



We are disrupting
the multi-billion dollar
American healthcare industry.



Disclaimer

This document is not an offering of securities. Investors interested in making an investment in the Company are directed to www.KiddieRx.com for more information, qualification requirements, and to obtain copies of the Offering Documents of Kiddie, Inc.

The information contained herein was prepared by Kiddie, Inc., and Contains information pertaining to its proposed business and operations. This information is provided as of the date hereof and subject to change without notice. This information is not purported to contain all the information that may be needed or desirable to fully and accurately evaluate an investment in Kiddie, Inc. (the "Company")

REGARDING FORWARD-LOOKING STATEMENTS

This Company's profile and Offering Documents may contain forward-looking statements and information relating to, among other things, the Company, its business plan and strategy, and industry. These statements reflect management's current views with respect to future events based on information currently available and are subject to risks and uncertainties that could cause the Company's actual results to differ materially.

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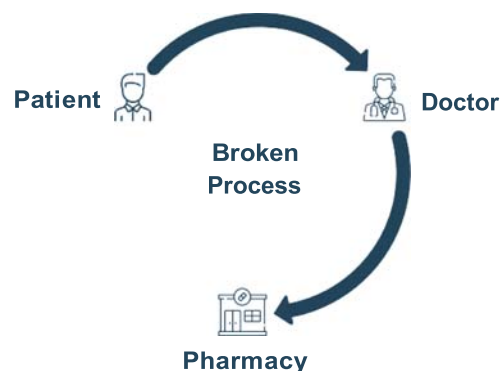


US Healthcare Companies

| | |
|---|---------|
| samumed | \$12 B |
| ROIVANT SCIENCES | \$7 B |
| Intarcia | \$5.5 B |
| TEMPUS | \$5 B |
| GINGKO BIOWORKS THE GENOMES COMPANY | \$4.2 B |
| ImmunityBio | \$4 B |
| GRAIL | \$3.2 B |
| OSCAR | \$3.2 B |
| GoodRx | \$2.8 B |
| 23andMe | \$2.5 B |
| Zocdoc | \$1.8 B |

| | |
|----------------------|---------|
| DevotedHealth | \$1.8 B |
| HeartFlow | \$1.5 B |
| Butterfly | \$1.3 B |
| Clover | \$1.2 B |
| Lyell | \$1.2 B |
| hims | \$1.1 B |
| Rani THERAPEUTICS | \$1 B |
| Calm | \$1 B |
| bright HEALTH | \$1 B |
| alto | \$1 B |
| orcabio | \$1 B |

Current Gap in Conventional Medicine

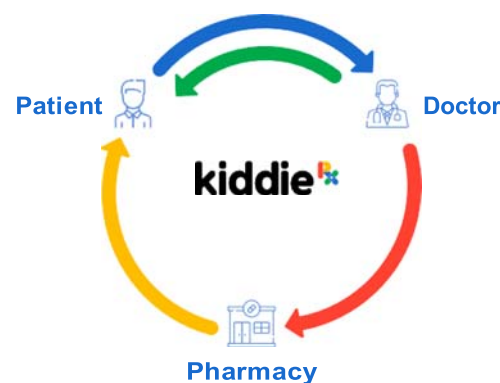


up to
30%
of RX are never filled

up to
50%
of RX not taken as prescribed

Source : [National Center for Biotechnology Information](https://www.ncbi.nlm.nih.gov/pmc/articles/PMC4511021/)

KiddieRX Ecosystem Advantage



Our closed-loop KiddieRX medical ecosystem alerts us to unfulfilled prescriptions, sends out push notifications to remind patients, and features a convenient prescription delivery service, resulting in a healthier patient and more prescriptions usage. We also send messages to patients as a follow-up on their progress.

Highlights



Company Name

KiddieRX: a telemedicine app poised to disrupt the healthcare industry in 2021 that offers video chat pediatric visits.



Market Size

A study by Arizton estimates the 2020 U.S. telemedicine market at approximately USD 10 billion.



Business

An on-demand pediatric care provider for ages 0–18 is raising the bar on the telemedicine industry through a streamlined and sophisticated app with virtual access to qualified pediatricians, a smooth user experience, and professional, quality care.



Value Proposition

For parents who are seeking easy and affordable pediatric care, our 24/7 pediatric app provides instant, affordable, and reliable virtual visits so your child can get medical care from anywhere, any time, and at an ultra-competitive cost.



Product

An iOS/Android app that provides pediatric care virtual visits using video, text, and photos allowing users to easily see a qualified pediatrician and get the prescriptions and care they need in a secure way.



Funds Required

Seed Round – USD 1 million



Operations

Medical journaling; pharmacy medication fulfillment; 24/7 pediatric care; software development and maintenance; text and video conferencing; medical network management.



Revenue Projections

Year 1 – USD 7 million
Year 2 – USD 85 million
Year 3 – USD 320 million

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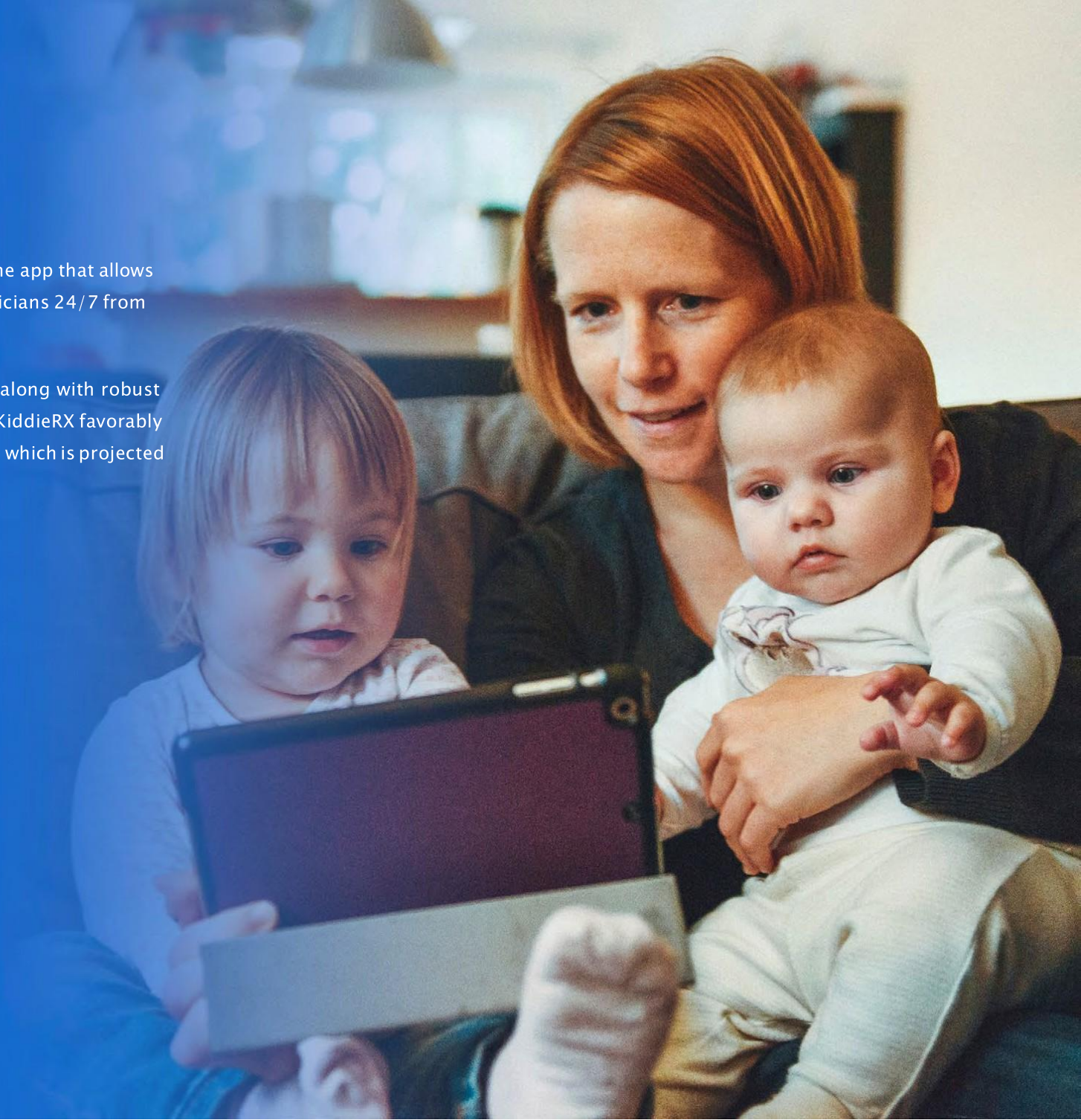


About Us

KiddieRX is the new pediatric telemedicine app that allows families to connect with qualified pediatricians 24/7 from almost anywhere in the nation.

This innovative approach to healthcare, along with robust and streamlined app features, positions KiddieRX favorably in the growing U.S. telemedicine industry, which is projected to reach USD 25 billion by 2025.

Source : [PR Newswire](#)



Startup 2020



Market Research



**Company
Startup and
Development
Begun**

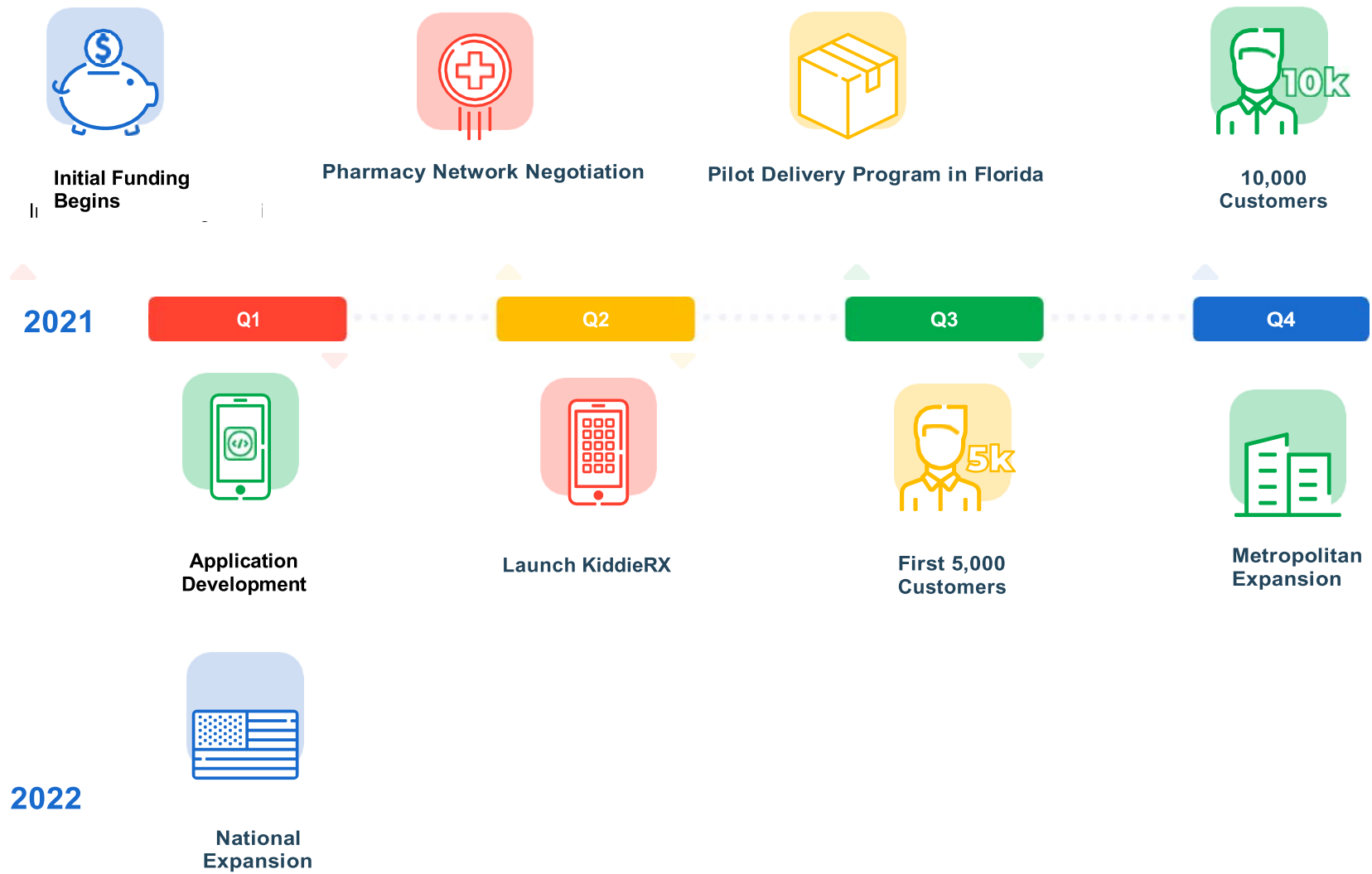


**Doctor
Network
Planning
Phase**

2020



2021 and Beyond



Mission

Our mission is to disrupt the pediatric healthcare industry by providing better and more affordable pediatric care for children and their parents, while consequently achieving the following:

- Promoting an efficient telemedicine alternative with access to real doctors in real time
- Following up that prescription medicine is fulfilled, delivered, and taken as prescribed
- Offering a full range of services at an ultra-competitive price

With the market trending towards on-demand services, KiddieRX is positioned to capture about 3% of the pediatric telemedicine market.



“

In a rapidly evolving digital world, KiddieRx's platform allows for a faster, safer and easier patient care, by providing an end-to-end streamlined care process, bringing the doctor to the kid's environment, an app!

Easing the stress and reducing significantly the time associated with the traditional office visit, eliminating the exposure to other potential sickening agents and getting the prescriptions delivered to your home in no time.

Moms & Dads can now spend the time taking care of what is the most important in their lives, their kiddies!”

Alberto Prieto,
CEO of KiddieRX

Network Affiliations

Through our dedicated and reliable partnerships, we're able to expand our reach and offer our users a superior level of care, with benefits that surpass those of our competitors.

Our Critical Drivers

1. Cutting Edge Telemedicine Technology

We are committed to making continuous improvements to our app features, staying up-to-date with the technological advancements of the industry to remain ahead of the curve in the telemedicine market.

2. Strong Network of Doctors

Over time, we will curate a network of qualified and highly recommended pediatric physicians from 48 states, giving our users 24/7 access to a pediatrician when and where they need it most.

3. Strategic Pharmacy Partner

We've chosen to partner with a top-grade pharmacy that allows us to provide a wide range of prescription medication at a competitive price and delivered in a timely fashion. Additionally, we can work with any user's preferred pharmacy.



Pediatrician/Pharmacy Process

We've simplified the telemedicine pediatric care experience for pediatricians and pharmacies with access to the nationwide KiddieRX patient network, intuitive UI, interactive chatbot assistance, video conferencing capabilities, efficient 2–4 hour or next-day prescription delivery, and a streamlined process that's easy for everyone.



1. Build Network

Doctors & pharmacies apply to join KiddieRX pediatrician and pharmacy network, thanks to our attractive business model.



2. Vetting Process

The KiddieRX team thoroughly vets all applications, approving only top-quality submissions.



3. Network Approval

Once approved, pediatricians and pharmacies become part of the expanding KiddieRX network.



4. Complete EMR Registration

Submit all necessary information to become fully integrated, gaining access to the 24/7, nationwide KiddieRX patient base.



5. Confirm Payment Process

Financial information is filled out and confirmed with a test deposit.

Customer Journey: Comparison

| PAST | FUTURE |
|--|---|
| Traditional Pediatrician & Pharmacy Visit | KiddieRX Telemedicine Experience |
|  (15 min) Get sick child out of bed and into car |  Allow your sick child to rest and recuperate at home |
|  (30 min) Deal with traffic driving to and from doctor's office |  Avoid lengthy car rides |
|  (10 min) Check in and fill out paperwork at doctor's office |  Bypass tedious paperwork with the easy-to-use app |
|  (30 min) Wait with other sick children before seeing doctor |  Stay safe at home |
|  (15 min) Wait in examination room, then doctor's visit begins |  Visit doctor on your own time while your child rests |
|  (30 min) Deal with traffic driving to and from the pharmacy |  Order your prescriptions comfortably from home |
|  (15 min) Wait in line to order the medication |  Avoid traffic and lengthy lines at the pharmacy |
|  (15 min) Wait for medication to be prepared |  Prescription is delivered straight to your door |
|  (30 min) Return home with sick child and medicine |  Gain 3+ hours for you and your child to rest & recuperate |
| An estimated total time of 3h 10m | |

KiddieRX Benefits vs Traditional Visits

Traditional Visits

- ✗ Pediatricians limited to treating patients in close proximity
- ✗ Available only by appointment & during office hours
- ✗ Difficult to access your medical history
- ✗ Tedious paperwork and medical forms to fill out
- ✗ Costs of doctor add up per visit

KiddieRX Visits

- ✓ Pediatricians can serve patients nationwide
- ✓ Access anywhere, anytime. No appointment needed
- ✓ Easily access your medical history
- ✓ Avoid tedious paperwork with our easy-to-use app
- ✓ Unlimited visits and checkups

Traditional Visits to Pharmacy

- ✗ Wasted time driving to the pharmacy
- ✗ Lost time waiting for prescriptions to be filled
- ✗ Limited or no home delivery options
- ✗ Limited to near-home options
- ✗ Poor communication between doctor and pharmacy

KiddieRX Telemedicine Solution

- ✓ Get prescriptions filled from the comfort of home
- ✓ Avoid waiting in lines for your prescriptions
- ✓ Optional 2–4 hour and overnight home
- ✓ Access across the country
- ✓ Strong doctor-to-pharmacy communication

Industry

The global telemedicine market size stood at USD 34.28 billion in 2018 and is projected to reach USD 185.66 billion by 2026, exhibiting a CAGR of 23.5% in the forecast period.

Source : [*Fortune Business Insights*](#)

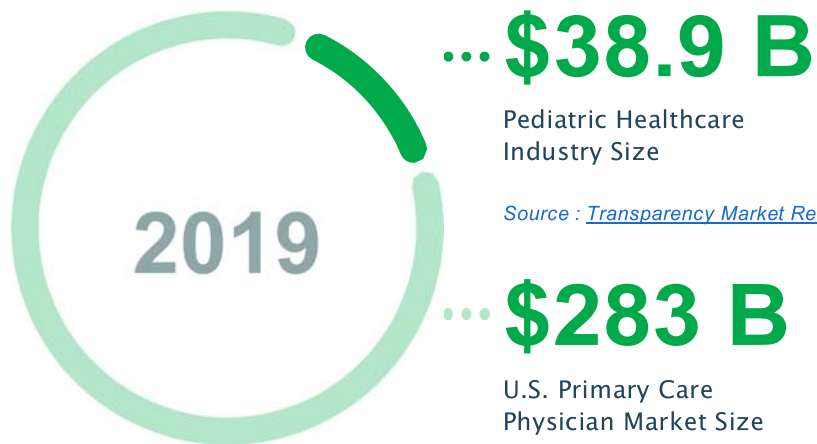


Pediatric Market

The current rapid expansion of the medical industry presents a large market opportunity as over the next five years, the primary care market size is projected to experience a CAGR of 4.7%, the pediatric care market size a CAGR of 3.7%, and the prescription market size a CAGR of 8.9%.

Source : [Market Watch](#)

Pediatric Healthcare Industry Size



Source : [Transparency Market Research](#)

Source : [Grand View Research](#)

Pediatric Prescription Industry Size



Source : [Centers for Medicare & Medicaid Services](#)

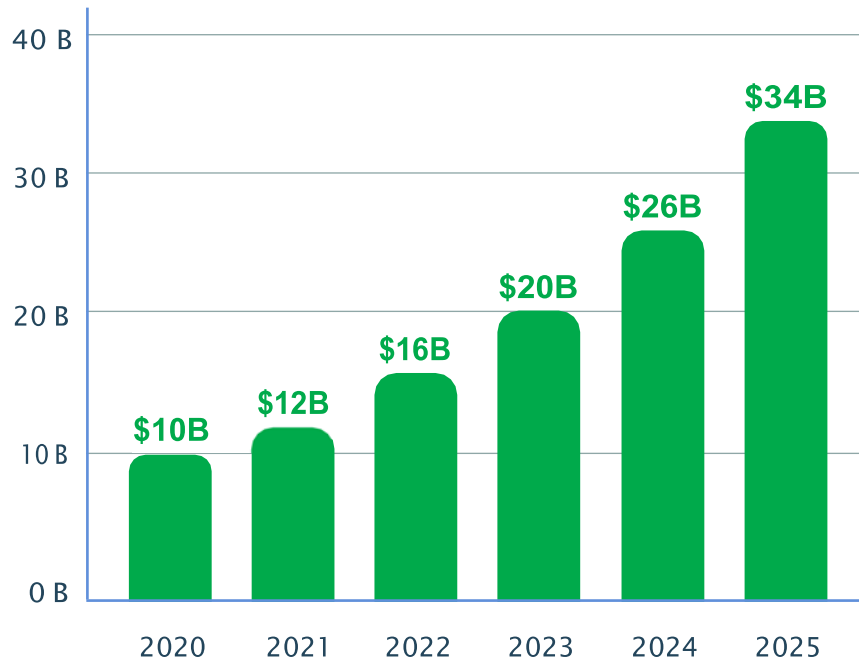
*Calculation method:

Calculations assume pediatric telemedicine displays the same proportion to telemedicine as pediatric care has to primary care, using $38.9/283=13.7\%$ and applying it to the USD \$333 billion.

Market Opportunity for Telemedicine

The telemedicine market is projected to hit \$34 billion USD by 2025, growing at an impressive CAGR of 29%, presenting us with a significant market opportunity.

Telemedicine Market Size Growth



Source: [Arizton](#)

Pediatric Telemedicine Industry Size



Source : [Transparency Market Research](#)

*Calculation method:

Assuming pediatric telemedicine has the same proportion to telemedicine as pediatric care (\$38.9 M) has to primary care (\$283 M).

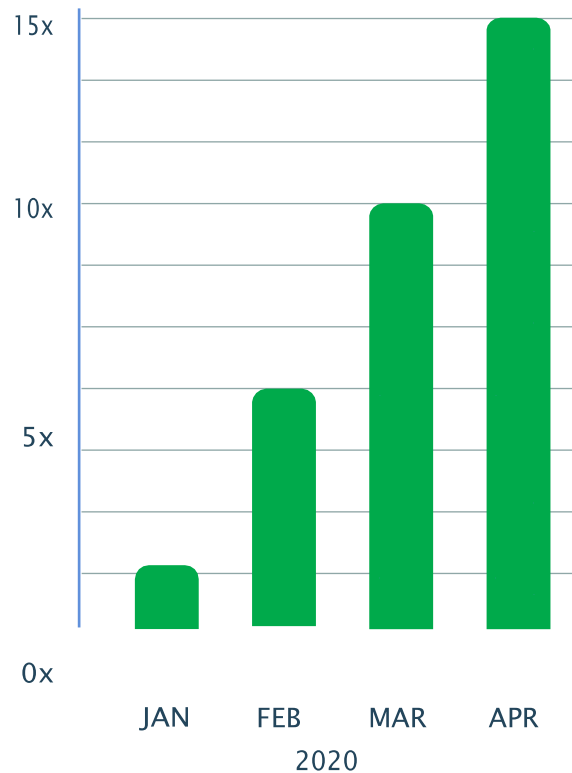
Pediatric to Primary Care Proportion: $38.9B / 283B = 13.7\%$, Est. Pediatric Telemedicine market size in 2020: $13.7\% \text{ of } 10B = \$1.37B$ and market size by 2025: $13.7\% \text{ of } 34B = 4.6B$

Pediatric Telemedicine Market Analysis

Growth of Pediatric Telemedicine During COVID-19

The telemedicine industry continues to see exponential growth with COVID-19 introducing many new adopters to the digital platform.

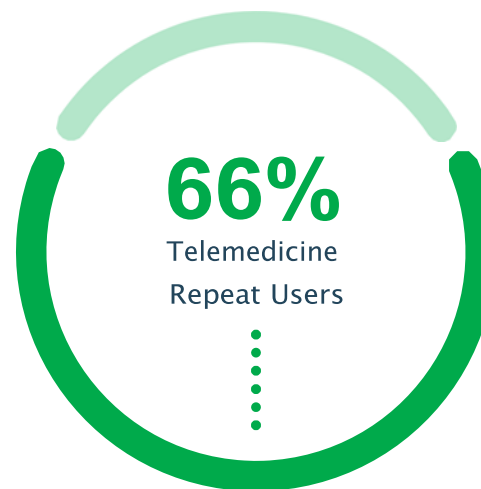
Source :[Manatt](#)



Telemedicine Ongoing Users

Research shows that the majority have become repeat users due to the app experience, quality of care, facility, and around-the-clock availability.

Source :[Healthcare IT News](#)



Supporting Health Industry Statistics

Safe Diagnosis



... **38%**

of all respondents like the idea of being able to get a potential diagnosis without being around others who are sick in a waiting room.”

Source : [Healthcare IT News](#)

Remote Visits



... **36%**

prefer the potential of keeping an appointment without having to commute to a clinic or physician's office.

Source : [Healthcare IT News](#)

On-Demand Economy

3

On-Demand Economy has nearly tripled since 2016 to USD 110 billion in 2019.

Source : [National Technology Readiness Survey](#)

Competitive Landscape

Startups

KidzDocNOW

hazel

ANYTIME pediatrics

Blueberry Pediatrics

Early Stage Competitors

Large Chains

Walgreens | \$74.4 B

RITE AID | \$11.1 B

CVS pharmacy | \$102.8 B

Walmart | \$20.9 B

Emphasis on In-Store Pickup and Upsell Opportunities

Independents

FRUTH
Specialty Care Program

family
pharmacy

HARTIG
Drug

GOOD NEIGHBOR
PHARMACY

Lack of Technology know-how

Mail Orders

FRUTH
Specialty Care Program | \$34.3 M

DIPLOMAT | \$4.5 B

Gabe's
unbelievable! | \$244 M

No Same-Day Delivery

Source : [Beckers Hospital Review](#)

Source : [GrowJo](#)

Pediatric Telemedicine Competitors

| | kiddieRx | Blueberry Pediatrics | KidzDocNOW | ANYTIME pediatrics |
|---------------------------------|----------------|----------------------|--|---------------------------------------|
| 24/7 Availability | ✓ | ✓ | ✓ | ✗ |
| Text Capabilities | ✓ | ✓ | ✗ | ✗ |
| Video Conferencing | ✓ | ✓ | ✓ | ✓ |
| 1st Visit Free | ✓ | ✗ | ✗ | ✗ |
| Pay Per Visit Option | \$20 per visit | ✗ | \$59 per visit* | Cost vary based on insurance provider |
| Monthly Subscription Option | ✓ | ✓ | ✗ | ✗ |
| Monthly Subscription Cost | \$9.99 | \$15 | ✗ | ✗ |
| Nationwide Access | ✓ | ✗ | ✗ | ✗ |
| iOS/Android Support | ✓ | ✓ | ✓ | ✓ |
| Interactive Chatbot Assistance | ✓ | ✗ | ✗ | ✗ |
| Prescription Writing | ✓ | ✓ | ✓ | ✓ |
| 2-Hour Prescription Deliver | ✓ | ✗ | ✗ | ✗ |
| Overnight Prescription Delivery | ✓ | ✗ | ✗ | ✗ |
| Enrollment Fee | \$0 | \$100 | ✗ | ✗ |
| No Additional Costs | ✓ | ✓ | *\$59/visit for new or self-pay patients | Cost vary based on insurance provider |

KiddieRX Opportunity

Telemedicine is seeing rapid adoption from practitioners and patients alike, relying on drivers such as accessibility, state of the art technology, ease of use, low overhead costs, and most recently, the need for social distancing spurred by COVID-19.

Currently, the U.S. telemedicine market stands at USD 10 billion, with a CAGR of 29%, and is expected to reach USD 34 billion by 2025. The rapidly expanding pediatric telemedicine segment is calculated* at USD 1.37 billion today. Based on those calculations and CAGR, pediatric telemedicine would reach an estimated USD 4.6 billion by 2025.

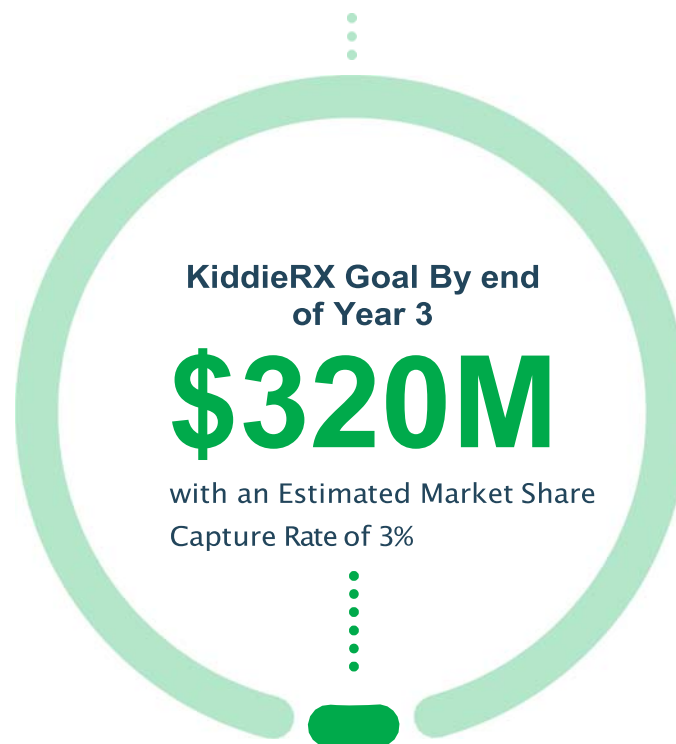
For example, today, a market share capture of just 3% would lead to USD 41.1 million in revenue. In 5 years, growing at the projected CAGR of 29%, that number would increase to USD 139.7 million.

With the healthcare industry reaching maturity with many competitors, investors can focus their efforts on a small niche subsection such as pediatric telemedicine and benefit from a first-mover advantage in order to maximize ROI.

Source : [PR Newswire](#)

\$4.6 B
Predicted Pediatric Telemedicine
Market Value by 2025

Source : [Arizton Advisory & Intelligence](#)



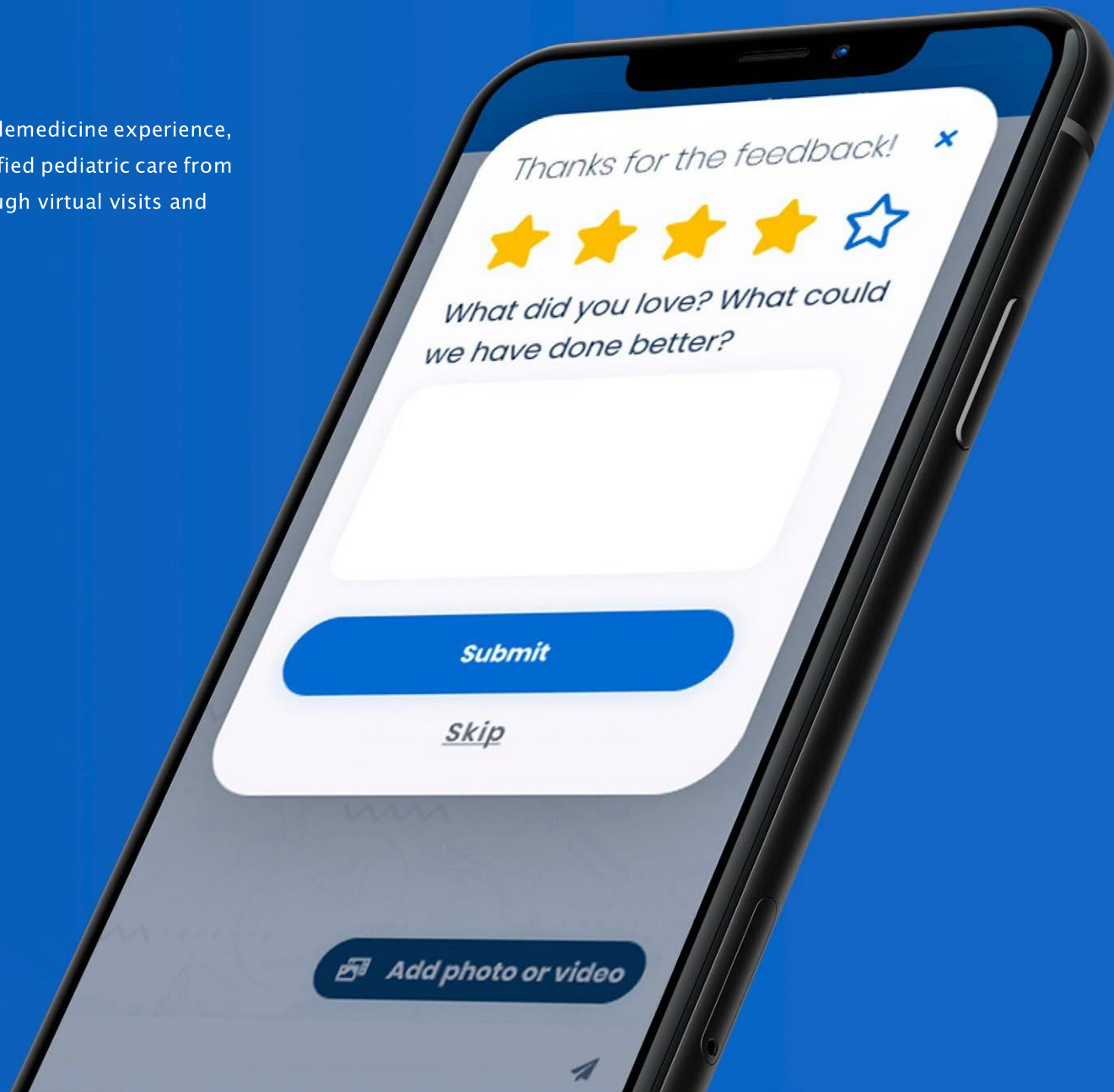
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Pediatric to Primary Care Proportion: $38.9B / 283B = 13.7\%$, Est. Pediatric Telemedicine market size in 2020: 13.7% of $10B = \$1.37B$ and market size by 2025: 13.7% of $34B = 4.6B$

Product

KiddieRX elevates the pediatric telemedicine experience, giving users 24/7 access to qualified pediatric care from the comfort of their homes through virtual visits and prescription delivery services.



Platform Structure

A premium pediatric telemedicine ecosystem, KiddieRX combines a strong network of pediatrics with cutting edge technology and strategic pharmacy partnership to deliver an accessible and complete approach to nationwide pediatric care.

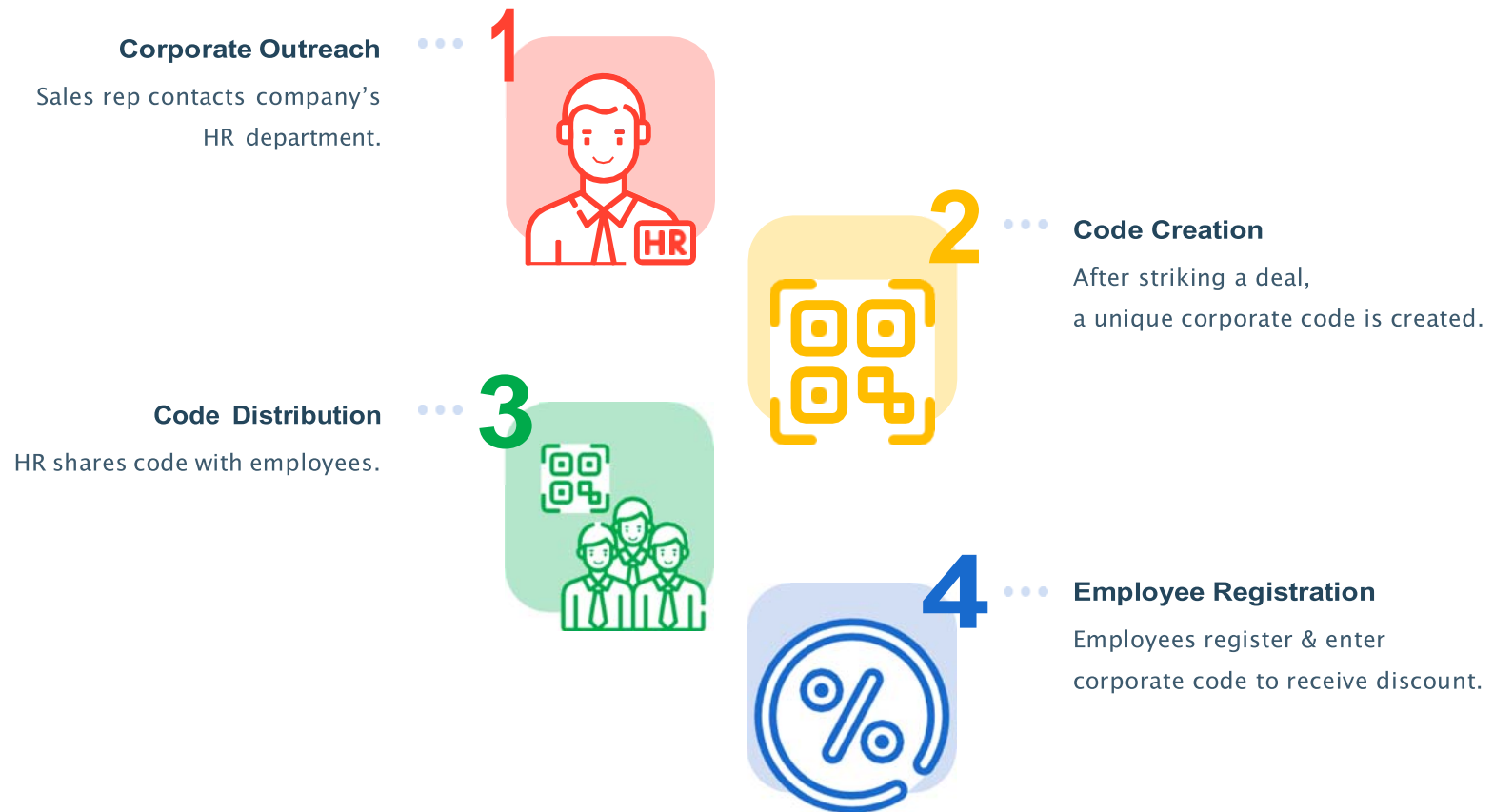
A Pediatric Telemedicine Ecosystem



Patient Onboarding



Corporate Onboarding



User Preferences

Users can set a number of preferences to enjoy a personalized experience.



Pharmacy



Home Mailing Address



Payment Option

(subscription or pay per visit)



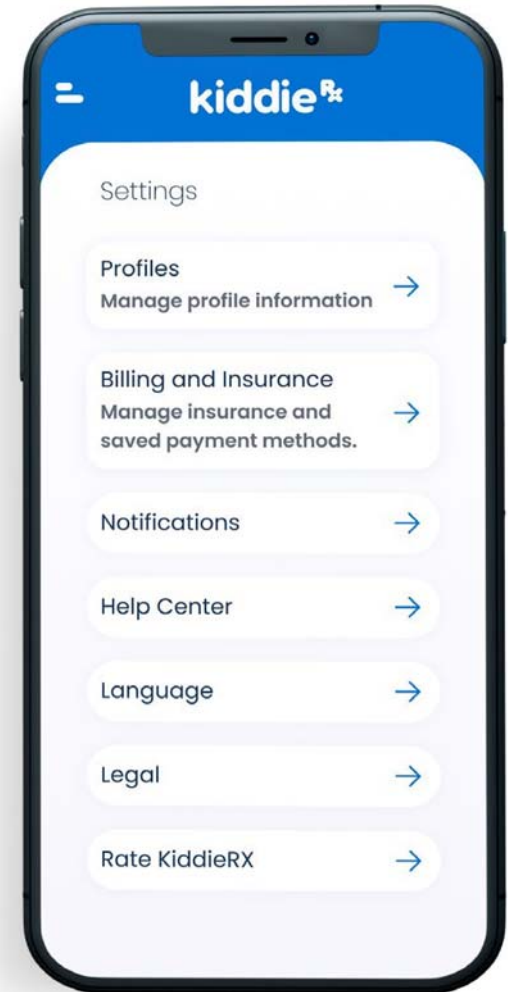
Primary/Specialty Physician



Health Insurance



Patient Profiles



Product

Easy Onboarding

Smart Chatbot

Interactive chatbot will welcome new users, walking them through every step of the onboarding process.

Faster Onboarding

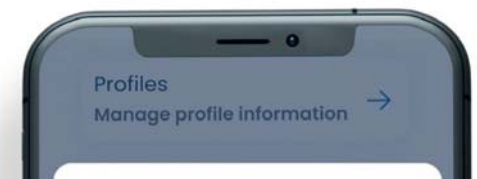
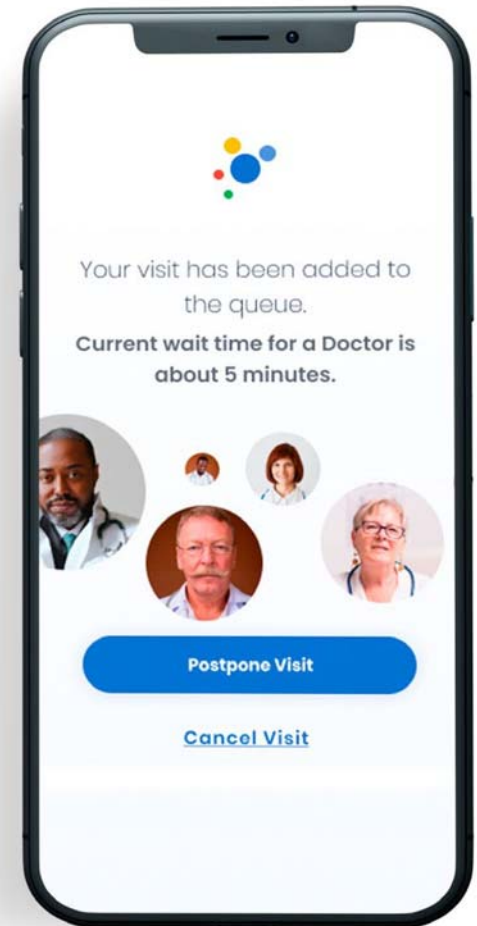
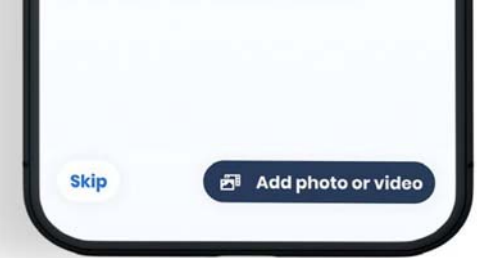
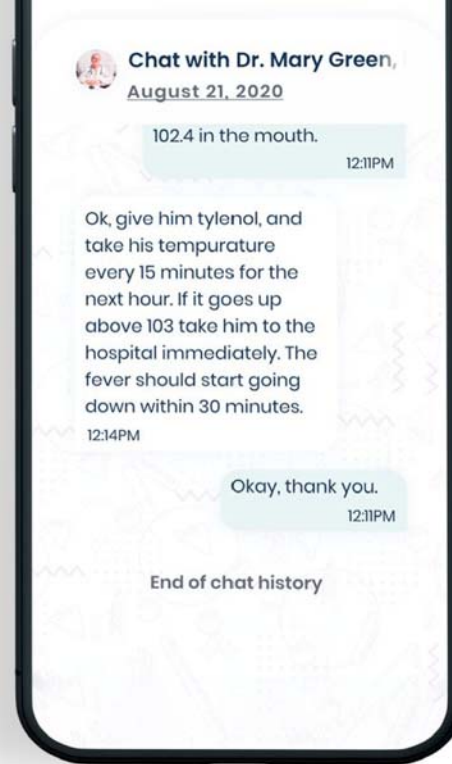
Users will be ushered through the check-in process and connected quickly with the first available doctor.

Form Filling Made Easy

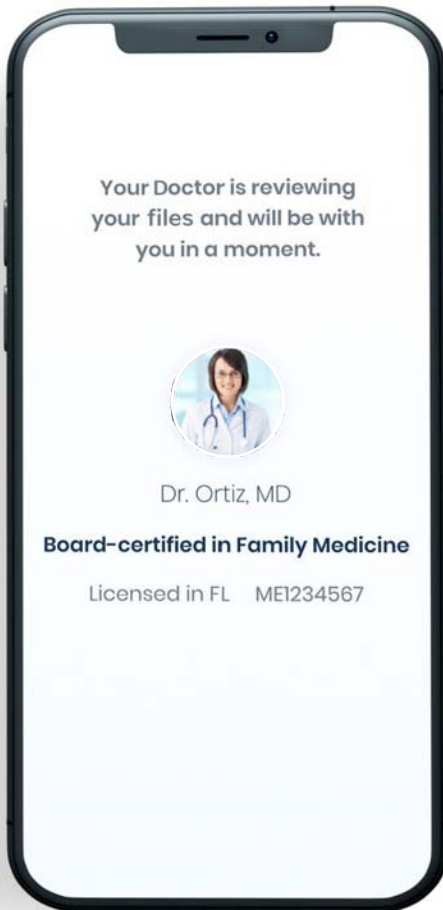
Our paperless, easy-to-use forms are more intuitive than confusing in-office paperwork.

One Time Registration

Register only once. No need to re-register to see a new pediatrician.



Visit Experience



24/7 Pediatrician Chat

Keep a pediatrician in your pocket and at your fingertips any time, anywhere.



Send Files on the Go

Share images via text with file attachments.



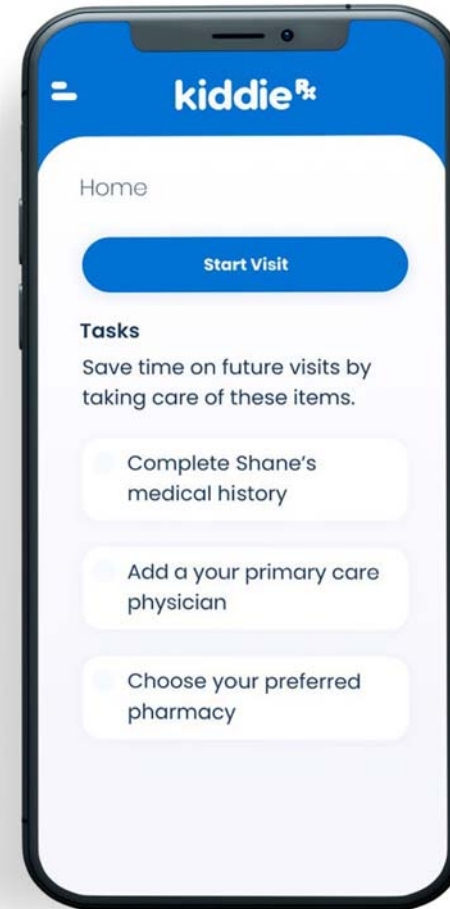
Versatile Virtual Visits

Switch between video conference and text chat to send attachments and written information as needed.

User Experience Happiness

User Experience Evolution

Users can rate their visit, allowing the team to monitor how well pediatricians are performing to ensure a top-notch quality service as measured by methodology and standards of NPS (Net Promoter Score).



Access Records Instantly

Once a visit is completed, users can request a copy of their medical documentation through the app.

Security and Privacy

KiddieRX is compliant with all applicable rules and regulations of the Health Insurance Portability and Accountability Act (HIPAA). We are committed to keeping all PHI (Protected Health Information) that our patients entrust to us private and secure. We have instituted policies and procedures to ensure this is done.



Beyond HIPAA compliance

We comply with HIPAA, HITECH, BAA, ISO27001, EU-US Privacy Shield, and GDPR guidelines.



Total encryption for all data

All data, including Personal Health Information (PHI), sent to and from our servers is fully encrypted with the latest TLS/SSL certificates and authentication devices on client and server-side applications.



ISO27001 standards

All of our information security measures comply with the standards set forth by the International Organization for Standardization (ISO).

Product

iOS / Android Support

The app is developed with compatibility in mind and will be available on iOS & Android with key features like the default biometrics login and payment preferences already set in their systems. This ensures that users can seamlessly enjoy the benefits of KiddieRX no matter their smartphone preferences.



Download on the
App Store



GET IT ON
Google Play



Plans and Costs

Users will receive a free initial visit.

After that, they can choose from a subscription plan (best value) or Pay-Per-Visit option.



★ **Subscription** *(best value)*

\$9.99/Month

- ✓ Unlimited visits – Fall in love with KiddieRX for just \$1 on your first visit
- ✓ \$240 annual savings on visits, if you used the Pay-Per-Visit option (assuming monthly checkups)



Pay-Per-Visit

\$20/visit

- ✓ Save about \$80 per visit, compared to traditional visits pricing

Insurance/Corporate Benefits Coverage

Network of Providers

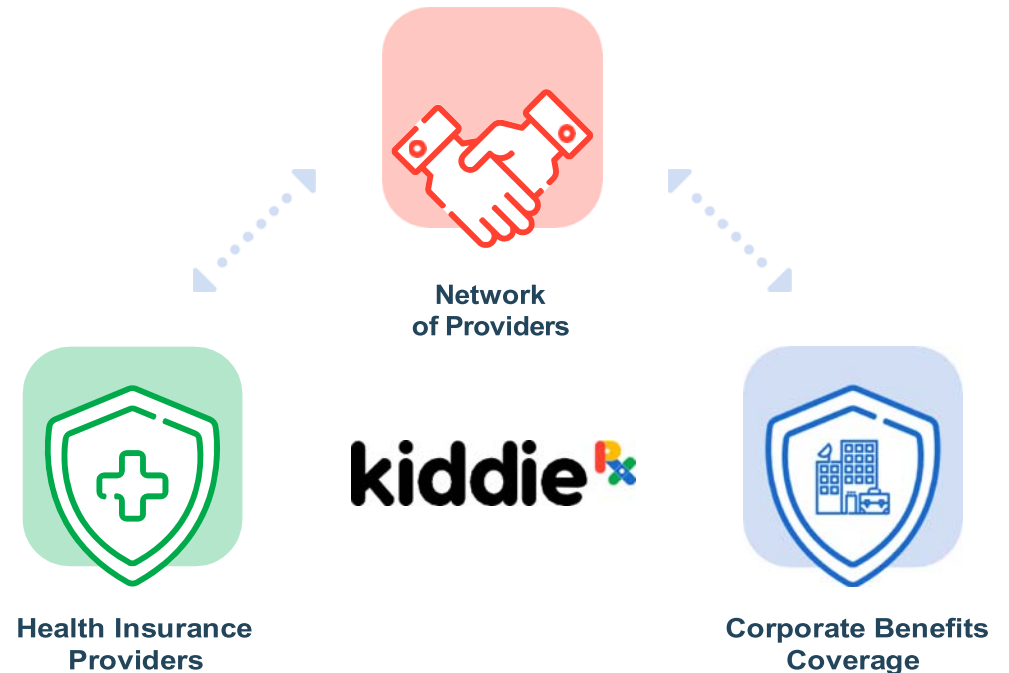
Partnering with insurance companies and offering corporate benefits coverage ensure that KiddieRX continues to expand its growing network of patients and service providers.

Health Insurance Providers

We partner with major health insurance providers such as Aetna and Florida Blue to ensure users have access to their preferred prescription discounts.

Corporate Benefits Coverage

We have a dedicated team working with companies to help them offer KiddieRX as a corporate benefit, so their employees can enjoy the service for free.



Projections

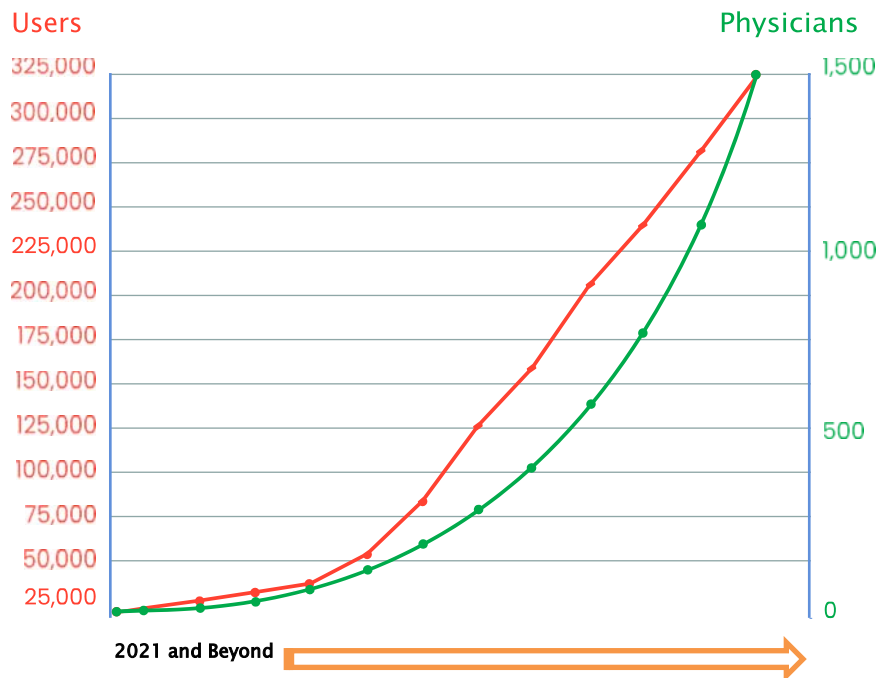
KiddieRX is in the unique financial position to capitalize on its innovative platform and the new demand for contactless visits, capturing a fraction of the booming telemedicine market with the potential of growing its operations nationally.



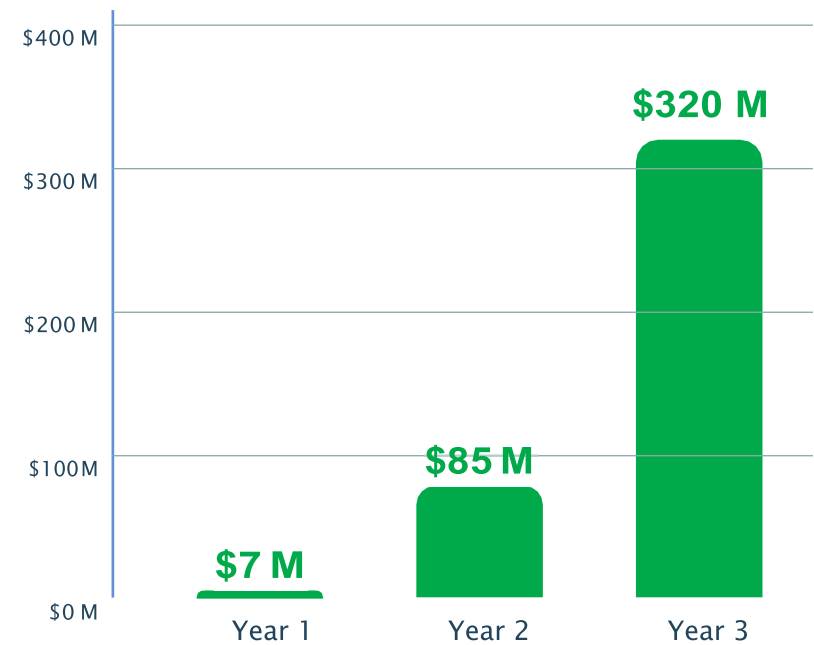
Revenue and Growth Projections

As the U.S. telemedicine market continues its rapid growth with an approximate CAGR of 30%, investors who act on the first-mover advantage can firmly establish themselves in the market before it becomes over-saturated.

Users and Physicians Projections



Revenue Projections



Marketing Plans

Leverage digital marketing channels to aggressively build a base of users. Once we can objectively measure brand-awareness growth from digital marketing, we will supplement

with traditional marketing channels.

Digital Marketing (2021 Q2 Start Date)

Affiliates (25%)

SEO (25%)

Online Ads (50%) including:

Google Ads and YouTube Ads, iOS &

Android App Store Ads, Social Media Ads

Digital + Traditional Marketing (2022 Q1 Start Date)

Affiliates (12%)

SEO (13%)

Online Ads (25%)

Traditional Marketing (50%) including:

TV, Radio, Print Media.

Word of Mouth and Industry Disruption (2022 Q3 and beyond)






The combination of traditional & digital marketing efforts will spur word-of-mouth recommendations and begin industry disruption. At this point, marketing budgets can be scaled back and maintained at a quarter of the budget.

Marketing Budget Allocation



Expansion Timeline

Locations within more populous city areas to receive full plan coverage.

-  **2021 (2nd Quarter)**
Starting in South Florida with full launch.
-  **2021 (3rd Quarter)**
Launch delivery pilot program in South Florida.
-  **2021 (4th Quarter)**
Begin expansion to larger metropolitan designated market areas including New York, Illinois, Texas and California.
-  **2022 and beyond**
Nationwide expansion to other larger and mid-size markets.
-  **During COVID-19**
The KiddieRX nationwide expansion plan aligns with the concrete steps taken by Federal and State governments to facilitate implementation of and access to telehealth services as a response to COVID-19.

