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Craft Beer

Old Majestic Brewing Co

Brewery

656 St. Louis Street

Mobile, AL 36602

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THE PITCH

Old Majestic Brewing Co is seeking investment to ramp up distribution, including canning equipment, new COVID beer environment.

Generating Revenue

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Early Investor Bonus: The investment multiple is increased to 1.7 for the next \$50,000 invested.

OUR STORY

Old Majestic Brewing Company was formed to bring about more than a beer-drinking opportunity but brews are crafted with select hops and taste patterns to encourage our consumers to enjoy the finer drink a beer, but we wanted to educate our consumers to learn more about beer and how to enjoy it. deserve to know what makes a great beer, so we created a beer drinking experience at Old Majestic stems from the mighty, majestic oak tree, which is the National Tree of the United States of America embodies the rich history of our hometown, Mobile, Alabama. The mighty oak is a symbol of strength

Chad Marchand
Co-Owner

Chad was born and raised in a military family. Throughout his childhood, his family moved to different well as Hawaii, California, and Alabama, among other states. His opportunity to experience other culture has brought his pallet to enjoy diverse flavors. Something that can be readily found in the beer brewed at Old Majestic. Chad brings a great opinion of good beer, but an apparent culture found in the Old Majestic taproom. As a professional for beer has well exceeded his skill of litigation. The dream of opening this brew house coupled with his legal background combined to bring everyone to what is now Old Majestic Brewing Company.

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OUR BEER

We offer a delicious selection of craft beers. Come by the brewery and try a flight. While you'll always have seasonal and rotations, our flagship brands are always a favorite:

"Majestic Blonde" - A Belgian Style Blonde Ale that is typically easy-drinking, with low but pleasing hop character with a low malt aroma and a spicy yet fruity character.

"Four Fathers' Stout" -An American Stout as revolutionary as our 1st three presidents, Washington, Adams, and Benjamin Franklin. A smooth yet complex roasted malt character with a blackcurrant finish.

"Reflections IPA" -An American Pale Ale that's hoppy and moderately strong, showcasing Pacific Northwest hops. This is a preview. It will become public when you start accepting investment.

Data Room

Intended Use of Funds

Target Raise

Maximum Raise

Purchase Equipment for Canning \$47,000

Mainvest Compensation \$3,000

Total \$50,000

Financial Forecasts

Year 1 Year 2 Year 3 Year 4 Year 5

Gross Sales \$1,300,000 \$1,430,000 \$1,530,100 \$1,606,605 \$1,654,803

Cost of Goods Sold \$304,000 \$512,759 \$548,652 \$576,084 \$593,366

Gross Profit \$996,000 \$917,241 \$981,448 \$1,030,521 \$1,061,437

EXPENSES

Rent \$167,844 \$172,040 \$176,341 \$180,749 \$185,267

Utilities \$24,000 \$24,600 \$25,215 \$25,845 \$26,491

Salaries \$145,758 \$160,333 \$171,556 \$180,133 \$185,536

Insurance \$7,200 \$7,380 \$7,564 \$7,753 \$7,946

Repairs & Maintenance \$2,400 \$2,460 \$2,521 \$2,584 \$2,648

\$150,000

MAXIMUM

This investment round closes on February 24, 2021. 0 people have invested so far.

Summary of Terms

Legal Business Name Old Majestic Brewing Company LLC

Investment Structure Revenue Sharing Note

Early Investor Bonus

Investment multiple for the first \$50,000 invested

1.7×

Investment Multiple 1.5×

Business's Revenue Share 1%-3%

Minimum Investment Amount \$100

Repayment Schedule Quarterly

Securitization None

Maturity Date January 1, 2027

Financial Condition

Historical milestones

Old Majestic Brewing Co was formed in August, 2016 and has since achieved the following milestone:

Opened location in Mobile, Alabama.

Achieved revenue of \$13,039 in half of a single month in 2019, which then increased to \$127,139 in th

Had Cost of Goods Sold (COGS) of \$12,714 in the same period, which represented gross profit margin
\$48,656 the following three quarters, which implied gross profit margin of 61.7%.

Historical financial performance is not necessarily predictive of future performance.

Other outstanding debt or equity

As of December, 2020, Old Majestic Brewing Co has debt of \$790,289 outstanding and an asset bala
sourced primarily from a \$682,000 loan from United Community Bank and will be senior to any invest
to the Old Majestic Brewing Co's outstanding debt and the debt raised on Mainvest, Old Majestic Brev
from alternate sources at a later date.

Risk Factors

Lack of Accounting Controls

The Notes will not be registered with the SEC or the securities regulator of any State. Hence, neither Notes will be subject to the same degree of regulation and scrutiny as if they were registered.

Incomplete Offering Information

Title III does not require us to provide you with all the information that would be required in some other public offering of shares (for example, publicly-traded firms must generally provide investors with financial statements that have been audited by an independent accounting firm). Although Title III does require us to provide you with certain information, that information may not be sufficient for you to make a decision that you would make a different decision if you had more information.

Lack of Ongoing Information

Old Majestic Brewing Co will be required to provide some information to investors for at least 12 months. This information is far more limited than the information that would be required of a publicly-reporting company. Old Majestic Brewing Co is allowed to stop providing annual information in certain circumstances.

Uninsured Losses

Although Old Majestic Brewing Co will carry some insurance, Old Majestic Brewing Co may not carry insurance for all risks to the business. Additionally, there are some kinds of risks that are very difficult or impossible to insure at a reasonable cost. Therefore, Old Majestic Brewing Co could incur an uninsured loss that could damage the business.

Future Investors Might Have Superior Rights

If Old Majestic Brewing Co needs more capital in the future and takes on additional debt or other securities, those future investors might have rights superior to yours. For example, they might have the right to be paid before you are, have a greater voice in management, or otherwise.

The Company is Not Subject to the Corporate Governance Requirements of the National Securities Exchange Act

Any company whose securities are listed on a national stock exchange (for example, the New York Stock Exchange) is subject to a set of rules about corporate governance that are intended to protect investors. For example, the major U.S. companies are required to have an audit committee made up entirely of independent members of the board of directors (no members with outside relationships with Old Majestic Brewing Co or management), which is responsible for monitoring the company's compliance with the law. Old Majestic Brewing Co will not be required to implement these and other requirements.

You Have a Limited Upside

The Notes include a maximum amount you can receive. You cannot receive more than that even if Old Majestic Brewing Co is more successful than your initial expectations.

Payments and Return Are Unpredictable

Limitation of Individual Rights in Event of Default

In the event of a default under the Notes, you will not be able to enforce your rights individually (for example, you will not be able to sue the issuer or the issuer's agents). Instead, a representative will be appointed according to the procedures set forth in the Note Indenture. You will not be able to control or direct the representative, or that the representative will do things you believe are wrong or misguided. If an representative has been appointed, all of the representative's reasonable expenses must be paid before you can sue the issuer or the issuer's agents with respect to the Notes.

This information is provided by Old Majestic Brewing Co. Mainvest never predicts or projects performance. We have not independently audited this information. For additional information, review the official Form C filing with the Securities and Exchange Commission on the SEC's EDGAR website.

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