



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

September 21, 2022

Francesco Draetta
Chief Financial Officer
Omega Alpha SPAC
888 Boylston Street, Suite 1111
Boston, MA 02199

Re: Omega Alpha SPAC
Form 10-K for the year ended December 31, 2021
Form 10-Q for the quarter ended June 30, 2022
File No. 001-39840

Dear Francesco Draetta:

We have completed our review of your filings. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

Division of Corporation Finance
Office of Real Estate & Construction