Form C

| FORM C | UNITED STATES <br> SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 | OMB APPROVAL |
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| FORM C |  | OMB Number: \#\#\#\#-\#\#\#\# |
|  |  | Estimated average burden hours per response: \#\#.\# |

## Form C: Filer Information

Filer CIK:
Filer CCC:
Is this a LIVE or TEST Filing?
Is this an electronic copy of an official
filing submitted in paper format in
connection with a hardship exemption?
Would you like a Return Copy?

c LIVE C TEST
$\Gamma$
$\Gamma$

## William H McGuire

## 9106201061

will@crowdfundnc.com
$\Gamma$
brandon.smith@localstake.com

## Form C: Issuer Information

## Issuer Information

Name of Issuer:

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LiveVested, LLC
```


## Legal Status of Issuer:

Form:
Limited Liability Company

Date of Incorporation/Organization:

## Physical Address of Issuer:

| Address 1: | 310 S HARRINGTON ST |
| :---: | :---: |
| City: | RALEIGH |
| State/Country: | NORTH CAROLINA |
| Mailing Zip/Postal Code: | 27603 |
| Website of Issuer: | crowdfundnc.com |
| Intermediary through wh | vill be Conducted: |
| CIK: | 0001544442 |
| Company Name: | LOCALSTAKE MARKETPLACE LLC |
| Commission File Number | 008-69063 |
| CRD Number: | 000162726 |

## Form C: Offering Information

## Offering Information

Amount of compensation to be paid to the intermediary, whether as a dollar amount or a percentage of the offering amount, or a good faith estimate if the exact amount is not available at the time of the filing, for conducting the offering, including the amount of referral and any other fees associated with the offering

Any other financial interest in the issuer held by the intermediary, or any arrangement for the intermediary to

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3% + $1,000 offering preparation fee
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acquire such an interest:
Type of Security Offered:

## Specify:

Target Number of Securities to be Offered:

Price (or Method for Determining Price):

## Target Offering Amount:

Maximum Offering Amount (if different from Target Offering Amount):

Oversubscriptions Accepted:
If yes, disclose how oversubscriptions will be allocated:

Provide a description:

Deadline to reach the Target Offering Amount:

Other

## Convertible note

## 57000

Pro-rated portion of the total principal, sold in $\$ 1$ increments.

### 57000.00

### 250000.00

c Yes CNo

Other

## At Company's discretion

$$
02-28-2022
$$

NOTE: If the sum of the investment commitments does not equal or exceed the target offering amount at the offering deadline, no securities will be sold in the offering, investment commitments will be cancelled and committed funds will be returned.

## Form C: Annual Report Disclosure Requirements

## Annual Report Disclosure Requirements

Current Number of Employees:

Total Assets Most Recent Fiscal Yearend:

Total Assets Prior Fiscal Year-end:

Cash and Cash Equivalents Most Recent

$$
10.00
$$

### 36710.00

$$
9379.00
$$



Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

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## ALASKA

## ARIZONA

## ARKANSAS

## CALIFORNIA

## COLORADO

## CONNECTICUT

## DELAWARE

## DISTRICT OF COLUMBIA

## FLORIDA

## GEORGIA

## HAWAII

## IDAHO

## ILLINOIS

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MISSISSIPPI
MISSOURI
MONTANA

## NEBRASKA

## NEVADA

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## NEW HAMPSHIRE

NEW JERSEY

NEW MEXICO

NEWYORK

## NORTH CAROLINA

## NORTH DAKOTA

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OHIO
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OKLAHOMA

## OREGON

## PENNSYLVANIA

## PUERTO RICO

## RHODE ISLAND

## SOUTH CAROLINA

## SOUTH DAKOTA

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## TENNESSEE

## TEXAS

## WASHINGTON

## WEST VIRGINIA

## WSCONSIN

## WYOMING

## Form C: Signature

## Signature

Pursuant to the requirements of Sections $4(\mathrm{a})(6)$ and 4 A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100-503), the issuer certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form $\mathbf{C}$ and has duly caused this Form to be signed on its behalf by the duly authorized undersigned.

Issuer:

Signature:

Title:

LiveVested, LLC

$$
\text { William McGuire } \frac{\text { William McGMiVe }}{\text { William McGuire (Mar 15,2021 15:13 EDT) }}
$$

## CEO

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100-503), this Form C has been signed by the following persons in the capacities and on the dates indicated.

| Signature: |  |
| :---: | :---: |
| Title: |  |
|  | CEO |
| Date: | 03-15-2021 |

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100-503), this Form C has been signed by the following persons in the capacities and on the dates indicated.

| Signature: | Eric Porper $\quad$ Eric Porpor |
| :--- | :--- |
| Eric Porper (Maf 15, 2021 15:15 EDT) |  |
| Title: | Manager |
| Date: | $03-15-2021$ |

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100-503), this Form C has been signed by the following persons in the capacities and on the dates indicated.


