



PETRO

PetroFunders will be the online marketplace

Problem: Oil & Gas Inc

Raising capital is difficult for small oil & gas co

Equity Crowdfunding has not entered the oil &

The Solution



Platform



Transparency

How It Works For Inve



Explore

Review Deal

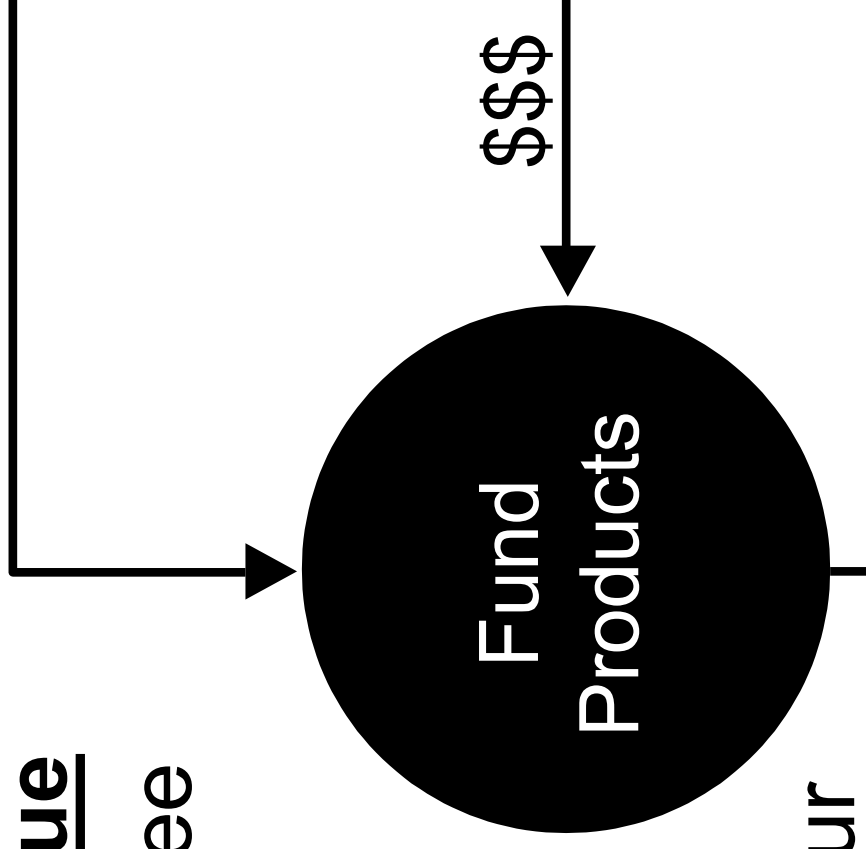
Investment Products

Investment Product Types	Royalty Fund	Well Rep
Probability of: <div><div></div> Risk of Loss</div> <div><div></div> Annual Cash Return</div> <div><div></div> Annual IRR</div>	<div><div></div></div>	<div><div></div></div>
Risk	<div></div>	<div></div>
Annual Cash Return	<div>\$\$\$\$</div> <div>Low</div>	<div>\$\$</div> <div>High</div>
Diversification	<div>High</div>	<div>High</div>

Business Model

Fund Products – Revenue

- Annual Management Fee
- Revenue Share
- Investment alongside our



Traction: Progress To

- Online crowdfunding platform built
- Corporate structure finalized with 5 entities
- 6 Core team members + 3 Advisors
- First offering on platform
- Raised \$1.91 Million for first offering
- 15 Investors
- Final due diligence of legal terms prompted us to halt the deal and

CrowdFunding **Validated**

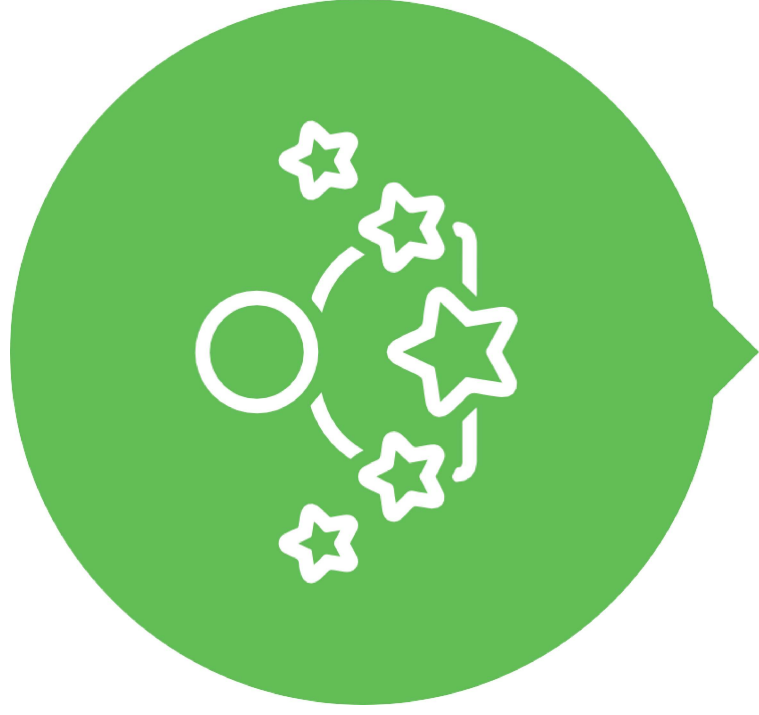
Commercial Real Estate (CRE)

- 40+ Active CRE Crowdfunding Platforms
- As of 2018, US Real Estate crowdfunding m
- Multiple \$1+ Billion Valuations
- Minimum buy-ins ranging from \$1,000 to \$25

CrowdFunding Industry – July 2020

- Highest month of new offerings with 128 new

PetroFunders Advantages



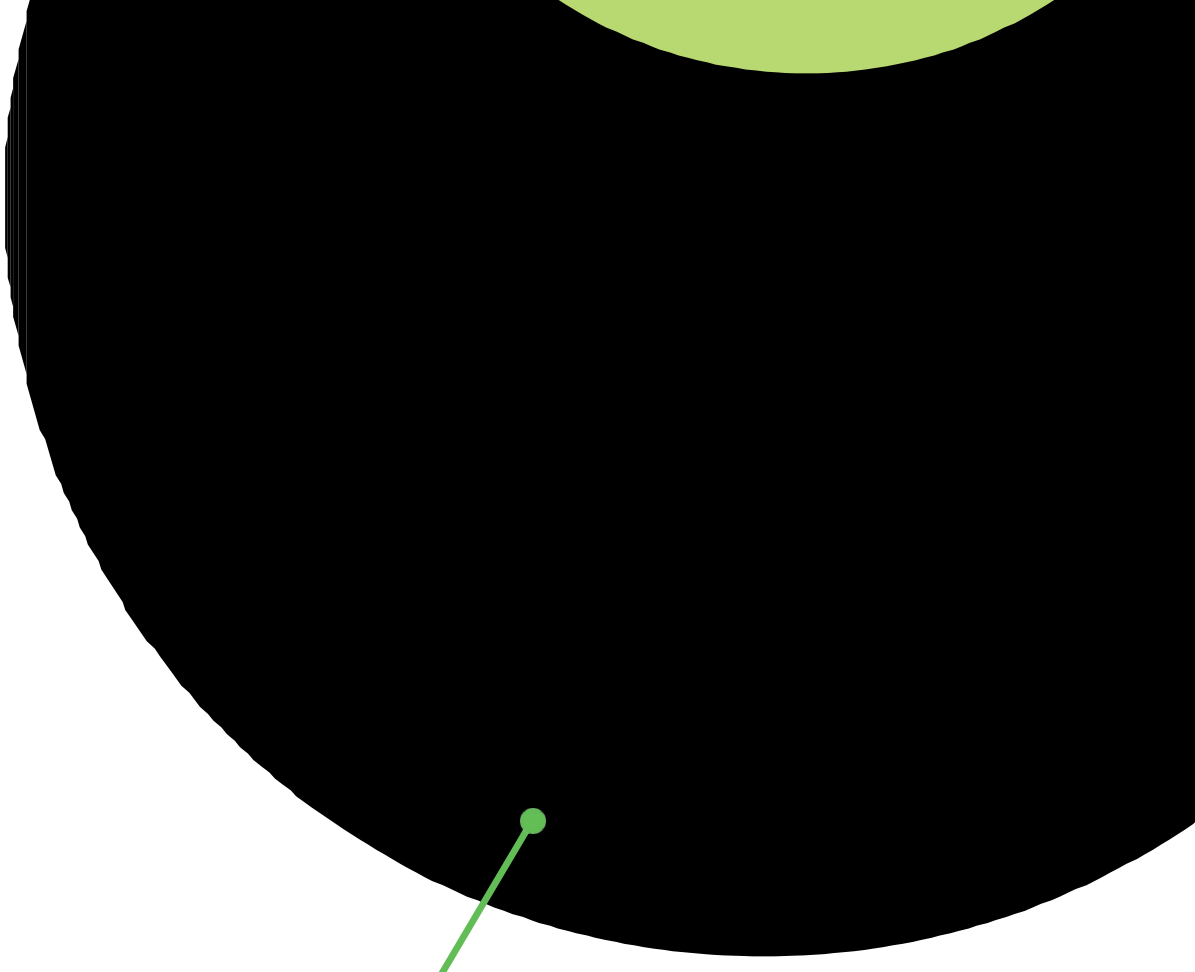
Technical

Regulatory

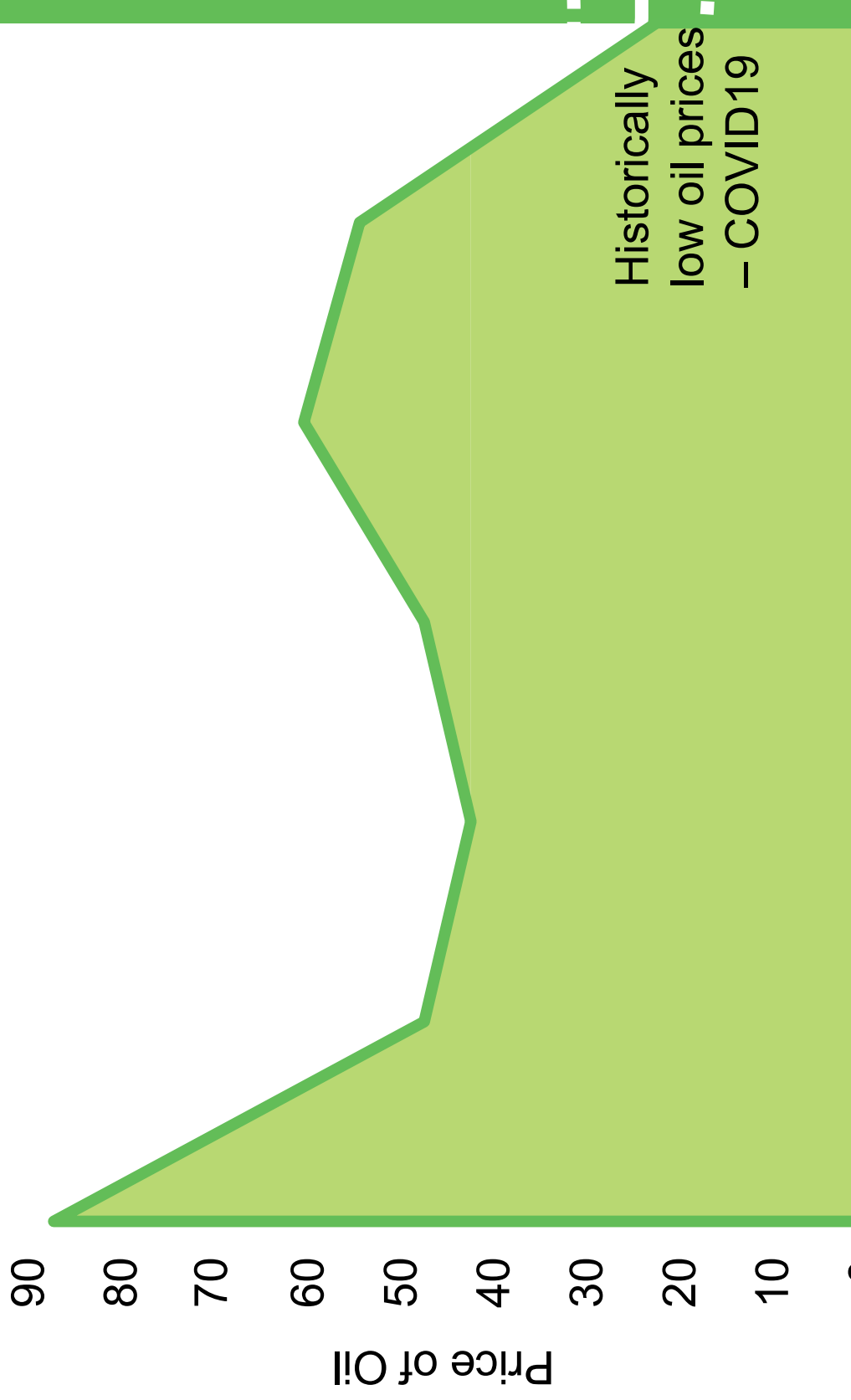
Market Size

TAM: \$75 Billion

Capital requirements for target U.S. oil & gas companies over the next five years.



Market Opportunity



Team: 100 Years of Inc



Maurice Dukes

Co-Founder, Chief Executive Officer

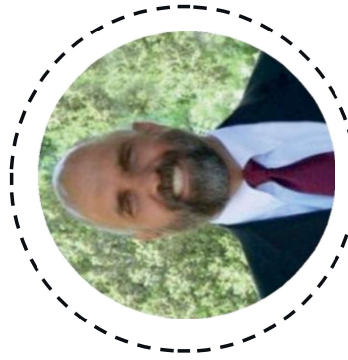
- Reservoir engineer with expertise in most major US fields
- Previously held corporate engineering positions for Chevron
- B.S. in Petroleum Engineering from University of Oklahoma



Ryan Werking

Co-Founder, Chief Operating Officer

- Founded engineering consulting company working with major oil and gas companies
- Assisted with the 2nd edition of college textbook Oil and Gas Engineering
- B.S. in Petroleum Engineering from Colorado School of Mines



Stephen Gornick

- 30+ years of oil and gas experience
- Directing operations and evaluating oil and gas reserves
- B.S. in Petroleum Engineering | MS in Economics from University of Oklahoma

Advisory Board



Gaurdie Banister Jr.

- Director at Tyson Foods
- Former Board member of Marathon Oil
- Former President & CEO of Aera Energy LLC



Steve Coombs

- President at Patriot Resources & Turnkey Abandonment Solutions
- Board member of the California Independent Petroleum Association
- Partner at Reverse Engineering LTD



John D. Wright PhD PE

Use of Funds

★ Raising \$1,067,191 during this seed round

Post-money Valuation: \$12,500,000



- Met in co gas deals
- After colli entrepreneur & gas co
- While ex gas, they crowdfun