MedCoShare Inc. (the “Company”) a Delaware Corporation

Financial Statements

For the fiscal year ended December 31, 2023 and 2024

Unaudited

Medcoshare Inc
Balance Sheet
As of December 31, 2024

	Total
ASSETS	
Current Assets	
Bank Accounts	
Divvy	1,420.05
QuickBooks CK Security Deposits	42,397.06
TD Bank Corp	1,574.49
TD Bank Fishtown	10,449.55
TD Bank KOP	3,069.97
TD Bank Marlton	2,557.01
TD Bank Money Market	56,406.19
TD TX LLC	1,500.00
TD TX Pearland CK	3,299.75
TD TX Pearland MM	38,508.31
Total Bank Accounts	$ 161,182.38
Total Current Assets	$ 161,182.38
Fixed Assets	
Accumulated Amortization	-6,587.00
Accumulated Depreciation	-89,100.00
Computer Equipment	25,916.23
Furniture	72,178.59
Leasehold Improvements	65,529.36
Total Fixed Assets	$ 67,937.18
Other Assets	
Security Deposit - Fishtown	16,290.01
Security Deposit - KOP	50,000.00
Security Deposit - Marlton	15,000.00
Security Deposit - Pearland	10,200.00
Total Other Assets	$ 91,490.01
TOTAL ASSETS	$ 320,609.57
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Credit Cards	
AMEX Credit Card	751.30
Chase Credit Card	0.00
Total Credit Cards	$ 751.30
Other Current Liabilities	
Deferred Revenue - Prepaid Rent	2,350.00
Loan from Iqbal Noormohd Momin	10,000.00
Tenant Security Deposits	40,963.20
Total Other Current Liabilities	$ 53,313.20
Total Current Liabilities	$ 54,064.50
Long-Term Liabilities	
WeFunder	366,301.00
Total Long-Term Liabilities	$ 366,301.00
Total Liabilities	$ 420,365.50

Equity		
Aleem Kanji		10,000.00
Amirali Sharif Equity		10,000.00
Amit Mundade		
Contributions		25,000.00
Total Amit Mundade	$	25,000.00
Anisa Ali		10,000.00
Anthony Khan		
Contributions		25,000.00
Total Anthony Khan	$	25,000.00
Gregory Goldmacher		10,000.00
Contributions		25,000.00
Total Gregory Goldmacher	$	35,000.00
Hanif Maknojia		10,000.00
Iqbal Noormohd Momin		10,000.00
Mehwish Mumtaz & Iqbal Momin		10,000.00
Opening Balance Equity		1,500.00
Patel Equity LLC		0.00
Contributions		20,000.00
Total Patel Equity LLC	$	20,000.00
RET40 LLC		
Contributions		50,000.00
Total RET40 LLC	$	50,000.00
Retained Earnings		-324,747.71
Ronak Vyas		
Contributions		25,000.00
Total Ronak Vyas	$	25,000.00
SAAZ Traders LLC		10,000.00
Sadiq Maredia		10,000.00
Saud Ahmad		10,000.00
Seed Funding		25,000.00
Sohail Ali		10,000.00
Tahsin Momin		10,000.00
Vomar Group LLC		
Contributions		50,000.00
Total Vomar Group LLC	$	50,000.00
Vyas Ventures LLC		10,000.00
Net Income		-151,508.22
Total Equity	-$	99,755.93
TOTAL LIABILITIES AND EQUITY	$	320,609.57

Medcoshare Inc

Balance Sheet

As of December 31, 2023

	Total
ASSETS	
Current Assets	
Bank Accounts	
Divvy	4,256.30
TD Bank Corp	7,048.46
TD Bank Fishtown	9,885.87
TD Bank KOP	10,339.23
TD Bank Marlton	1,369.48
TD Bank Money Market	109,881.91
TD Bank SV Security Deposits	15,739.21
Total Bank Accounts	$ 158,520.46
Total Current Assets	$ 158,520.46
Fixed Assets	
Accumulated Amortization	-6,587.00
Accumulated Depreciation	-22,973.00
Computer Equipment	25,048.01
Furniture	61,104.32
Leasehold Improvements	45,895.68
Total Fixed Assets	$ 102,488.01
Other Assets	
Security Deposit - Fishtown	16,290.01
Security Deposit - KOP	59,040.81
Security Deposit - Marlton	15,000.00
Total Other Assets	$ 90,330.82
TOTAL ASSETS	$ 351,339.29
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Other Current Liabilities	
Deferred Revenue - Prepaid Rent	2,350.00
Tenant Security Deposits	15,770.00
Total Other Current Liabilities	$ 18,120.00
Total Current Liabilities	$ 18,120.00
Long-Term Liabilities	
WeFunder	366,301.00
Total Long-Term Liabilities	$ 366,301.00
Total Liabilities	$ 384,421.00
Equity	
Amit Mundade	
Contributions	25,000.00
Total Amit Mundade	$ 25,000.00
Anthony Khan	
Contributions	25,000.00
Total Anthony Khan	$ 25,000.00
Gregory Goldmacher	

Contributions	25,000.00			
Total Gregory Goldmacher	$ 25,000.00			
RET40 LLC				
Contributions	50,000.00			
Total RET40 LLC	$ 50,000.00			
Retained Earnings	-239,420.27			
Ronak Vyas				
Contributions	25,000.00			
Total Ronak Vyas	$ 25,000.00			
Seed Funding	25,000.00			
Vomar Group LLC				
Contributions	50,000.00			
Total Vomar Group LLC	$ 50,000.00			
Net Income	-18,661.44			
Total Equity	-$ 33,081.71			
TOTAL LIABILITIES AND EQUITY	$ 351,339.29			

Medcoshare Inc

Profit and Loss

January - December 2024

	Fishtown	KOP	Marlton	TX Pearland	TOTAL
Income					
Management Fee Income	4,500.00	6,975.00	11,025.00		22,500.00
MCS Services	5,277.69	29,145.07	9,293.46		43,716.22
Rental Income	197,193.45	172,773.18	319,603.01	3,565.00	693,134.64
Total Income	$ 206,971.14	$ 208,893.25	$ 339,921.47	$ 3,565.00	$ 759,350.86
Gross Profit	$ 206,971.14	$ 208,893.25	$ 339,921.47	$ 3,565.00	$ 759,350.86
Expenses					
Advertising & Marketing	2,755.19	4,270.55	7,283.33	10,752.54	25,061.61
Bank Charges & Fees	599.40	954.19	1,470.62	36.07	3,060.28
Cleaning and Maintenance	5,945.93	6,158.30	3,003.99		15,108.22
Corporate Management Fee				22,500.00	22,500.00
Dues and Subscriptions	3,350.74	5,404.46	8,463.19	475.00	17,693.39
Insurance Expense	681.52	1,056.34	2,663.00	1,016.00	5,416.86
Legal & Professional Services	1,683.08	2,608.51	4,122.72		8,414.31
Meals	743.36	1,181.52	2,087.26	1,113.12	5,125.26
Office Supplies & Expenses	3,227.50	6,250.48	7,948.74	4,467.60	21,894.32
Postage and Delivery	114.05	176.77	382.29	87.68	760.79
Rent & Lease	88,635.48	117,530.53	146,168.00	26,187.00	378,521.01
Repairs & Maintenance	722.24		536.72	371.32	1,630.28
Subcontractors Expense	76,680.79	115,615.72	182,976.84	2,121.00	377,394.35
Tax Expense			85.00		85.00
Corporate Taxes	130.00	201.50	318.50		650.00
Total Tax Expense	$ 130.00	$ 201.50	$ 403.50	$ 0.00	$ 735.00
Training	71.60	110.98	175.42		358.00
Travel	1,296.06	2,008.87	3,175.33	6,320.32	12,800.58
Utilities	6,524.10	5,745.19	2,041.02	3,201.44	17,511.75
Waste Removal			179.13		179.13
Website Hosting	102.40	158.72	250.88	1,800.00	2,312.00
Total Expenses	$ 193,263.44	$ 269,432.63	$ 373,331.98	$ 80,449.09	$ 916,477.14
Net Operating Income	$ 13,707.70	-$ 60,539.38	-$ 33,410.51	-$ 76,884.09	-$ 157,126.28
Other Income					
Interest Income	927.35	1,437.36	2,271.96	981.39	5,618.06
Total Other Income	$ 927.35	$ 1,437.36	$ 2,271.96	$ 981.39	$ 5,618.06
Net Other Income	$ 927.35	$ 1,437.36	$ 2,271.96	$ 981.39	$ 5,618.06
Net Income	$ 14,635.05	-$ 59,102.02	-$ 31,138.55	-$ 75,902.70	-$ 151,508.22

Medcoshare Inc

Profit and Loss

January - December 2023

	Fishtown	KOP	Marlton	TOTAL
Income				
MA Support Services	2,436.00		924.00	3,360.00
Rental Income	180,173.99	18,549.50	329,590.01	528,313.50
Website			1,495.00	1,495.00
Total Income	$ 182,609.99	$ 18,549.50	$ 332,009.01	$ 533,168.50
Gross Profit	$ 182,609.99	$ 18,549.50	$ 332,009.01	$ 533,168.50
Expenses				
Advertising & Marketing	6,081.63	8,630.16	13,503.21	28,215.00
Ask My Accountant	125.90			125.90
Bank Charges & Fees	235.71	170.57	304.60	710.88
Car & Truck	9.72	15.07	23.82	48.61
Cleaning and Maintenance	6,735.02	3,265.42	394.52	10,394.96
Dues and Subscriptions	1,858.97	1,223.84	3,181.14	6,263.95
Insurance Expense	1,083.73	1,253.15	2,529.35	4,866.23
Legal & Professional Services	1,269.00	2,453.15	3,062.85	6,785.00
Meals	732.93	1,019.97	1,834.91	3,587.81
Merchant Service Fees	175.36	224.28	528.89	928.53
Office Supplies & Expenses	5,809.75	11,023.15	11,830.52	28,663.42
Postage and Delivery			324.37	324.37
Rent & Lease	86,379.96	9,040.81	143,033.00	238,453.77
Repairs & Maintenance	916.08	300.00	1,743.57	2,959.65
Storage	155.58	146.84	437.48	739.90
Subcontractors Expense	42,724.47	48,813.81	108,163.32	199,701.60
Travel	1,128.92	1,725.69	2,896.78	5,751.39
Utilities	5,240.56	4,353.14	1,860.34	11,454.04
Waste Removal	161.60		1,198.18	1,359.78
Website Hosting	660.00	1,023.00	1,617.00	3,300.00
Total Expenses	$ 161,484.89	$ 94,682.05	$ 298,467.85	$ 554,634.79
Net Operating Income	$ 21,125.10	-$ 76,132.55	$ 33,541.16	-$ 21,466.29
Other Income				
Interest Income	577.22	819.10	1,408.53	2,804.85
Total Other Income	$ 577.22	$ 819.10	$ 1,408.53	$ 2,804.85
Net Other Income	$ 577.22	$ 819.10	$ 1,408.53	$ 2,804.85
Net Income	$ 21,702.32	-$ 75,313.45	$ 34,949.69	-$ 18,661.44

Medcoshare Inc

Statement of Cash Flows

January - December 2024

	TOTAL
OPERATING ACTIVITIES	
Net Income	-178,170.22
Adjustments to reconcile Net Income to Net Cash provided by operations:	
Accumulated Depreciation	26,662.00
Computer Equipment	-1,407.22
Furniture	-11,074.27
Leasehold Improvements	-19,633.68
Security Deposit - KOP	9,040.81
Security Deposit - Pearland	-10,200.00
AMEX Credit Card	751.30
Loan from Iqbal Noormohd Momin	10,000.00
Tenant Security Deposits	25,193.20
Total Adjustments to reconcile Net Income to Net Cash provided by operations:	**29,332.14**
Net cash provided by operating activities	**$ -148,838.08**
FINANCING ACTIVITIES	
Aleem Kanji	10,000.00
Amirali Sharif Equity	10,000.00
Anisa Ali	10,000.00
Gregory Goldmacher	10,000.00
Hanif Maknojia	10,000.00
Iqbal Noormohd Momin	10,000.00
Mehwish Mumtaz & Iqbal Momin	10,000.00
Opening Balance Equity	1,500.00
Patel Equity LLC	0.00
Patel Equity LLC:Contributions	20,000.00
SAAZ Traders LLC	10,000.00
Sadiq Maredia	10,000.00
Saud Ahmad	10,000.00
Sohail Ali	10,000.00
Tahsin Momin	10,000.00
Vyas Ventures LLC	10,000.00
Net cash provided by financing activities	**$151,500.00**
NET CASH INCREASE FOR PERIOD	**$2,661.92**
Cash at beginning of period	158,520.46
CASH AT END OF PERIOD	**$161,182.38**

Medcoshare Inc

Statement of Cash Flows

January - December 2023

	TOTAL
OPERATING ACTIVITIES	
Net Income	-84,788.44
Adjustments to reconcile Net Income to Net Cash provided by operations:	
Accumulated Depreciation	66,127.00
Computer Equipment	-21,665.79
Furniture	-54,400.97
Security Deposit - Fishtown	21,167.99
Deferred Revenue - Prepaid Rent	2,350.00
Tenant Security Deposits	15,770.00
Total Adjustments to reconcile Net Income to Net Cash provided by operations:	**29,348.23**
Net cash provided by operating activities	**$ -55,440.21**
FINANCING ACTIVITIES	
Gregory Goldmacher:Contributions	-0.72
Seed Funding	25,000.00
Net cash provided by financing activities	**$24,999.28**
NET CASH INCREASE FOR PERIOD	**$ -30,440.93**
Cash at beginning of period	188,961.39
CASH AT END OF PERIOD	**$158,520.46**

MedCoShare Inc.
Statement of Changes in Equity

Accounts	2024 Amount ($)	2023 Amount ($)
Opening Balance Equity	1,500.00	—
Seed Funding	25,000.00	25,000.00
Member Contributions	350,000.00	250,000.00
Retained Earnings	(324,747.71)	(239,420.27)
Net Income (Loss)	(151,508.22)	(18,661.44)
Total Equity	**(99,755.93)**	**(33,081.71)**

Unaudited

MedCoShare Inc.
Notes to the Financial Statements
For the fiscal year ended December 31, 2023 and 2024
$USD

1. ORGANIZATION AND PURPOSE

MedCoShare Inc. (the "Company") is a corporation organized on July 29, 2019 under the laws of Delaware.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

A summary of the Company's significant accounting policies applied in the preparation of the accompanying financial statements follows:

a) Basis of Accounting

The Company prepares its financial statements on an accrual basis of accounting in conformity with accounting principles generally accepted in the United States of America (GAAP). Under the accrual basis of accounting, revenues are recorded when earned and expenses are recorded at the time liabilities are incurred.

b) Use of Estimates and Assumptions

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

c) Cash and Cash Equivalents

Cash and cash equivalents include all cash balances, and highly liquid investments with maturities of three months or less when purchased.

d) Legal Fees

Legal fees consist of legal services provided for the creation of the Company and equity financing.

e) Use of Estimates

The preparation of financial statements requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

3. COMMITMENTS, CONTINGENCIES, COMPLIANCE WITH LAWS AND REGULATIONS

We are currently not involved with or know of any pending or threatening litigation against the Company or any of its officers. Further, the Company is currently complying with all relevant laws and regulations.

4. SUBSEQUENT EVENT

The Company has evaluated events and transactions subsequent to the period. No events require recognition in the financial statements or disclosures of the Company per the definitions and requirements of ASC Section 855-10, Subsequent Events.