 Months before:  
\*Likely New Medical Needs. \*\*Trial Needs. \*\*\*Reserve Needs.
- **STARTED** when Pre-Authorized before need or in Real Time at the Time of Need.
- **E-ACTIVATED** 24/7 by their Physicians working 40-hour weeks.

- A. Timed Health Preventive Therapeutics**
- B. Assistive Determination & Implementation Software**
- C. Certified Electronic Medical Records**

- **High-end and mass-market low-risk patients**
- **FIRST targeting low risk Diabetes, Hypertension and Infection vulnerable patients.**

## Physicians and Nurse Practitioners

### Comprising Most Specialties revealed that:

*92% of prescribers will increasingly use the Timed Health  
Technology Platform for more and more patients,  
and more and more healthcare conditions.*

## REVENUE PROJECTIONS

---

### 70% GROSS MARGIN BY 2030

**TH is Projecting That Customers Early Bird**

**Low-Risk Stored Timed New Medication**

**Determination and Implementation Services Purchases**

**Are Projected to average ~\$500 per user per year.**

**Average Acquisition Cost \$75. Average Retention Cost \$15.**

**A. Within 4 to 7 years for up to 100,000 to 200,000 users**

**B. Potential \$ 50 M to \$ 100 M annual revenue.**

**C. For Diabetes and Hypertension Alone.**

- **TH estimates that potentially 1 to 2 million users may be attainable by 2036.**
- **Cumulative revenue potential of up to \$ 1 BILLION for diabetes and hypertension alone.**
- **OTHER CONDITIONS WILL BE ADDED TO INCREASE REVENUE AND BANDWIDTH**

- **Users can potentially ERASE the direct costs of a visit to an all-night ER and pharmacy ranges from \$800 to \$2000**
- **Users can potentially ERASE the indirect costs of the loss of time away from work and family ranging from \$400 to \$2000**
- **Condition by condition timed health software users**
- **When fully applied over 3 to 5 years**
- **Users may experience an up to 10X return on investment.**
- **Potential Compound Annual Growth Rate CAGR 100%.**

Certain products and services available from Timed Health Corporation may be covered by one or more of the following U.S. Patents: 10,468,131; 9,907,730; 9,224,180; 9,202,253; 8,751,039.

Certain products and services available may be covered by one or more of the following U.S. Patents: 10,468,131; 9,907,730; 9,224,180; 9,202,253; 8,751,039.

Faster Healthcare than MDVIP and Teledocs

Faster Medications than Amazon Pharmacy.

Greater Value Potential than:

- **Livongo**
- **Epic**
- **Cerner**
- **Athenahealth**



**WILL** while prescribing routine medications in

**Timed Health and other standard certified electronic medical records**

- **Determine and Prescribe**
- **TIME and PREFILL**
- **Patient-STORED new healthcare medications**
- **Distribute and Supervise**
- **Pre-authorize and in real time authorize when the medication is to be started**

Certain products and services available from Timed Health Corporation may be covered by one or more of the following U.S. Patents: 10,468,131; 9,907,730; 9,224,180; 9,202,253; 8,751,039.

Certain products and services available may be covered by one or more of the following U.S. Patents: 10,468,131; 9,907,730; 9,224,180; 9,202,253; 8,751,039.

**WILL be enabled to:**

➤ **STORE and START these new therapies**

➤ **For low-risk changes in health which are TIMED to be approximately 40% to 80% likely to be needed within the next 4 months.**

Certain products and services available from Timed Health Corporation may be covered by one or more of the following U.S. Patents: 10,468,131; 9,907,730; 9,224,180; 9,202,253; 8,751,039.

## Direct-to-Consumer\* Health Savings Accounts \* Pre-Tax Employee Health Benefit\*

1. Assistive Technology Fees to Determine Early Bird Stored Timed New Meds are monetized through tiered Timed Health Memberships starting at \$ 0.25 per member per month base fee.

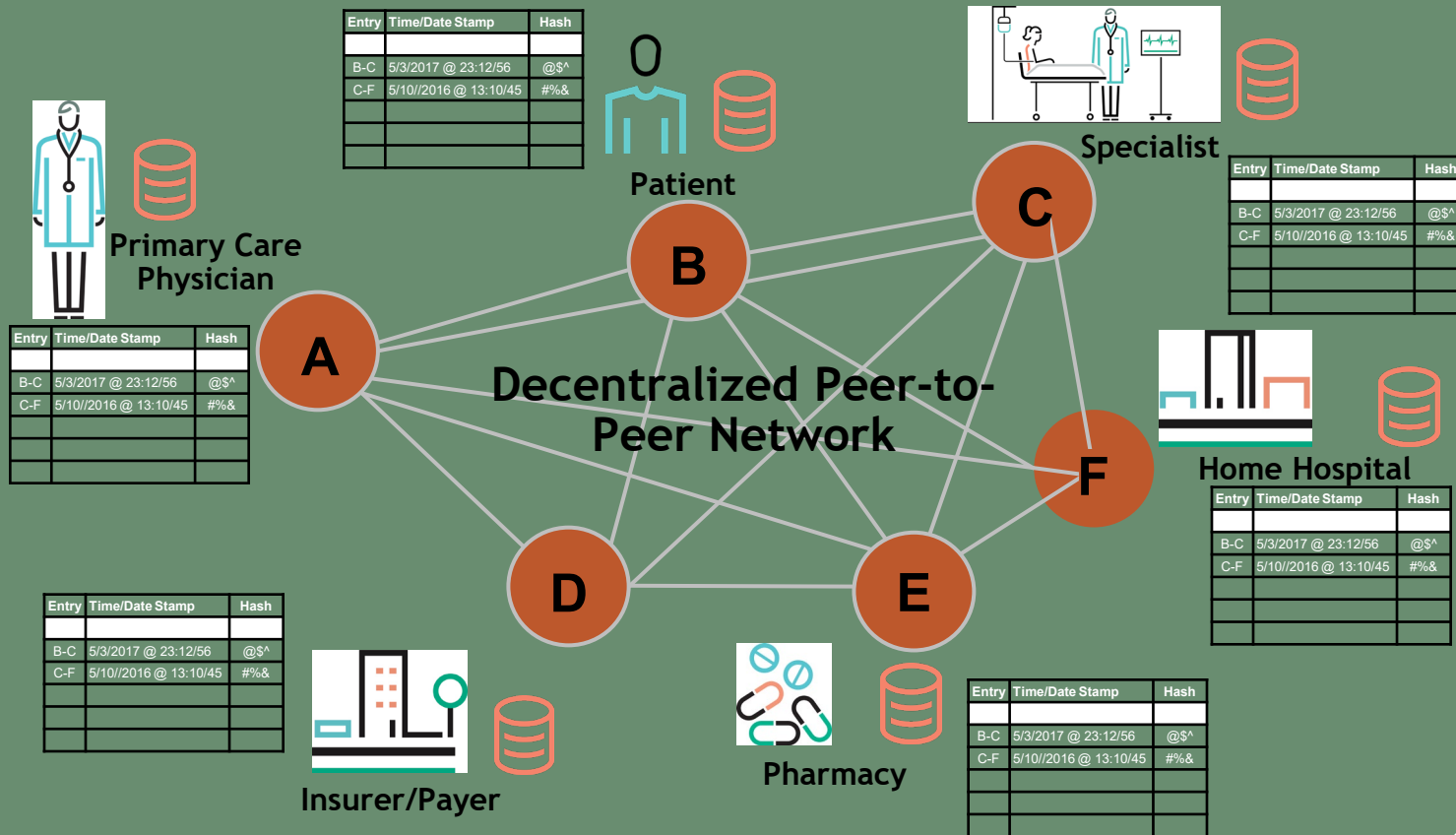
2. Assistive Technology Fees to Implement Early Bird Stored Timed New Meds range from \$0 to \$99 per patient.

**Fees are based on frequency of use, urgency, time of day and complexity.**

Certain products and services available from Timed Health Corporation may be covered by one or more of the following U.S. Patents: 10,468,131; 9,907,730; 9,224,180; 9,202,253; 8,751,039.

Certain products and services available may be covered by one or more of the following U.S. Patents: 10,468,131; 9,907,730; 9,224,180; 9,202,253; 8,751,039.

# BLOCKCHAIN-CAPABLE: MASTER SYSTEM



# REVENUE STREAMS PATENTED PREMIUM AND MASS MARKET

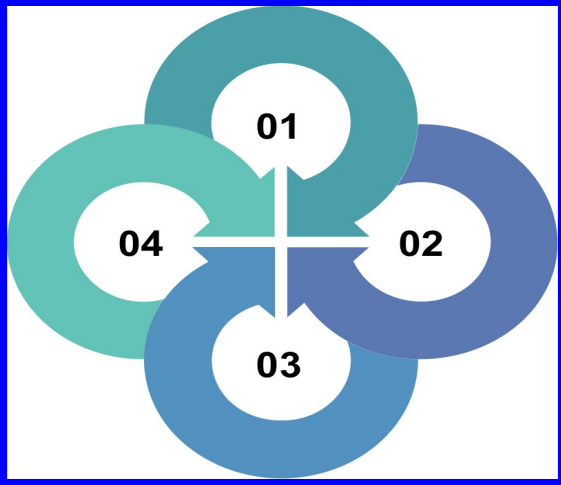


**Direct to Consumer  
Timed Health Standard  
Technology Platform**



**FY1  
Series A1  
\$ 700,000**  
Tiered Direct Pay Membership  
Fee \$0.25 to \$ 2.50 pmpm  
Low Risk  
**New Meds Determinations  
FYI Only Online**  
For Consumers Payers and  
Providers Information Only

**FY4 to FY5  
IPO**  
If Market Conditions are Favorable  
or Series D \$ 200 M  
For Growth



**FY1 to FY2  
Series A2  
Up to \$ 4,300,000**  
**New Meds Implementation**  
Assistive Technology  
Sales to and  
Integration with Existing  
Electronic Health Records  
Fee \$0.25 to \$ 2.50  
per patient per month

**Intelligence Sales**

**FY 2 to FY 3  
Series B \$50 M**  
**Timed Health Electronic Health  
Record Sales**  
Technologies and Support  
Transforming standard  
physician practices to high-end  
**Timed Health Signature  
Physician Practices**  
Fee \$20 to \$ 40  
per patient per month

**FY3 to FY4  
IPO**  
If Market Conditions Favorable  
or Series C \$ 100 M  
For Growth



Certain products and services available from Timed Health Corporation may be covered by one or more of the following U.S. Patents: 10,468,131; 9,907,730; 9,224,180; 9,202,253; 8,751,039.

- Executive CoChairman Gerard S. O'Connor MD FACS AOA. Co-Founder Angel Investor. Surgeon University of Maryland. Medical and Surgical Practice 3 Decades. Georgetown University BS. MD. George Washington University Surgery Board Certification. Lieutenant Colonel Retired Maryland Defense Force, 10th Medical Regiment, Medical Support for the National Guard. Current Maryland Health Care Commissioner.
- Executive CoChairman Matt O'Connor, Co-Founder Angel Investor. US Naval Officer. Prior Jet Aviator. Systems Engineer Annapolis US Naval Academy BS, Cornell MS. Executive at Allegheny Technologies
- CEO James Applebach, Co-Founder. Prior Executive Amazon. Prior CEO Cued Inc.
- President Suzanne Kay, Healthcare BSN Toledo University. MBA Pepperdine. Prior Integrated Delivery Networks Provider. Early-Stage Healthcare Companies Investor.
- Vice President Software Lance Brown, Prior Cued Inc.
- Vice President Software Brian Sheridan, Prior Cued Inc.
- The Professionals VC LLC *Professional Service Providers: Controllers UCI MBA. Technology and IP. MD Board Certifications Stanford. University of Pennsylvania. University of California. Harvard. Mayo Clinic Rochester. University of the Sciences PharmD. Consultants Healthcare Businesses.*

Board of Directors Non-Executive Members 2020 to 2022

**Jane Scaccetti, Drucker and Scaccetti Tax Warriors**  
**Saul Reibstein Prior Partner BDO. CBIZ. CFO Fortune 500**  
**John C. Mathews, Prior Healthcare Strategist KPMG**

- *2011 Rob Tibshirani PhD and Jerry Friedman PhD  
Stanford Department of Statistics. Machine Learning Pioneers.*
- *2011 Stefanos Poulis, Machine Learning Scientist*
- *2011 Espir Kahatt Engineer Electromechanical integration*
- *2011 Andreas Vlachos PhD, University of Cambridge, UK. Senior Lecturer, Natural Language Processing*
- *2016 Anne Merritt MD, Stanford Department of Medicine.  
Head of Health Product, Strategy & Operations, Google Search*
- *2018 Jeff Skinner, Prior VP Hewlett Packard Enterprises and Block Chain*
- *2019 Hadley Reynolds, Cognitive Computing Consortium, AI Pioneer*
- *2019 Satish Srinivasan, CEO DIRX Pharmacy*
- *2020 WhenMed VC LLC Venture Capital and Intellectual Property . Investors. Legal , Technology and Healthcare Experts*
- *2020. The Professionals VC LLC is comprised of Investors and Professional Service Providers: Controllers UCI MBA, Technology. IP. MD. Board Certifications Stanford. University of Pennsylvania. University of California. Harvard. Mayo Clinic Rochester. University of the Sciences PharmD. Consultants Healthcare Businesses.*
- *2020 Steven Lee, Engineer Autonomous Vehicles, Tesla. GM.*
- *2021 Ernie Toth, Finance, prior CFO EHE Health, Aris Global, multiple healthcare successful exits*