

Offering Statement for Orbital Assembly Corporation

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Paul Riss:

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The information contained herein includes forward-looking statements. These statements relate to future events or to future financial performance, and involve known and unknown risks, uncertainties, and other factors, that may cause actual results to be materially different from any future results, levels of activity, performance, or achievements expressed or implied by these forward-looking statements. You should not place undue reliance on forward-looking statements since they involve known and unknown risks, uncertainties, and other factors, which are, in some cases, beyond the company's control and which could, and likely will, materially affect actual results, levels of activity, performance, or achievements. Any forward-looking statement reflects the current views with respect to future events and is subject to these and other risks, uncertainties, and assumptions relating to operations, results of operations, growth strategy, and liquidity. No obligation exists to publicly update or revise these forward-looking statements for any reason, or to update the reasons actual results could differ materially from those anticipated in these forward-looking statements, even if new information becomes available in the future.

The Company

1. What is the name of the issuer?

Orbital Assembly Corporation

6532 Lonetree Blvd.
Suite 102
Rocklin, CA 95765

Eligibility

2. The following are true for Orbital Assembly Corporation:

- Organized under, and subject to, the laws of a State or territory of the United States or the District of Columbia.
- Not subject to the requirement to file reports pursuant to Section 13 or Section 15(d) of the Securities Exchange Act of 1934.
- Not an investment company registered or required to be registered under the Investment Company Act of 1940.
- Not ineligible to rely on this exemption under Section 4(a)(6) of the Securities Act as a result of a disqualification specified in Rule 503(a) of Regulation Crowdfunding. (For more information about these disqualifications, see Question 30 of this Question and Answer format).
- Has filed with the Commission and provided to investors, to the extent required, the ongoing annual reports required by Regulation Crowdfunding during the two years immediately preceding the filing of this offering statement (or for such shorter period that the issuer was required to file such reports).
- Not a development stage company that (a) has no specific business plan or (b) has indicated that its business plan is to engage in a merger or acquisition with an unidentified company or companies.

3. Has the issuer or any of its predecessors previously failed to comply with the ongoing reporting requirements of Rule 202 of Regulation Crowdfunding?

No.

Directors, Officers and Promoters of the Company

4. The following individuals (or entities) represent the company as a director, officer or promoter of the offering:

Name

James Wolff

Principal occupation and employment responsibilities during at least the last three (3) years with start and ending dates

Start Date	End Date	Company	Position / Title
10/01/2020	Present	The Space Court Foundation Inc	Director of Development
03/01/2018	Present	Space Initiatives Inc.	Chief Business Officer and co-founder
10/01/2017	Present	Orbital Assembly Corporation	Chief Business Officer
01/01/2013	01/31/2018	Deep Space Industries Inc.	Co-founder/Director
02/01/2018	01/27/2021	Immortal Data Inc	Chief Visionary Officer
01/27/2021	Present	Immortal Data Incorporated	Chief Visionary Officer
09/01/2018	Present	Sacco & Fillas, LLP	Associate

Short Bio: Mr. Wolff is an attorney and entrepreneur, developing a corporate portfolio of innovative and cutting edge startup companies including 3D printing technology, robotics, commercial space, and more. Mr. Wolff is admitted to the Appellate Division, First Department of New York State. He is a graduate of Johns Hopkins and New York Law School. He is an attorney in the Commercial and Real Estate Litigation Department of a prominent New York law firm, where he specializes in business formation, corporate governance, finance, intellectual property, and real estate law. He is also a volunteer Executive Board Member At-Large for the United Nations Association, serving on the Southern District Division of New York committee where he works with 2030 Sustainable Development Goal Agenda implementation as it relates to emerging technology and space development. He has lectured on emerging technologies, public-private partnerships, and domestic and international regulatory frameworks at institutions such as the New York City Bar Association, M.I.T., the New York County Lawyers Association, the Westchester Bar Association, the New York State Society of Certified Professional Accountants Litigation committee, and more. His portfolio of companies includes the co-founder of Deep Space Industries, a commercial space company developing asteroid mining spacecraft and advanced smallsat microwave ion propulsion systems. Work Experience: (<https://www.linkedin.com/in/jamesanthonywolff/>)

Name

Timothy Alatorre

Principal occupation and employment responsibilities during at least the last three (3) years with start and ending dates

Start Date	End Date	Company	Position / Title
04/01/2012	Present	Domum	Principal Architect
01/01/2011	Present	State of California	Subject Matter Expert
06/01/2018	08/01/2021	City of Rocklin	Chairman of Planning Commissioner
09/01/2019	Present	Orbital Assembly	COO, CFO and Chair of Board

Short Bio: Tim Alatorre has over 20 years of experience in architecture, habitat design, graphics, programming, engineering, and business management. He obtained a degree in Architecture from Cal Poly, San Luis Obispo. He is a Licensed Architect in California (C-32555) and several other states. Tim also serves as CEO of Domum, an internationally recognized, leading architecture firm recently voted the number two architecture firm in California. Within five years of assuming the position of CEO, Tim increased revenue of Domum by 240% and grew the company from a small startup to a multi-national firm overseeing more than \$320 million of construction projects annually and a corporate valuation of over \$1 million. In 2019 Tim assisted in co-founding Orbital Assembly Corporation. Tim serves as Chairman of the Rocklin Planning Commission and member of the Rocklin Architectural Review Committee. For the last ten years, he has also worked as a consulting Subject Matter Expert for the State of California. Work experience: <https://www.linkedin.com/in/timalatorre/>

Name

Thomas R. Spilker

Principal occupation and employment responsibilities during at least the last three (3) years with start and ending dates

Start Date	End Date	Company	Position / Title
01/01/2019	Present	NASA	Steering Committee Technology Expert
01/01/2019	05/31/2020	NASA	Core study team member
01/01/2017	Present	NASA / Jet Propulsion Laboratory	Consultant
08/21/2019	Present	Orbital Assembly Corporation	CTO and VP of Engineering

Dr. Tom Spilker earned his Ph.D. from Stanford University and then worked for more than 20 years as both a scientist and engineer at the Jet Propulsion Laboratory, the second decade of that as a Space Flight Mission Architect. Tom worked on NASA's Voyager, Cassini, and Genesis missions, and was a Co-Investigator for the MIRO instrument on ESA's Rosetta mission. Work experience: <https://www.linkedin.com/in/tom-spilker-677a3310/>

Name

Jeffery Greenblatt

Principal occupation and employment responsibilities during at least the last three (3) years with start and ending dates

Start Date	End Date	Company	Position / Title
09/01/2017	06/01/2021	Spacexchange LLC	Co-Founder & Chief Scientist
06/01/2016	Present	Emerging Futures	CEO
01/01/2009	12/31/2018	Lawrence Berkeley National Laboratory	Staff Scientist
09/01/2019	Present	Orbital Assembly Corporation	Chief Scientist & CVO

Short Bio: Jeffery Greenblatt has a Ph.D. in chemistry from the University of California, Berkeley, and is a well-known expert in the fields of energy analysis, climate policy, and sustainable transportation, with almost 20 years of experience. He began expanding his focus to emerging space technologies in 2014, founding Emerging Futures, LLC, an environmental and space consultancy, in 2016. Previous to co-founding Orbital Assembly Corporation in 2019, Jeff served as a Staff Scientist at Lawrence Berkeley National Laboratory for over 8 years and has worked in research and leadership capacities at Google, Environmental Defense Fund, Princeton University, and NASA Ames Research Center. Work experience: <https://www.linkedin.com/in/jefferygreenblatt/>

Name

Rhonda Stevenson

Principal occupation and employment responsibilities during at least the last three (3) years with start and ending dates

Start Date	End Date	Company	Position / Title
01/01/2020	03/01/2021	Kepler Space Institute	Director of PR
12/01/2013	Present	Blue Elysium Enterprises	Founder & CEO
01/01/2015	Present	Tau Zero Foundation	CEO
01/01/2013	Present	Space Mining and Resources Coalition	CEO
07/01/2021	Present	Orbital Assembly Corp	CEO & President

Short Bio: Rhonda Stevenson brings nearly nine years of space industry experience to the role of CEO. With a passion for building successful, abundant relationships within the space industry., she also concurrently serves as President and CEO of the non-profit Tau Zero Foundation, and Board Chairperson of United Space Structures. Her leadership is focused on developing and delivering technology-driven business services and solutions, providing outstanding client service, and driving sustainable strategic innovation across multiple fronts in the space industry. Work experience: <https://www.linkedin.com/in/rhonda-stevenson/>

Name

Robert Miyake

Principal occupation and employment responsibilities during at least the last three (3) years with start and ending dates

Start Date	End Date	Company	Position / Title
08/21/2019	Present	Orbital Assembly Corp	Director & Systems Thermal Engineer
01/01/2017	Present	Thermal System	DFlight Systems Engineer

Short Bio: Robert Miyake is an experienced engineer with 60 years of experience in aerospace and space operations. He has extensive experience in space activities, working at the Jet Propulsion Laboratory (JPL) for more than 30 years, retiring in 2011 as a lead thermal systems and systems engineer in the design, test, and flight operations of spacecraft and flight instruments. He was also the thermal systems lead for advanced technology development and future missions (Team X). He worked on NASA missions SeaSat, TOPEX, MGS, IAE, WF/PC, and other flight instruments. Prior to JPL he accumulated experience in the design and development of commercial and military aircraft, as well land and ocean systems at the Lockheed Missiles and Space Company in thermal and flight systems for several spacecraft, and at The Boeing Airplane Company in the design and development of the 727 aircraft.

Principal Security Holders

5. Provide the name and ownership level of each person, as of the most recent practicable date, who is the beneficial owner of 20 percent or more of the issuer’s outstanding voting equity securities, calculated on the basis of voting power. To calculate total voting power, include all securities for which the person directly or indirectly has or shares the voting power, which includes the power to vote or to direct the voting of such securities. If the person has the right to acquire voting power of such securities within 60 days, including through the exercise of any option, warrant or right, the conversion of a security, or other arrangement, or if securities are held by a member of the family, through corporations or partnerships, or otherwise in a manner that would allow a person to direct or control the voting of the securities (or share in such direction or control — as, for example, a co-trustee) they should be included as being “beneficially owned.” You should include an explanation of these circumstances in a footnote to the “Number of and Class of Securities Now Held.” To calculate outstanding voting equity securities, assume all outstanding options are exercised and all outstanding convertible securities converted.

Thomas R. Spikler, Trustee of the Thomas R. Spikler Revocable Living Trust

Securities:	4,526,127
Class:	Common Stock
Voting Power:	22.4%

Business and Anticipated Business Plan

6. Describe in detail the business of the issuer and the anticipated business plan of the issuer.

Orbital Assembly Corporation was formed for the development and construction of commercial space structures including stations, telescopes, and other habitable structures. The corporation aims to also build and operate associated ground facilities. Vision: Our vision is to create the first space construction company for the design, manufacture, and assembly of large structures in space, including space telescopes, fuel depots, deep space communication networks, and commercial space stations, among others. To achieve this objective, we have developed several design patents for in-space assembly robots and plan to purchase capabilities from other companies as required. To enable a robust, human-centered space economy, our capabilities are geared toward the eventual construction of the Voyager Space Station (VSS), a large rotating space station we have designed. We plan to build VSS in stages, starting with a small-scale demonstration station, and possibly one or more free-flying microgravity facilities, utilizing VSS components. Problem: Large-scale space construction has been limited by the lack of companies with the tools, resources, and personnel for the assembly of large structures in space. The lack of a permanent workforce in space limits the scope and scale of structures able to be constructed. Moreover, long-term exposure to the micro-gravity environment of space is proving increasingly detrimental to human health. While robotic technology is rapidly advancing, there is still a significant capability gap between what can be accomplished with robots, whether autonomous or teleoperated, and actual human presence. Solution: We have developed three design patents for in-space construction robots, with more on the way. In addition to building other structures in space, we plan to build the VSS, the first station with artificial gravity allowing for a permanent work force in space to build and maintain large space structures, while providing a healthier environment for humans. It could employ both semi-autonomous and teleoperated robots complemented by spacewalking humans as well as human-staffed pressurized facilities. Products: The Errant Object Retrieval™ (EOR) drone is anticipated to provide the close-proximity operational capability for the assembly of space components by using an image-recognition-based artificial intelligence (AI) system to provide autonomous identification and capture recovery of assembly sub-components. To build large structures in space, OAC plans to design, build, and test the Structural Truss Assembly Robot (STAR), a large-scale truss building machine to erect frames for these structures in coordination with EOR. The STAR is aimed to produce superstructure elements for a variety of private industry applications, amortizing its development and operation costs over time through its production queue. The STAR is designed to construct space objects ranging from a few meters on a side to several hundred meters in the long dimension. For instance, the full-scale VSS is planned to have a torus-shaped outer ring truss with a diameter of almost 200 meters and approximately 5 meters in each of the other two dimensions. The STAR is planned to first be used to construct a smaller, 32-meter diameter rigid ring structure to demonstrate key station capabilities, and eventually serve as the docking hub for the full-scale VSS. VSS is designed to accommodate a long-term population of about 300 visitors (astronauts, scientists, business travelers, long-term residents, and tourists) and 100 crew. It would offer both artificial gravity and microgravity, continuous

sunlight providing ample electrical power, comfortable accommodations, high-quality food and drink, entertainment events, exercise facilities, medical triage services, emergency evacuation capabilities, and stunning views of the Earth and stars. The station represents an end goal flagship product envisioned by OAC.

Risk Factors

A crowdfunding investment involves risk. You should not invest any funds in this offering unless you can afford to lose your entire investment.

In making an investment decision, investors must rely on their own examination of the issuer and the terms of the offering, including the merits and risks involved. These securities have not been recommended or approved by any federal or state securities commission or regulatory authority. Furthermore, these authorities have not passed upon the accuracy or adequacy of this document.

The U.S. Securities and Exchange Commission does not pass upon the merits of any securities offered or the terms of the offering, nor does it pass upon the accuracy or completeness of any offering document or literature.

These securities are offered under an exemption from registration; however, the U.S. Securities and Exchange Commission has not made an independent determination that these securities are exempt from registration.

7. Material factors that make an investment in Orbital Assembly Corporation speculative or risky:
 1. Dependency Risk - The ability of the company to launch large habitation modules to orbit is dependent on third party launch providers with the ability to do so. For example, if there is a significant setback in SpaceX Starship testing procedures it could adversely impact the company's plans to launch and deliver the currently designed products to space unless another provider was capable of offering such services.
 2. Existential Regulatory Risks - Permits will be required to launch our products to orbit from US territory. Failure to obtain these permits could have a negative impact in the company's ability to launch to orbit.
 3. Company Performance Risks - If we are too slow in the development of tools & machines it will adversely impact our plans and performance. If design or engineering costs end up being higher than we estimated, it will negatively impact our ability to fund the project. If we underestimate the needs for the STAR development project it will negatively impact our ability to realize the project.
 4. Any valuation at this stage is difficult to assess. Unlike listed companies that are valued publicly through market-driven stock prices, the valuation of private companies, especially startups, is difficult to assess and you may risk overpaying for your investment. In addition, there may be additional classes of equity with rights that are superior to the class of equity being sold.
 5. The failure to attract and retain key employees could hurt our business, and our management does not have extensive experience in the operation of businesses such as ours. Our success also depends upon our ability to attract and retain numerous highly qualified employees. Our failure to attract and retain skilled management and employees may prevent or delay us from pursuing certain opportunities. If we fail to successfully fill many management roles, fail to fully integrate new members of our management team, lose the services of key personnel, or fail to attract additional qualified personnel, it will be significantly more difficult for us to achieve our growth strategies and success.
 6. Start-up investing is risky. Investing in early-stage companies is very risky, highly speculative, and should not be made by anyone who cannot afford to lose their entire

investment. Unlike an investment in a mature business where there is a track record of revenue and income, the success of a startup or early-stage venture often relies on the development of a new product or service that may or may not find a market. Before investing, you should carefully consider the specific risks and disclosures related to both this offering type and the company.

7. Your shares are not easily transferable. You should not plan on being able to readily transfer and/or resell your security. Currently there is no market or liquidity for these shares and the company does not have any plans to list these shares on an exchange or other secondary market. At some point the company may choose to do so, but until then you should plan to hold your investment for a significant period of time before a “liquidation event” occurs. A “liquidation event” is when the company either lists their shares on an exchange, is acquired, or goes bankrupt.
8. Lack of professional guidance. Many successful companies partially attribute their early success to the guidance of professional early-stage investors (e.g., angel investors and venture capital firms). These investors often negotiate for seats on the company’s board of directors and play an important role through their resources, contacts and experience in assisting early-stage companies in executing on their business plans. An early-stage company may not have the benefit of such professional investors.
9. Risks from Pandemics We face risks related to health epidemics and other outbreaks, which could significantly disrupt the Company’s operations and could have a material adverse impact on us. The outbreak of pandemics and epidemics could materially and adversely affect the Company’s business, financial condition, and results of operations. If a pandemic occurs in areas in which we have material operations or sales, the Company’s business activities originating from affected areas, including sales, materials, and supply chain related activities, could be adversely affected. Disruptive activities could include the temporary closure of facilities used in the Company’s supply chain processes, restrictions on the export or shipment of products necessary to run the Company’s business, business closures in impacted areas, and restrictions on the Company’s employees’ or consultants’ ability to travel and to meet with customers, vendors or other business relationships. The extent to which a pandemic or other health outbreak impacts the Company’s results will depend on future developments, which are highly uncertain and cannot be predicted, including new information which may emerge concerning the severity of a virus and the actions to contain it or treat its impact, among others. Pandemics can also result in social, economic, and labor instability which may adversely impact the Company’s business. If the Company’s employees or employees of any of the Company’s vendors, suppliers or customers become ill or are quarantined and in either or both events are therefore unable to work, the Company’s operations could be subject to disruption. The extent to which a pandemic affects the Company’s results will depend on future developments that are highly uncertain and cannot be predicted.
10. We are highly dependent on the services of our executive team. Our future business and results of operations depend in significant part upon their continued contributions. If we lose those services or they fail to perform in his current position, or if we are not able to attract and retain skilled employees in addition to our current team, this could adversely affect the development of our business plan and harm our business.
11. You may only receive limited disclosure. While the company must disclose certain information, since the company is at an early-stage they may only be able to provide limited information about its business plan and operations because it does not have fully developed operations or a long history. The company may also only be obligated to file information periodically regarding its business, including financial statements. A publicly listed company, in contrast, is required to file annual and quarterly reports and promptly disclose certain events — through continuing disclosure that you can use to evaluate the status of your investment.
12. Third parties might infringe upon our technology. We cannot assure you that the steps we have taken to protect our property rights will prevent misappropriation of our technology. To protect our rights to our intellectual property, we plan to rely on a combination of trade secrets, confidentiality agreements, and other contractual arrangements with our employees, affiliates, strategic partners, and others. We may be

unable to detect inappropriate use of our technology. Failure to adequately protect our intellectual property could materially harm our brand, devalue our proprietary content and affect our ability to compete effectively. Further, defending any technology rights could result in significant financial expenses and managerial resources.

13. The Company may not pay dividends for the foreseeable future. Unless otherwise specified in the offering documents and subject to state law, you are not entitled to receive any dividends on your interest in the Company. Accordingly, any potential investor who anticipates the need for current dividends or income from an investment should not purchase any of the securities offered on the Site.
14. *The U.S. Securities and Exchange Commission does not pass upon the merits of any securities offered or the terms of the offering, nor does it pass upon the accuracy or completeness of any offering document or literature.*

You should not rely on the fact that our Form C, and if applicable Form D is accessible through the U.S. Securities and Exchange Commission's EDGAR filing system as an approval, endorsement or guarantee of compliance as it relates to this Offering.

15. *Neither the Offering nor the Securities have been registered under federal or state securities laws, leading to an absence of certain regulation applicable to the Company.*

The securities being offered have not been registered under the Securities Act of 1933 (the "Securities Act"), in reliance on exemptive provisions of the Securities Act. Similar reliance has been placed on apparently available exemptions from securities registration or qualification requirements under applicable state securities laws. No assurance can be given that any offering currently qualifies or will continue to qualify under one or more of such exemptive provisions due to, among other things, the adequacy of disclosure and the manner of distribution, the existence of similar offerings in the past or in the future, or a change of any securities law or regulation that has retroactive effect. If, and to the extent that, claims or suits for rescission are brought and successfully concluded for failure to register any offering or other offerings or for acts or omissions constituting offenses under the Securities Act, the Securities Exchange Act of 1934, or applicable state securities laws, the Company could be materially adversely affected, jeopardizing the Company's ability to operate successfully. Furthermore, the human and capital resources of the Company could be adversely affected by the need to defend actions under these laws, even if the Company is ultimately successful in its defense.

16. *The Company has the right to extend the Offering Deadline, conduct multiple closings, or end the Offering early.*

The Company may extend the Offering Deadline beyond what is currently stated herein. This means that your investment may continue to be held in escrow while the Company attempts to raise the Minimum Amount even after the Offering Deadline stated herein is reached. While you have the right to cancel your investment up to 48 hours before an Offering Deadline, if you choose to not cancel your investment, your investment will not be accruing interest during this time and will simply be held until such time as the new Offering Deadline is reached without the Company receiving the Minimum Amount, at which time it will be returned to you without interest or deduction, or the Company receives the Minimum Amount, at which time it will be released to the Company to be used as set forth herein. Upon or shortly after release of such funds to the Company, the Securities will be issued and distributed to you. If the Company reaches the target offering amount prior to the Offering Deadline, they may conduct the first of multiple closings of the Offering prior to the Offering Deadline, provided that the Company gives notice to the investors of the closing at least five business days prior to the closing (absent a material change that would require an extension of the Offering and reconfirmation of the investment commitment). Thereafter, the Company may conduct additional closings until the Offering Deadline. The Company may also end the Offering early; if the Offering reaches its target offering amount after 21-calendar days but before the deadline, the Company can end the Offering with 5 business days'

notice. This means your failure to participate in the Offering in a timely manner, may prevent you from being able to participate – it also means the Company may limit the amount of capital it can raise during the Offering by ending it early.

17. *The Company's management may have broad discretion in how the Company uses the net proceeds of the Offering.*

Despite that the Company has agreed to a specific use of the proceeds from the Offering, the Company's management will have considerable discretion over the allocation of proceeds from the Offering. You may not have the opportunity, as part of your investment decision, to assess whether the proceeds are being used appropriately.

18. *The Securities issued by the Company will not be freely tradable until one year from the initial purchase date. Although the Securities may be tradable under federal securities law, state securities regulations may apply, and each Investor should consult with his or her attorney.*

You should be aware of the long-term nature of this investment. There is not now and likely will not be a public market for the Securities. Because the Securities offered in this Offering have not been registered under the Securities Act or under the securities laws of any state or non-United States jurisdiction, the Securities have transfer restrictions and cannot be resold in the United States except pursuant to Rule 501 of Regulation CF. It is not currently contemplated that registration under the Securities Act or other securities laws will be affected. Limitations on the transfer of the shares of Securities may also adversely affect the price that you might be able to obtain for the shares of Securities in a private sale. Investors should be aware of the long-term nature of their investment in the Company. Investors in this Offering will be required to represent that they are purchasing the Securities for their own account, for investment purposes and not with a view to resale or distribution thereof.

19. *Investors will not be entitled to any inspection or information rights other than those required by Regulation CF.*

Investors will not have the right to inspect the books and records of the Company or to receive financial or other information from the Company, other than as required by Regulation CF. Other security holders of the Company may have such rights. Regulation CF requires only the provision of an annual report on Form C and no additional information – there are numerous methods by which the Company can terminate annual report obligations, resulting in no information rights, contractual, statutory or otherwise, owed to Investors. This lack of information could put Investors at a disadvantage in general and with respect to other security holders.

20. *The shares of Securities acquired upon the Offering may be significantly diluted as a consequence of subsequent financings.*

Company equity securities will be subject to dilution. Company intends to issue additional equity to future employees and third-party financing sources in amounts that are uncertain at this time, and as a consequence, holders of Securities will be subject to dilution in an unpredictable amount. Such dilution may reduce the purchaser's economic interests in the Company.

21. The amount of additional financing needed by Company will depend upon several contingencies not foreseen at the time of this Offering. Each such round of financing (whether from the Company or other investors) is typically intended to provide the Company with enough capital to reach the next major corporate milestone. If the funds are not sufficient, Company may have to raise additional capital at a price unfavorable to the existing investors. The availability of capital is at least partially a function of capital market conditions that are beyond the control of the Company. There can be no assurance that the Company will be able to predict accurately the future capital

requirements necessary for success or that additional funds will be available from any source. Failure to obtain such financing on favorable terms could dilute or otherwise severely impair the value of the investor's Company securities.

22. *There is no present public market for these Securities and we have arbitrarily set the price.*

The offering price was not established in a competitive market. We have arbitrarily set the price of the Securities with reference to the general status of the securities market and other relevant factors. The Offering price for the Securities should not be considered an indication of the actual value of the Securities and is not based on our net worth or prior earnings. We cannot assure you that the Securities could be resold by you at the Offering price or at any other price.

23. In addition to the risks listed above, businesses are often subject to risks not foreseen or fully appreciated by the management. It is not possible to foresee all risks that may affect us. Moreover, the Company cannot predict whether the Company will successfully effectuate the Company's current business plan. Each prospective Investor is encouraged to carefully analyze the risks and merits of an investment in the Securities and should take into consideration when making such analysis, among other, the Risk Factors discussed above.

24. THE SECURITIES OFFERED INVOLVE A HIGH DEGREE OF RISK AND MAY RESULT IN THE LOSS OF YOUR ENTIRE INVESTMENT. ANY PERSON CONSIDERING THE PURCHASE OF THESE SECURITIES SHOULD BE AWARE OF THESE AND OTHER FACTORS SET FORTH IN THIS OFFERING STATEMENT AND SHOULD CONSULT WITH HIS OR HER LEGAL, TAX AND FINANCIAL ADVISORS PRIOR TO MAKING AN INVESTMENT IN THE SECURITIES. THE SECURITIES SHOULD ONLY BE PURCHASED BY PERSONS WHO CAN AFFORD TO LOSE ALL OF THEIR INVESTMENT.

The Offering

Orbital Assembly Corporation ("Company") is offering securities under Regulation CF, through Netcapital Funding Portal Inc. ("Portal"). Portal is a FINRA/SEC registered funding portal and will receive cash compensation equal to 4.9% of the value of the securities sold through Regulation CF. Investments made under Regulation CF involve a high degree of risk and those investors who cannot afford to lose their entire investment should not invest.

The Company plans to raise between \$10,000 and \$4,000,000 through an offering under Regulation CF. Specifically, if we reach the target offering amount of \$10,000, we may conduct the first of multiple or rolling closings of the offering early if we provide notice about the new offering deadline at least five business days prior to such new offering deadline (absent a material change that would require an extension of the offering and reconfirmation of the investment commitment). Oversubscriptions will be allocated on a first come, first served basis. Changes to the offering, material or otherwise, occurring after a closing, will only impact investments which have yet to be closed.

In the event The Company fails to reach the offering target of \$10,000, any investments made under the offering will be cancelled and the investment funds will be returned to the investor.

8. What is the purpose of this offering?

The funds from this raise will allow Orbital Assembly Corporation (OAC) to hire additional engineers to accelerate the development of the PSTAR system and Gravity Ring mission. OAC also aims to use the funds to make improvements to available facilities in anticipation

of beginning constructing PSTAR hardware in mid 2022. We also plan to allocate a portion of funds to recruit and provide moving allowances for key hires and for marketing for Gravity Ring and Pioneer-class Station Mk1. All dollar amounts are based on the current budgetary allocations approved by the OAC Board of Directors for the 2021 Q3/Q4 budget and the 5 year budgetary roadmap produced in August 2021. Values are forward looking estimates and may differ from actual expenditures as economic conditions evolve.

9. How does the issuer intend to use the proceeds of this offering?

Uses	If Target Offering Amount Sold	If Maximum Amount Sold
Intermediary Fees	\$490	\$196,000
Compensation for managers	\$2,111	\$844,865
Payroll (non-managers)	\$5,952	\$2,380,670
Facility Lease	\$354	\$141,446
Recruitment	\$127	\$50,699
Marketing	\$157	\$62,867
Admin and Office	\$229	\$91,766
Travel	\$49	\$19,519
Legal and Professional Fees	\$393	\$157,168
Facility Improvements	\$138	\$55,000
Total Use of Proceeds	\$10,000	\$4,000,000

10. How will the issuer complete the transaction and deliver securities to the investors?

In entering into an agreement on the Netcapital Funding Portal to purchase securities, both investors and Orbital Assembly Corporation must agree that a transfer agent, which keeps records of our outstanding Common Stock (the "Securities"), will issue digital Securities in the investor's name (a paper certificate will not be printed). Similar to other online investment accounts, the transfer agent will give investors access to a web site to see the number of Securities that they own in our company. These Securities will be issued to investors after the deadline date for investing has passed, as long as the targeted offering amount has been reached. The transfer agent will record the issuance when we have received the purchase proceeds from the escrow agent who is holding your investment commitment.

11. How can an investor cancel an investment commitment?

You may cancel an investment commitment for any reason until 48 hours prior to the deadline identified in the offering by logging in to your account with Netcapital, browsing to the Investments screen, and clicking to cancel your investment commitment. Netcapital will notify investors when the target offering amount has been met. If the issuer reaches the target offering amount prior to the deadline identified in the offering materials, it may close the offering early if it provides notice about the new offering deadline at least five business days prior to such new offering deadline (absent a material change that would require an extension of the offering and reconfirmation of the investment commitment). If an investor does not cancel an investment commitment before the 48-hour period prior to the offering deadline, the funds will be released to the issuer upon closing of the offering

and the investor will receive securities in exchange for his or her investment. If an investor does not reconfirm his or her investment commitment after a material change is made to the offering, the investor's investment commitment will be cancelled and the committed funds will be returned.

12. Can the Company perform multiple closings or rolling closings for the offering?

If we reach the target offering amount prior to the offering deadline, we may conduct the first of multiple closings of the offering early, if we provide notice about the new offering deadline at least five business days prior (absent a material change that would require an extension of the offering and reconfirmation of the investment commitment). Thereafter, we may conduct additional closings until the offering deadline. We will issue Securities in connection with each closing. Oversubscriptions will be allocated on a first come, first served basis. Changes to the offering, material or otherwise, occurring after a closing, will only impact investments which have yet to be closed.

Ownership and Capital Structure

The Offering

13. Describe the terms of the securities being offered.

We are issuing Securities at an offering price of \$0.42 per share.

14. Do the securities offered have voting rights?

The Securities are being issued with voting rights. However, so that the crowdfunding community has the opportunity to act together and cast a vote as a group when a voting matter arises, a record owner will cast your vote for you. Please refer to the record owner agreement that you sign before your purchase is complete.

15. Are there any limitations on any voting or other rights identified above?

You are giving your voting rights to the record owner, who will vote the Securities on behalf of all investors who purchased Securities on the Netcapital crowdfunding portal.

16. How may the terms of the securities being offered be modified?

We may choose to modify the terms of the securities before the offering is completed. However, if the terms are modified, and we deem it to be a material change, we need to contact you and you will be given the opportunity to reconfirm your investment. Your reconfirmation must be completed within five business days of receipt of the notice of a material change, and if you do not reconfirm, your investment will be canceled and your money will be returned to you.

Restrictions on Transfer of the Securities Offered

The securities being offered may not be transferred by any purchaser of such securities during the one-year period beginning when the securities were issued, unless such securities are transferred:

- to the issuer;
- to an accredited investor;
- as part of an offering registered with the U.S. Securities and Exchange Commission; or
- to a member of the family of the purchaser or the equivalent, to a trust controlled by the

purchaser, to a trust created for the benefit of a member of the family of the purchaser or the equivalent, or in connection with the death or divorce of the purchaser or other similar circumstance.

The term “accredited investor” means any person who comes within any of the categories set forth in Rule 501(a) of Regulation D, or who the seller reasonably believes comes within any of such categories, at the time of the sale of the securities to that person.

The term “member of the family of the purchaser or the equivalent” includes a child, stepchild, grandchild, parent, stepparent, grandparent, spouse or spousal equivalent, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law of the purchaser, and includes adoptive relationships. The term “spousal equivalent” means a cohabitant occupying a relationship generally equivalent to that of a spouse.

Description of Issuer’s Securities

17. What other securities or classes of securities of the issuer are outstanding? Describe the material terms of any other outstanding securities or classes of securities of the issuer.

Securities

Class of Security	Amount Authorized	Amount Outstanding	Voting Rights	Other Rights
Common Stock	106,000,000	95,823,940	Yes	

Options, Warrants and Other Rights

None.

18. How may the rights of the securities being offered be materially limited, diluted or qualified by the rights of any other class of securities?

The existing SAFE agreements are subject to conversion into preferred shares at a discounted rate if a qualified equity financing occurs. If the SAFE investors convert into equity, you will be diluted by that conversion.

19. Are there any differences not reflected above between the securities being offered and each other class of security of the issuer?

The Company has granted a perpetual waiver of the transfer restrictions listed in the Company's operating agreement for all Securities sold in this Offering.

20. How could the exercise of rights held by the principal owners identified in Question 5 above affect the purchasers of Securities being offered?

The Company’s bylaws can be amended by the shareholders of the Company, and directors can be added or removed by shareholder vote. As a minority owner, you are subject to the decisions made by the majority owners. The issued and outstanding common stock gives management voting control of the company. As a minority owner, you may be outvoted on issues that impact your investment, such as the issuance of additional shares, or the sale of debt, convertible debt or assets of the company.

21. How are the securities being offered being valued? Include examples of methods for how such securities may be valued by the issuer in the future, including during subsequent corporate actions.

At issuer's discretion.

22. What are the risks to purchasers of the securities relating to minority ownership in the issuer?

As the holder of a majority of the voting rights in the company, our majority shareholders may make decisions with which you disagree, or that negatively affect the value of your investment in the company, and you will have no recourse to change those decisions. Your interests may conflict with the interests of other investors, and there is no guarantee that the company will develop in a way that is advantageous to you. For example, the majority shareholders may decide to issue additional shares to new investors, sell convertible debt instruments with beneficial conversion features, or make decisions that affect the tax treatment of the company in ways that may be unfavorable to you. Based on the risks described above, you may lose all or part of your investment in the securities that you purchase, and you may never see positive returns.

23. What are the risks to purchasers associated with corporate actions including:

- additional issuances of securities,
- issuer repurchases of securities,
- a sale of the issuer or of assets of the issuer or
- transactions with related parties?

The issuance of additional shares of our common stock will dilute your ownership. As a result, if we achieve profitable operations in the future, our net income per share will be reduced because of dilution, and the market price of our common stock, if there is a market price, could decline as a result of the additional issuances of securities. If we repurchase securities, so that the above risk is mitigated, and there are fewer shares of common stock outstanding, we may not have enough cash available for marketing expenses, growth, or operating expenses to reach our goals. If we do not have enough cash to operate and grow, we anticipate the market price of our stock would decline. A sale of our company or of the assets of our company may result in an entire loss of your investment. We cannot predict the market value of our company or our assets, and the proceeds of a sale may not be cash, but instead, unmarketable securities, or an assumption of liabilities. In addition to the payment of wages and expense reimbursements, we may need to engage in transactions with officers, directors, or affiliates. By acquiring an interest in the Company, you will be deemed to have acknowledged the existence of any such actual or potential related party transactions and waived any claim with respect to any liability arising from a perceived or actual conflict of interest. In some instances, we may deem it necessary to seek a loan from related parties. Such financing may not be available when needed. Even if such financing is available, it may be on terms that are materially averse to your interests with respect to dilution of book value, dividend preferences, liquidation preferences, or other terms. No assurance can be given that such funds will be available or, if available, will be on commercially reasonable terms satisfactory to us. If we are unable to obtain financing on reasonable terms, we could be forced to discontinue our operations. We anticipate that any transactions with related parties will be vetted and approved by executives(s) unaffiliated with the related parties.

24. Describe the material terms of any indebtedness of the issuer:

Creditor(s):	SAFE notes
Amount Outstanding:	\$206,000
Interest Rate:	0.0%
Maturity Date:	No Maturity Date
Other Material Terms:	

The Company authorized SAFE (Simple Agreements for Future Equity) agreements to four of its founding officers totaling \$239,000 and have received proceeds of \$206,000. The SAFEs are automatically converted into a number of preferred shares upon the completion of a qualified equity financing. The conversion price is equal to the lowest price per share that an investor pays in a qualified equity financing. We have not yet authorized preferred stock in our articles of incorporation and the rights and preferences of preferred shareholders has not yet been determined. The SAFE agreements provide holders with various protections, including preferences over shareholders in a dissolution event.

Creditor(s):	SAFE note
Amount Outstanding:	\$9,000
Interest Rate:	0.0%
Maturity Date:	No Maturity Date

Other Material Terms:

The SAFEs are automatically converted into a number of preferred shares upon the completion of a qualified equity financing. The conversion price is equal to the lowest price per share that an investor pays in a qualified equity financing. We have not yet authorized preferred stock in our articles of incorporation and the rights and preferences of preferred shareholders has not yet been determined. The SAFE agreements provide holders with various protections, including preferences over shareholders in a dissolution event.

25. What other exempt offerings has Orbital Assembly Corporation conducted within the past three years?

Date of Offering:	06/2021
Exemption:	Reg. CF (Crowdfunding, Title III of JOBS Act, Section 4(a)(6))
Securities Offered:	Common Stock
Amount Sold:	\$995,000
Use of Proceeds:	Compensation for managers, DSTAR Demonstration - Warehouse rental, DSTAR System components, PSTAR and Gravity Ring Engineering and Prototype, PSTAR and Gravity Ring Fabrication, Observer Drone Development, Observer Drone Fabrication.

Date of Offering:	01/2020
Exemption:	Rule 701
Securities Offered:	Common Stock
Amount Sold:	\$1,300

Use of Proceeds:

Stock-based compensation to officers and directors
for services rendered.

Date of Offering: 02/2020
Exemption: Rule 701
Securities Offered: Common Stock
Amount Sold: \$41

Use of Proceeds:

Stock-based compensation to consultants and advisors
for services rendered.

Date of Offering: 05/2019
Exemption: Rule 701
Securities Offered: Common Stock
Amount Sold: \$7,700

Use of Proceeds:

Stock-based compensation for founding shareholders
and management

26. Was or is the issuer or any entities controlled by or under common control with the issuer a party to any transaction since the beginning of the issuer's last fiscal year, or any currently proposed transaction, where the amount involved exceeds five percent of the aggregate amount of capital raised by the issuer in reliance on Section 4(a)(6) of the Securities Act during the preceding 12-month period, including the amount the issuer seeks to raise in the current offering, in which any of the following persons had or is to have a direct or indirect material interest:
1. any director or officer of the issuer;
 2. any person who is, as of the most recent practicable date, the beneficial owner of 20 percent or more of the issuer's outstanding voting equity securities, calculated on the basis of voting power;
 3. if the issuer was incorporated or organized within the past three years, any promoter of the issuer; or
 4. any immediate family member of any of the foregoing persons.

Yes.

If yes, for each such transaction, disclose the following:

Specified Person	Relationship to Issuer	Nature of Interest in Transaction	Amount of Interest
Alatorre Architects Inc.	Entity owned by the COO	SAFE Note	\$166,047

Financial Condition of the Issuer

27. Does the issuer have an operating history?

Yes.

28. Describe the financial condition of the issuer, including, to the extent material, liquidity, capital resources and historical results of operations.

Orbital Assembly Corporation is a new company that is still pre-revenue. We recorded a net loss in the year ended December 31, 2020, of \$102,529, as compared to a net loss for the period August 21, 2019 (inception) to December 31, 2019, of \$7,703. In the year ended December 31, 2020, our primary operating expenses were engineering costs of \$88,258 and general and administrative expenses of \$10,064. In the period from August 21, 2019, to December 31, 2019, our sole operating expenses consisted of general and administrative costs of \$7,703. Between June 2020 and November 2020, the Company issued SAFEs (Simple Agreements for Future Equity) to four of its founding officers in an aggregate amount of \$239,000. The Company received SAFE proceeds of approximately \$158,000 as of December 31, 2020, and approximately \$48,000 of additional proceeds after December 31, 2020. The balance of \$33,000 remains to be funded by the investors, however, the investors have no continuing obligations to fund the remaining balance. The SAFEs are automatically converted into preferred shares upon the completion of a qualified equity financing. The conversion price is equal to the lowest price per share that an investor pays in a qualified equity financing. We have not yet authorized preferred stock in our articles of incorporation and the rights and preferences of preferred shareholders has not yet been determined. After December 31, 2020, the Company issued a SAFE note with similar terms to those issued during 2020 to a single investor for aggregate proceeds of \$9,000. After December 31, 2020, the Company issued a total of 4,575,350 common shares to various individuals. Of this amount, an aggregate of 3,980,000 was issued via a Reg CF campaign for gross proceeds of \$995,000, and the remaining 595,350 were issued for services rendered to consultants and advisors. In 2021 the company changed its CEO. The position is currently held by Rhonda Stevenson, who brings nearly nine years of space industry experience to the role of CEO. The company also established an agreement with the largest shareholder entity allowing them to forfeit the voting right on shares held by the entity. Hence, the number of voting shares outstanding is 20,175,786 while the total number of shares outstanding is 95,823,940. With this raise, we plan to allocate a higher percentage of the budget for the first year of Prototype STAR development, Gravity Ring, and Observer Drone.

Financial Information

29. Include the financial information specified by regulation, covering the two most recently completed fiscal years or the period(s) since inception if shorter.

See attachments:

CPA Audit Report:

auditreport.pdf

30. With respect to the issuer, any predecessor of the issuer, any affiliated issuer, any director, officer, general partner or managing member of the issuer, any beneficial owner of 20 percent or more of the issuer's outstanding voting equity securities, calculated in the same form as described in Question 6 of this Question and Answer format, any promoter connected with the issuer in any capacity at the time of such sale, any person that has been or will be paid (directly or indirectly) remuneration for solicitation of purchasers in connection with such sale of securities, or any general partner, director, officer or managing member of any such solicitor, prior to May 16, 2016:
1. Has any such person been convicted, within 10 years (or five years, in the case of issuers, their predecessors and affiliated issuers) before the filing of this offering statement, of any felony or misdemeanor:
 1. in connection with the purchase or sale of any security?
 2. involving the making of any false filing with the Commission?
 3. arising out of the conduct of the business of an underwriter, broker, dealer, municipal securities dealer, investment adviser, funding portal or paid solicitor of

- purchasers of securities?
2. Is any such person subject to any order, judgment or decree of any court of competent jurisdiction, entered within five years before the filing of the information required by Section 4A(b) of the Securities Act that, at the time of filing of this offering statement, restrains or enjoins such person from engaging or continuing to engage in any conduct or practice:
 1. in connection with the purchase or sale of any security?;
 2. involving the making of any false filing with the Commission?
 3. arising out of the conduct of the business of an underwriter, broker, dealer, municipal securities dealer, investment adviser, funding portal or paid solicitor of purchasers of securities?
 3. Is any such person subject to a final order of a state securities commission (or an agency or officer of a state performing like functions); a state authority that supervises or examines banks, savings associations or credit unions; a state insurance commission (or an agency or officer of a state performing like functions); an appropriate federal banking agency; the U.S. Commodity Futures Trading Commission; or the National Credit Union Administration that:
 1. at the time of the filing of this offering statement bars the person from:
 1. association with an entity regulated by such commission, authority, agency or officer?
 2. engaging in the business of securities, insurance or banking?
 3. engaging in savings association or credit union activities?
 2. constitutes a final order based on a violation of any law or regulation that prohibits fraudulent, manipulative or deceptive conduct and for which the order was entered within the 10-year period ending on the date of the filing of this offering statement?
 4. Is any such person subject to an order of the Commission entered pursuant to Section 15(b) or 15B(c) of the Exchange Act or Section 203(e) or (f) of the Investment Advisers Act of 1940 that, at the time of the filing of this offering statement:
 1. suspends or revokes such person's registration as a broker, dealer, municipal securities dealer, investment adviser or funding portal?
 2. places limitations on the activities, functions or operations of such person?
 3. bars such person from being associated with any entity or from participating in the offering of any penny stock?

If Yes to any of the above, explain:

5. Is any such person subject to any order of the Commission entered within five years before the filing of this offering statement that, at the time of the filing of this offering statement, orders the person to cease and desist from committing or causing a violation or future violation of:
 1. any scienter-based anti-fraud provision of the federal securities laws, including without limitation Section 17(a)(1) of the Securities Act, Section 10(b) of the Exchange Act, Section 15(c)(1) of the Exchange Act and Section 206(1) of the Investment Advisers Act of 1940 or any other rule or regulation thereunder?
 2. Section 5 of the Securities Act?
6. Is any such person suspended or expelled from membership in, or suspended or barred from association with a member of, a registered national securities exchange or a registered national or affiliated securities association for any act or omission to act constituting conduct inconsistent with just and equitable principles of trade?
7. Has any such person filed (as a registrant or issuer), or was any such person or was any such person named as an underwriter in, any registration statement or Regulation A offering statement filed with the Commission that, within five years before the filing of this offering statement, was the subject of a refusal order, stop order, or order suspending the Regulation A exemption, or is any such person, at the time of such filing, the subject of an investigation or proceeding to determine whether a stop order or suspension order should be issued?

8. Is any such person subject to a United States Postal Service false representation order entered within five years before the filing of the information required by Section 4A(b) of the Securities Act, or is any such person, at the time of filing of this offering statement, subject to a temporary restraining order or preliminary injunction with respect to conduct alleged by the United States Postal Service to constitute a scheme or device for obtaining money or property through the mail by means of false representations?

Orbital Assembly Corporation answers 'NO' to all of the above questions.

Other Material Information

31. In addition to the information expressly required to be included in this Form, include: any other material information presented to investors; and such further material information, if any, as may be necessary to make the required statements, in the light of the circumstances under which they are made, not misleading.

Video Transcription: Orbital Assembly (music) Dr. Tom Spilker: What do we have to do to make people thrive in space? Not just survive, but thrive? Renee Eng (Spectrum NEWS 1): We're heading into a new era of space exploration. A company right here in Southern California is leading the way when it comes to where you'll stay in space. Bob Sellers (Newsmax): But this isn't science fiction, this is real. Live With Kelly and Ryan, Kelly: You and I are always looking for a fun getaway. Ryan: What is that? Kelly: Yeah this is going to be, this is a space hotel that circles rotation will generate artificial gravity, similar to that on the moon. Ryan: They could say anything now. Kelly: Oh I will be there. Listen, I don't know who's running this but I am here for the ribbon cutting. Bob Sellers (Newsmax): And there will be pods attached to the ring which people could buy or rent. CBS Morning News: Amenities will include restaurants, movie screenings, low gravity basketball, and rock-climbing facilities. The company hopes to get it off the ground in 2025. The Daily Show with Trevor Noah: Wait did they say there's going to be a movie theater? The Late Show, Stephen Colbert: It was just announced today that in 2025 they're going to start building a space hotel. Are you ready to book a room? Neil deGrasse: When you start turning into a tourism and hotels and theme parks, yeah, I'm all for it but. (clapping and celebration) Attendee, DSTAR Live Demo: Let's go, let's go to space. Dr. Tom Spilker: Moving humanity into space will make a more unified species as well as a species that's better able to survive. We'll be able to build large telescopes in space, large radio systems in space, tele depots, we will be able to build many things. We'll be able to build space stations for tourism, for industry and for research and do a variety of things. What we're doing here will allow us to do the research... to make our lives better. (End music)

The following documents are being submitted as part of this offering:

Governance:

Certificate of Incorporation:	certificateofincorporation.pdf
Corporate Bylaws:	corporatebylaws.pdf

Opportunity:

Offering Page JPG:	offeringpage.jpg
Pitch Deck:	pitchdeck.pdf

Financials:

Additional Information:	otherfinancial.pdf
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Ongoing Reporting

32. The issuer will file a report electronically with the Securities & Exchange Commission annually and post the report on its web site, no later than 120 days after the end of each fiscal year covered by the report:

Once posted, the annual report may be found on the issuer's web site at: orbitalassembly.com

The issuer must continue to comply with the ongoing reporting requirements until:

- the issuer is required to file reports under Section 13(a) or Section 15(d) of the Exchange Act;
- the issuer has filed at least one annual report pursuant to Regulation Crowdfunding and has fewer than 300 holders of record and has total assets that do not exceed \$10,000,000;
- the issuer has filed at least three annual reports pursuant to Regulation Crowdfunding;
- the issuer or another party repurchases all of the securities issued in reliance on Section 4(a)(6) of the Securities Act, including any payment in full of debt securities or any complete redemption of redeemable securities; or
- the issuer liquidates or dissolves its business in accordance with state law.