

Eun Ah Choi

Senior Vice President

Listing Qualifications & Market Surveillance

May 4, 2022

Division of Corporation Finance

U.S. Securities and Exchange Commission

100 F Street, N.E.

Washington, D.C. 20549

Division of Corporation Finance:

This is to certify that on May 3, 2022, The Nasdaq Stock Market LLC (the "Exchange") received from PepGen Inc. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following security

Common Stock, par value \$0.0001 per share

We further certify that the security described above has been approved by the Exchange for listing and registration upon official notice of issuance.

We understand that the Registrant is seeking effectiveness of the Form 8-A 12(b) concurrently with effectiveness of its 1933 Act Registration Statement, and we hereby join in such request.

Sincerely,

