



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

October 28, 2022

Craig M. Hurlbert
Co-Chief Executive Officer
Local Bounti Corporation
400 W. Main St.
Hamilton, MT 59840

Re: Local Bounti Corporation
Registration Statement on Form S-1
Filed October 24, 2022
File No. 333-267993

Dear Craig M. Hurlbert:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Benjamin Richie at 202-551-7857 with any questions.

Sincerely,

Division of Corporation Finance
Office of Industrial Applications and
Services

cc: Albert Vanderlaan, Esq.