Nasdaq Regulation



Eun Ah Choi Vice President, Listing Qualifications Deputy General Counsel

July 28, 2021

Division of Corporation Finance U.S. Securities and Exchange Commission 100 F Street, N.E. Washington, D.C. 20549

Division of Corporation Finance:

This is to certify that on July 28, 2021, The Nasdaq Stock Market LLC (the "Exchange") received from Software Acquisition Group Inc. III (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following securities:

Units, each consisting of one share of Class A common stock, \$0.0001 par value per share, and one-half of one redeemable warrant Class A common stock included as part of the units Warrants included as part of the units, each whole warrant exercisable for one share of Class A common stock at an exercise price of \$11.50

We further certify that the security described above has been approved by the Exchange for listing and registration upon official notice of issuance.

We understand that the Registrant is seeking effectiveness of the Form 8-A 12(b) concurrently with effectiveness of its 1933 Act Registration Statement, and we hereby join in such request.

Sincerely,

En the Chri

