

**TERM SHEET FOR PURCHASE OF PREFERRED STOCK OF
SOUL SLICE BC, A CALIFORNIA BENEFIT CORPORATION
August 11, 2021**

OFFERING TERMS:

The Issuer; Tax Classification	Soul Slice BC, a California benefit corporation taxed as a C Corp.				
Class of Security	Preferred Stock that has the same rights as Common Stock but has a liquidation preference				
Total Investment Proceeds	Up to \$176,790, minimum of \$35,000				
Issue Price	The issue price per Unit is \$40.00. However, the issue price for the first \$100,030 will be \$35.00, representing the “Early Bird” offering				
Use of Proceeds	The Company intends to use net proceeds from this offering to satisfy start up and general working capital needs for the first two locations in Oakland, CA, or related purposes of the Company as determined by the Company.				
Capitalization of the Company	The Company currently has authorized 90,000 shares of Common Stock, and 10,000 shares of Preferred Stock. There are 4,777 remaining authorized shares of Preferred Stock that has not been issued/sold. These remaining shares are being offered under this offering on the Wefunder Portal.				
Post Offering Capital Structure	<p>If the maximum of the Preferred Stock is purchased, the purchasers will own the following percentages:</p> <table><tr><td>Existing Members Common</td><td>90%</td></tr><tr><td>Preferred</td><td>10%</td></tr></table>	Existing Members Common	90%	Preferred	10%
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Preferred	10%				
Liquidation Preference	In the event of any liquidation or winding up of the Company, the holders of the Preferred Stock shall be entitled to receive in preference to the holders of the Common				

Stock a per share amount equal to 100% of their original purchase plus any declared but unpaid dividends. After the payment of the Liquidation Preference to the holders of the Preferred Stock, the remaining assets shall be distributed ratably to the holders of the Common and Preferred Stock.

Subscription Agreement

Subscribers shall be required to execute a Subscription Agreement restricting the transferability of the shares.

Pre-Emptive Rights

The Company's Bylaws provide for certain pre-emptive rights upon the sale or issuance of Stock by the Company.

THIS TERM SHEET IS FOR DISCUSSION PURPOSES ONLY AND IS NOT AN OFFER TO SELL A SECURITY OR SOLICIT OFFERS TO PURCHASE, WHICH MAY ONLY BE MADE BY THE SUBSCRIBERS PURSUANT TO A WRITTEN SUBSCRIPTION AGREEMENT.

THE TERMS DESCRIBED HEREIN MAY BE MODIFIED OR REVOKED, AT ANYTIME, IN THE SOLE DISCRETION OF THE COMPANY.

THIS INVESTMENT OPPORTUNITY REFERENCED IN THIS TERM SHEET INVOLVES A HIGH DEGREE OF RISK. THIS INVESTMENT IS SUITABLE ONLY FOR PERSONS WHO CAN BEAR THE ECONOMIC RISK FOR AN INDEFINITE PERIOD OF TIME AND WHO CAN AFFORD TO LOSE THEIR ENTIRE INVESTMENT. FURTHERMORE, INVESTORS MUST UNDERSTAND THAT SUCH INVESTMENT IS ILLIQUID AND IS EXPECTED TO CONTINUE TO BE ILLIQUID FOR AN INDEFINITE PERIOD OF TIME. NO PUBLIC MARKET EXISTS FOR THE SECURITIES, AND NO PUBLIC MARKET IS EXPECTED TO DEVELOP FOLLOWING THIS OFFERING.