Nasdaq Regulation



William Slattery, CFA Vice President Listing Qualifications

By Electronic Mail

February 25, 2021

Division of Corporation Finance U.S. Securities and Exchange Commission 100 F Street, N.E. Washington, D.C. 20549

William Stattery

Division of Corporation Finance:

This is to certify that on February 24, 2021, The Nasdaq Stock Market LLC (the "Exchange") received from EJF Acquisition Corp. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following securities:

Units, each consisting of one Class A ordinary share and one-third of one redeemable warrant Class A ordinary shares, \$0.0001 par value

Warrants

We further certify that the securities described above have been approved by the Exchange for listing and registration upon official notice of issuance.

We understand that the Registrant is seeking effectiveness of the Form 8-A 12(b) concurrently with effectiveness of its 1933 Act Registration Statement, and we hereby join in such request.

Sincerely,