

Annual Report

Cover Page

Name of issuer:

The WMarketplace Inc.

Legal status of issuer:

Form: Corporation

Jurisdiction of Incorporation/Organization: WA

Date of organization: 11/2/2020

Physical address of issuer:

6040 Princeton Ave NE
SEATTLE WA 98115

Website of issuer:

<https://themarketplace.com/>

Name of intermediary through which the offering will be conducted:

Wefunder Portal LLC

CIK number of intermediary:

0001670254

SEC file number of intermediary:

007-00033

CRD number, if applicable of intermediary:

255503

Current number of employees:

4

	Most recent fiscal year-end:	Prior fiscal year-end:
Total Assets:	\$1,060,324.00	\$349,220.00
Cash & Cash Equivalents:	\$784,389.03	\$39,300.00
Accounts Receivable:	\$1212.00	\$37,929.00
Accounts Payable:	\$19,271.69	\$16,355.00
Long-term Debt:	\$0.00	\$0.00
Revenue/Profit:	\$115,561.00	\$118,256.00
Cost of Goods Sold:	\$53,318.00	\$40,875.66
Total Profit:	\$118.00	\$10,470.00
Net Income:	(\$654,343.96)	(\$225,295.00)

Select the jurisdictions in which the issuer intends to offer the securities:

AL, AK, AZ, AR, CA, CO, CT, DE, DC, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MO, MS, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY, BS, GU, PR, VI, IV

Offering Statement

Respond to each question in each paragraph of the part. Set forth each question and any notes, but not any explanatory details, at the left margin. If disclosure in response to any question is responsive to one or more other questions, it is not necessary to repeat the disclosure. If a question or series of questions is inapplicable or the response is available elsewhere in the form, either state that it is inapplicable, include a cross-reference to the response or disclosure, or omit the question or series of questions.

Be very careful and precise in answering all questions. Give full and complete answers so that they are not in conflict with the circumstances involved. Do not discuss any future performance or other anticipated event unless you have a reasonable basis to believe that it will actually occur within the foreseeable future. If any answer requiring significant information is materially inaccurate, incomplete or misleading, the Company, its management and principal shareholders may be liable to investors based on that information.

THE COMPANY

1. Name of issuer:

The WMarketplace Inc.

3. Has the issuer or any of its predecessors previously failed to comply with the ongoing reporting requirements of Rule 207 of Regulation Crowdfunding?

☐ Yes ☒ No

DIRECTORS OF THE COMPANY

4. Provide the following information about each director (and any persons occupying a similar status or performing a similar function) of the issuer:

Director	Principal Occupation	Main Employer	Year Joined as Director
TJ Woodberry	Poppy's Spa & Lounge	Self	2022
Susan Gates	Co-Founder CMO	The WMarketplace Inc	2020
Kathryn Isler	Co-Founder/CEO	The WMarketplace Inc	2020

For three years of business experience, refer to [Appendix D: Director & Officer Work History](#).

OFFICERS OF THE COMPANY

Officer	Positions Held	Year Joined
Susan Gates	Secretary	2020
Susan Gates	Vice President	2020
Kathryn Isler	Treasurer	2020
Kathryn Isler	President	2020
Kathryn Isler	CEO	2020

For three years of business experience, refer to [Appendix D: Director & Officer Work History](#).

INSTRUCTION TO QUESTION 5: For purposes of this Question 5, the term officer means a president, vice president, secretary, treasurer or principal financial officer, controller or principal accounting officer, and any person that exercises similar functions.

PRINCIPAL SECURITY HOLDERS

6. Provide the name and ownership level of each person, as of the most recent practicable date, who is the beneficial owner of 10 percent or more of the issuer's outstanding voting equity securities, calculated on the basis of voting power:

Name of Holder	No. and Class of Securities Now Held	% of Voting Power Based on Offering
Kathryn Isler	3750000.0 Common	50.0
Susan Gates	3750000.0 Common	50.0

INSTRUCTION TO QUESTION 6: The above information must be provided as of a date that is no more than 120 days prior to the date of filing of this offering statement.

In calculating total voting power, include all securities to which the person directly or indirectly has or shares the voting power. It also includes the power to vote or to direct the voting of such securities. If the person has the right to acquire other power of such securities within 60 days, including through the exercise of any option, warrant, right, or conversion of a security or other conversion, or if securities are held by a member of the family, through representation on partnerships, or otherwise as owner or that would allow a person to direct or control the voting of the securities or share in such direction or control -- as, for example, is a director they should be included as being "indirectly owned." You should include an explanation of these circumstances in a footnote to the "Number of and Class of Securities Now Held." To calculate outstanding voting equity securities, assume all outstanding options are exercised and all outstanding convertible securities converted.

BUSINESS AND ANTICIPATED BUSINESS PLAN

7. Describe in detail the business of the issuer and the anticipated business plan of the issuer.

For a description of our business and our business plan, please refer to the attached [Appendix A: Business Description & Plan](#).

INSTRUCTION TO QUESTION 7: Investors will provide your company's financial profile as an appendix to approach us as an issuer on a PDF form. The information will be used at Q&A sessions and "road shows." Filing a non-colored printed A4 document will be beneficial.

This section should contain information provided in your "Business plan" will be provided to the SEC in response to this question.

As a result, your company will be potentially liable for material misstatements and omissions in your filings under the Securities Act of 1933, which requires you to provide material information related to your business and associated business plan. Please review your registration period carefully to ensure a provision of material information is not false or misleading, and does not omit any information that would cause the information included to be false or misleading.

The U.S. Securities and Exchange Commission does not pass upon the merits of any securities offered or the terms of the offering, nor does it pass upon the accuracy or completeness of any offering document or literature.

These securities are offered under an exemption from registration; however, the U.S. Securities and Exchange Commission has not made an independent determination that these securities are exempt from registration.

8. Discuss the material factors that make an investment in the issuer speculative or risky:

The WMarketplace is an early stage company incorporated on November 2, 2020. Accordingly, the Company's operations are subject to all the risks inherent in the establishment of a new business enterprise, including potential operating losses.

We face competition from one dominate player in the market. Amazon has become the default shopping sight in the US market with a strong brand, significant financial resources, technical and human resources and superior expertise in research & development along with marketing and brand recognition.

The Wmarketplace potential is dependent on our ability to attract and retain sellers and service providers to list and sell on our platform. We need to invest rapidly recruit new businesses in volume through existing and new partnerships to satisfy consumer demand and provide an extensive range of products and services.

Kate Isler, The WMarketplace co-founder and CEO, and Susan Gates, TWM co-founder and CMO, each currently own equivalent equity ownership in the Company, which collectively aggregates approximately 80% of TWM's outstanding equity. The co-founders are currently the Company's sole members of its Board of Directors, and therefore have significant control over the management of the Company and the direction of its policy and affairs. This concentrated control in the Company will limit investors' ability to influence Company matters.

The success of The WMarketplace will depend on its ability to compete for and retain additional qualified key personnel to enhance the growth. TWM's business would be adversely affected if it were unable to recruit qualified personnel when necessary or if it were to lose the services of certain key personnel and it were unable to locate suitable replacements in a timely manner.

Short/mid-term reliance on third-party technology. In order to launch and grow our business quickly we relied on off-the-shelf technology with limited security and features. TWM has outgrown the mass market products available and now requires more security, scalability and enhanced seller management features to be attractive to sellers and buyers alike. Lack of investment and innovation in a proprietary platform that meets the increasing demands of online merchants and shoppers will slow growth.

Our future success depends on the efforts of a small management team. The loss of services of the members of the management team may have an adverse effect on the company. There can be no assurance that we will be successful in attracting and retaining other personnel we require to successfully grow our business.

These securities are speculative because they are sold by a company to raise capital. The conversion of the Securities into a liquidity event occurs; the Purchasers could be left holding the Securities in perpetuity. The Securities have numerous transfer restrictions and will likely be highly illiquid, with no secondary market on which to sell them. The Securities are not equity interests, have no ownership rights, have no rights to the Company's assets or profits and have no voting rights or ability to direct the Company or its actions.

FORWARD-LOOKING STATEMENTS: This prospectus contains certain statements that constitute or may constitute forward-looking statements. These statements are based on current expectations and constitute an estimate of future performance. There can be no assurance that these statements will be realized. Investors should be aware that the Company's actual results may differ materially from those set forth in the prospectus. No specific number of new buyers is required to be identified.

Ownership and Capital Structure

DESCRIPTION OF ISSUER'S SECURITIES

12. What other securities or classes of securities of the issuer are outstanding? Describe the material terms of any other outstanding securities or classes of securities of the issuer.

Class of Security	Securities (or Amount) Authorized	Securities (or Amount) Outstanding	Voting Rights
Non-voting common stock	500,000	500,000	No
Voting common stock	9,500,000	7,500,000	Yes
Securities Reserved for Issuance upon Exercise or Conversion			
Warrants:	0		
Options:	1,500,000		

24. Uncheck the material terms of any indebtedness of the issuer:

None

INSTRUMENTS TO DISCLOSE: If name the instrument, amount owed, interest rate, maturity date, and any other material terms.

25. What other exempt offerings has the issuer conducted within the last three years?

Offering Date	Exemption Regulation D, Rule 506(c)	Security Type Common stock	Amount Sold \$50,000	Use of Proceeds General operations
3/2021	Section 4(a)(2)		\$250,000	General operations
3/2021	Regulation D, Rule 506(b)	Common stock	\$250,000	General operations

26. Was or is the issuer or any entities controlled by or under common control with the issuer a party to any transaction since the beginning of the issuer's last fiscal year, or any currently proposed transaction, where the amount involved exceeds five percent of the aggregate amount of capital raised by the issuer in reliance on Section 4(a)(3) of the Securities Act during the preceding 12-month period, including the amount the issuer seeks to raise in the current offering, in which any of the following persons had or is to have a direct or indirect material interest:

- any director or officer of the issuer;
 - any person who is, as of the most recent practicable date, the beneficial owner of 10 percent or more of the issuer's outstanding voting equity securities, calculated on the basis of voting power;
 - if the issuer was incorporated or organized within the past three years, any promoter of the issuer;
 - or any immediate family member of any of the foregoing persons.
- ☒ Yes
☐ No

For each transaction specify the person, relationship to issuer, nature of interest, in consideration, and amount of interest.

Name	Kate Isler, Susan Gates
Amount Invested	\$50,000.00
Transaction type	Priced round
Issue date	11/01/20
Relationship	Founders

The founders have loaned the company \$1,124 to cover certain operating expenses. There is no interest rate or maturity date associated with this loan.

INSTRUMENTS TO DISCLOSE: If the two transaction parties, the is not limited to any financial transaction, arrangement or relationship that has any substance or purpose of substance, or any other of other transactions, arrangements or relationships.

Beneficial ownership for purposes of paragraph 12 shall be determined as of a date that is no more than 120 days prior to the date of filing of this offering statement and using the same calculation described in Question 6 of the Question and Answer format.

The term "beneficial ownership" includes not only legal ownership, but also includes the power to exercise or control the exercise of voting rights, including the power to appoint or remove directors or officers of the issuer, and includes indirect ownership. The term "indirect ownership" means a beneficial ownership relationship, regardless of the nature of the relationship.

Compute the amount of a natural person's interest in any transaction relative to the amount of the person's last fiscal year. Where it is not practicable to use the appropriate amount of the person's last fiscal year, use the appropriate amount relative to the transaction.

FINANCIAL CONDITION OF THE ISSUER

27 Does the issuer have an operating history?

☒ Yes
☐ No

28 Describe the financial condition of the issuer, including to the extent material, liquidity, capital resources and historical results of operations.

Management's Discussion and Analysis of Financial Condition and Results of Operations

You should read the following discussion and analysis of our financial condition and results of operations together with our financial statements and the related notes and other financial information included elsewhere in this offering. Some of the information contained in this discussion and analysis, including information regarding the strategy and plans for our business, includes forward-looking statements that involve risks and uncertainties. You should review the "Risk Factors" section for a discussion of important factors that could cause actual results to differ materially from the results described in or implied by the forward-looking statements contained in the following discussion and analysis.

Overview

The only e-commerce platform selling women-owned products and services.

We are passionate about gender equality and saw the disproportionate effect that the pandemic was having on women. With shopping and services requiring a digital-first presence and women making 83% of purchasing decisions AND starting businesses at record rates, TheWMarketplace is the most direct way to support women entrepreneurs.

TheWMarketplace is a website that sells products and services that are owned by women. Women entrepreneurs join TheWMarketplace and immediately have a nation-wide customer base and a community, rather than going it alone. We support them with classes, community and advertising to help customers find them. Shoppers come to the site to purchase from women-owned businesses or to hire a woman expert. We are a women-owned business that helps other women-owned businesses grow and thrive.

Our next area of growth is in the B2B sector. Bringing women entrepreneurs onto the platform and providing easy access to each other to accelerate their business growth is a game changer. We will build on the ecosystem of women-owned businesses on TheWMarketplace and expose more opportunities to do business with one another. We will expand into international markets. There are women entrepreneurs in every corner of the globe, ready for a platform built for them to grow and thrive.

Milestones

The WMarketplace Inc. was incorporated in the State of Washington in November 2020.

Since then, we have:

- 🚀 \$500K pre-seed investment within 5 months of launching site.
- 💰 Revenue from day 1 of site launch; 500% growth in 2021 from 4 revenue streams.
- 🤝 10 partnerships with government, non-profit & for-profit entities
- 🇺🇸 Sales channel for 14M women-owned businesses in US, # growing rapidly.
- 🏠 Already have a diverse community of 500+ sellers from 34 states.
- 🌍 Unique chance to support 1000's of women-owned businesses with a single investment.
- 🧑‍💻 CEO spent 20 yrs as Microsoft global exec. Started and led three start-ups to date.

Historical Results of Operations

Our company was organized in November 2020 and has limited operations upon which prospective investors may base an evaluation of its performance.

- **Revenue & Gross Margin:** For the period ended December 31, 2022, the Company had revenues of \$15,551 compared to the year ended December 31, 2021, when the Company had revenues of \$18,266. Our gross margin was 53.69% in fiscal year 2022, compared to 65.42% in 2021.
- **Assets:** As of December 31, 2022, the Company had total assets of \$1,060,324, including \$784,589.03 in cash. As of December 31, 2021, the Company had \$349,220 in total assets, including \$59,506 in cash.
- **Net Loss:** The Company had net losses of \$654,242.96 and net losses of \$225,235 for the fiscal years ended December 31, 2022 and December 31, 2021, respectively.
- **Liabilities:** The Company's liabilities totaled \$19,217.69 for the fiscal year ended December 31, 2022 and \$16,355 for the fiscal year ended December 31, 2021.

Related Party Transaction

Refer to Question 28 of this Form C for disclosure of all related party transactions.

Liquidity & Capital Resources

To-date, the company has been financed with \$300,000 in equity.

After the conclusion of this Offering, should we hit our minimum funding target, our projected runway is 24 months before we need to raise further capital.

We plan to use the proceeds as set forth in this Form C under "Use of Funds". We don't have any other sources of capital in the immediate future.

We will likely require additional financing in excess of the proceeds from the Offering in order to perform operations over the lifetime of the Company. We plan to raise capital in 6 months. Except as otherwise described in this Form C, we do not have additional sources of capital other than the proceeds from the offering. Because of the complexities and uncertainties in establishing a new business strategy, it is not possible to adequately predict whether the proceeds of this offering will be sufficient to enable us to implement our strategy. This complexity and uncertainty will be increased if less than the maximum amount of securities offered in this offering is sold. The Company intends to raise additional capital in the future from investors. Although capital may be available for early-stage companies, there is no guarantee that the Company will receive any investments from investors.

Runway & Short/Mid Term Expenses

The WMarketplace Inc. cash in hand is \$508,332.55, as of April 2023. Over the last three months, revenues have averaged \$11476.50/month, cost of goods sold has averaged \$12,515/mo/mo, and operational expenses have averaged \$33,589/month, for an average burn rate of \$34,451.40 per month. Our intent is to be profitable in 6 months.

Platform sales were up 100% over 2022. Sales from Holiday Gift Boxes and International Women's Day promotions and the "Women Rock" WBNC Great Lakes made a substantial contribution.

Expenses continue to level.

Total expenses 83% of budget.

• Salaries have been reduced and marketing spending budgeted now based on history.

Investment HER Commerce educational program continues:

Communications are sent every two weeks announcing the program and content. Open rates are well over 30%.

Refreshed program content launched March 27, 2023

Detailed eCommerce Web pages have been added to the site.

Implemented SEO strategy on 10% of the site. Attributing this strategy with the increase in platform sales we will begin prioritizing the next set of 100 pages.

We expect revenue growth will continue in platform sale as a result of investments noted above. We continue to build the HER Commerce pipeline and have launch new workshop content based on research on what women-owned businesses need. The pace closing sponsorships is slower than we forecasted as a result of overall economic pressure sponsorships have been reduced and/or pulled back.

The release of our IP and the streamline of seller onboarding will speed product availability on the site.

We will continue to manage expenses to reflect the economic conditions and look to raise additional funds in Q4.

We continue to invest in both building a strong customer base for platform and program (HER Commerce) sales and developing and deploying our technology to replace a number of SHOPIFY apps that are not scalable.

Over the past year we have seen increasing demand to provide these services and to partner with government, non-profits and for-profit organizations to provide a

sales channel to their members and for corporate gifting. Many of these organizations focus on mentoring and networking and look to WMarketplace eCommerce platform to give their members access to a national sales channel and support them to create a storefront and product listings.

We continue to focus investment in driving shopper traffic and conversion on the site with targeted QTV campaigns attracting value-based shoppers to specific communities to buy from. Examples include Black Owned, Asian Owned etc.

We intend to rely on the cash we have in the bank and revenue we are currently earning. Without WFounder capital we will scale much slower than forecasted.

All projections in the above narrative are forward-looking and not guaranteed.

INSTRUCTIONS TO QUESTION 29: The disclosures must cover each year for which financial statements are provided. For issuers with no prior operating history, the disclosures should focus on financial, operational, liquidity and other challenges. For issuers with ongoing operating history, the disclosures should focus on revenue, market trends and risk. Prices are representative of what investors should expect to pay here. Also, you answer the questions of the offering and any other issues or pending sources of capital. Answer how the proceeds from the offering will affect equity, whether creating new funds and any other additional funds is necessary to the viability of the business, and how quickly the issuer will expect cash to come in. Each of the other available sources of capital in the business, including the issuer's equity, is included in the business plan. If you are not sure, please refer to the Question 29 and the business plan in the issuer's business plan. (C)

FINANCIAL INFORMATION

29. Include financial statements covering the two most recently completed fiscal years or the period(s) since inception, if shorter.

Refer to Appendix C, Financial Statements

I, Kathryn Isler, certify that:

(1) the financial statements of The WMarketplace Inc. included in this Form are

true and complete in all material respects; and

(2) the financial information of The WMarketplace Inc. included in this Form

reflects accurately the information reported on the tax return for The

WMarketplace Inc. filed for the most recently completed fiscal year.

Kathryn Isler
Co-Founder/CEO

OTHER MATERIAL INFORMATION

31. In addition to the information expressly required to be included in this Form, include:

(1) any other material information presented to investors; and

(2) such further material information, if any, as may be necessary to make the required statements, in the light of the circumstances under which they are made, not misleading.

The Lead Investor, as described above, each Investor that has entered into the Investor Agreement will grant a power of attorney to make voting decisions on behalf of that Investor to the Lead Investor (the "Proxy"). The Proxy is irrevocable unless and until a Successor Lead Investor takes the place of the Lead Investor, in which case, the Investor has a five (5) calendar day period to revoke the Proxy. Pursuant to the Proxy, the Lead Investor or his or her successor will make voting decisions and take any other actions in connection with the voting on Investors' behalf.

The Lead Investor is an experienced investor that is chosen to act in the role of Lead Investor on behalf of Investors that have a Proxy in effect. The Lead Investor will be chosen by the Company and approved by WFounder Inc., and the identity of the initial Lead Investor will be disclosed to Investors before Investors make a final investment decision to purchase the securities related to the Company.

The Lead Investor can quit at any time or can be removed by WFounder Inc. for cause or pursuant to a vote of Investors as detailed in the Lead Investor Agreement. In the event the Lead Investor quits or is removed, the Company will choose a Successor Lead Investor who must be approved by WFounder Inc. The identity of the Successor Lead Investor will be disclosed to Investors, and those that have a Proxy in effect can choose to either leave such Proxy in place or revoke such Proxy during a 5-day period beginning with notice of the replacement of the Lead Investor.

The Lead Investor will not receive any compensation for his or her services to the SPV. The Lead Investor may receive compensation if, in the future, WFounder Advisors LLC forms a fund ("Fund") for accredited investors for the purpose of investing in a non-Regulation Crowdfunding offering of the Company. In such a circumstance, the Lead Investor may act as a portfolio manager for that Fund (and as a supervised person of WFounder Advisors) and may be compensated through that role.

Although the Lead Investor may act in multiple roles with respect to the Company's offerings and may potentially be compensated for some of its services, the Lead Investor's goal is to maximize the value of the Company and therefore maximize the value of securities issued by or related to the Company. As a result, the Lead Investor's interests should always be aligned with those of Investors. It is, however, possible that in some limited circumstances the Lead Investor's interests could diverge from the interests of Investors, as discussed in section 8 above.

Investors that wish to purchase securities related to the Company through WFounder Portal must agree to give the Proxy described above to the Lead Investor, provided that if the Lead Investor is replaced, the Investor will have a 5-day period during which he or she may revoke the Proxy. If the Proxy is not revoked during this 5-day period, it will remain in effect.

Tax Filings. In order to complete necessary tax filings, the SPV is required to include information about each investor who holds an interest in the SPV, including each investor's taxpayer identification number ("TIN") (e.g., social security number or employer identification number). To the extent they have not already done so, each investor will be required to provide their TIN within the (2) Such further material information, if any, as may be necessary to make the required statements, in the light of the circumstances under which they are made, not misleading.

The Lead Investor, as described above, each Investor that has entered into the Investor Agreement will grant a power of attorney to make voting decisions on behalf of that Investor to the Lead Investor (the "Proxy"). The Proxy is irrevocable unless and until a Successor Lead Investor takes the place of the Lead Investor, in which case, the Investor has a five (5) calendar day period to revoke the Proxy. Pursuant to the Proxy, the Lead Investor or his or her successor will make voting decisions and take any other actions in connection with the voting on Investors' behalf.

The Lead Investor is an experienced investor that is chosen to act in the role of Lead Investor on behalf of Investors that have a Proxy in effect. The Lead Investor will be chosen by the Company and approved by WFounder Inc., and the identity of the initial Lead Investor will be disclosed to Investors before Investors make a final investment decision to purchase the securities related to the Company.

The Lead Investor can quit at any time or can be removed by WFounder Inc. for cause or pursuant to a vote of Investors as detailed in the Lead Investor Agreement. In the event the Lead Investor quits or is removed, the Company will choose a Successor Lead Investor who must be approved by WFounder Inc. The identity of the Successor Lead Investor will be disclosed to Investors, and those that have a Proxy in effect can choose to either leave such Proxy in place or revoke such Proxy during a 5-day period beginning with notice of the replacement of the Lead Investor.

The Lead Investor will not receive any compensation for his or her services to the SPV. The Lead Investor may receive compensation if, in the future, WFounder Advisors LLC forms a fund ("Fund") for accredited investors for the purpose of investing in a non-Regulation Crowdfunding offering of the Company. In such a circumstance, the Lead Investor may act as a portfolio manager for that Fund (and as a supervised person of WFounder Advisors) and may be compensated through that role.

Although the Lead Investor may act in multiple roles with respect to the Company's offerings and may potentially be compensated for some of its services, the Lead Investor's goal is to maximize the value of the Company and therefore maximize the value of securities issued by or related to the Company. As a result, the Lead Investor's interests should always be aligned with those of Investors. It is, however, possible that in some limited circumstances the Lead Investor's interests could diverge from the interests of Investors, as discussed in section 8 above.

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Tax Filings. In order to complete necessary tax filings, the SPV is required to include information about each investor who holds an interest in the SPV, including each investor's taxpayer identification number ("TIN") (e.g., social security number or employer identification number). To the extent they have not already done so, each investor will be required to provide their TIN within the

Susan Gates
TJ Woodberry

Appendix E: Supporting Documents

[ttw_communications_93007_212224.pdf](#)
[ttw_communications_93007_212641.pdf](#)
[Add new Form C attachments \(admin only\)](#)

Signatures

Intentional misstatements or omissions of facts constitute federal criminal violations. See 18 U.S.C. 1001.

The following documents will be filed with the SEC:

[Cover Page XML](#)

[Offering Statement \(this page\)](#)

[Appendix A: Business Description & Plan](#)

[Appendix B: Investor Contracts](#)

[SPV Subscription Agreement](#)

[SAFE \(Simple Agreement for Future Equity\)](#)

[Appendix C: Financial Statements](#)

[Financials 1](#)

[Financials 2](#)

[Appendix D: Director & Officer Work History](#)

[Kathryn Isler](#)

[Susan Gates](#)

[TJ Woodberry](#)

[Appendix E: Supporting Documents](#)

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Pursuant to the requirements of Sections 4(a)(6) and 4(A) of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.101 et seq.), the Issuer certifies that it has reasonable grounds to believe that it meets all of the requirements for filing an Annual Report and has duly caused this Form to be signed on its behalf by the duly authorized undersigned.

The WMarketplace Inc.

By

Kate ISLER

CEO/Co-Founder

Pursuant to the requirements of Sections 4(a)(6) and 4(A) of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.101 et seq.), the Annual Report and Transfer Agent Agreement has been signed by the following persons in the capacities and on the dates indicated.

TJ Woodberry

Board Member
4/13/2023

Susan Gates

CMO/Co-Founder
4/6/2023

Kate ISLER

CEO/Co-Founder
4/6/2023