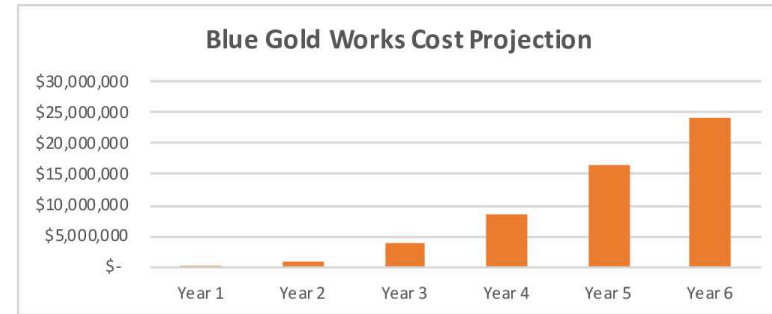
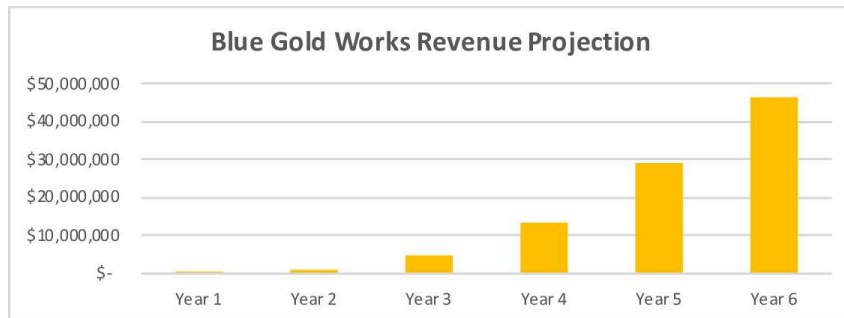




BLUE GOLD WORKS OPERATING SUMMARY

	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6
Product Costs	\$ -	\$ 49,440	\$ 1,136,080	\$ 2,830,400	\$ 6,866,400	\$ 10,590,320
Sales / Mgmt / Operating	\$ 255,017	\$ 741,603	\$ 1,968,241	\$ 4,453,989	\$ 7,529,095	\$ 11,019,551
Capital Costs	\$ 99,000	\$ 198,000	\$ 594,000	\$ 1,188,000	\$ 1,782,000	\$ 2,376,000
Other Costs	\$ -	\$ 15,120	\$ 15,120	\$ 15,120	\$ 15,120	\$ 15,120
Contingency	\$ 50,000	\$ 75,000	\$ 125,000	\$ 150,000	\$ 180,000	\$ 200,000
Total Costs	\$ 404,017	\$ 1,079,163	\$ 3,838,441	\$ 8,637,509	\$ 16,372,615	\$ 24,200,991
Total Revenue	\$ 202,930	\$ 825,940	\$ 4,993,340	\$ 13,146,760	\$ 29,260,740	\$ 46,137,760
Projected Profit (Loss)	\$ (201,087)	\$ (253,223)	\$ 1,154,899	\$ 4,509,251	\$ 12,888,125	\$ 21,936,769



No assurance can be given that the Company will be successful and as such, these returns are not guaranteed.



Blue Gold Works Inc. Revenue Projections

	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6
Hectares Planted	-	40	160	380	560	625
Liters of Moringa Oil Produced	-	-	36,000	144,000	342,000	504,000
Revenue Moringa Oil	\$ -	\$ -	\$ 1,620,000	\$ 6,480,000	\$ 15,390,000	\$ 22,680,000
Liters Moringa Honey Produced	-	-	1,760	7,040	16,720	24,640
Revenue Moringa Honey	\$ -	\$ -	\$ 88,000	\$ 352,000	\$ 836,000	\$ 1,232,000
WaterWork Plants in Operation	1	3	9	21	39	63
People Served	8,000	24,000	72,000	168,000	312,000	504,000
WaterWork Revenue	\$ 202,930	\$ 727,060	\$ 2,181,180	\$ 5,325,960	\$ 10,397,940	\$ 17,397,120
BGW Kits Provided	-	3,000	33,500	30,000	80,000	146,500
People Served	-	36,000	402,000	360,000	960,000	1,758,000
Revenue BGW Kits	\$ -	\$ 98,880	\$ 1,104,160	\$ 988,800	\$ 2,636,800	\$ 4,828,640
Total Revenue	\$ 202,930	\$ 825,940	\$ 4,993,340	\$ 13,146,760	\$ 29,260,740	\$ 46,137,760

No assurance can be given that the Company will be successful and as such, these returns are not guaranteed.



Blue Gold Works Inc. Cost Projections

Product Costs Oil	\$	-	\$	-	\$	540,000	\$	2,160,000	\$	5,130,000	\$	7,560,000
Sales / Mgmt Costs	\$	-	\$	162,000	\$	648,000	\$	1,539,000	\$	2,268,000	\$	2,948,400
Other Costs	\$	-	\$	7,560	\$	7,560	\$	7,560	\$	7,560	\$	7,560
Total Costs Moringa Oil	\$	-	\$	169,560	\$	1,195,560	\$	3,706,560	\$	7,405,560	\$	10,515,960

Product Costs Honey	\$	-	\$		\$	44,000	\$	176,000	\$	418,000	\$	616,000
Sales / Mgmt Costs	\$	-	\$	8,800	\$	35,200	\$	83,600	\$	123,200	\$	160,160
Other Costs			\$	7,560	\$	7,560	\$	7,560	\$	7,560	\$	7,560
Total Costs Moringa Honey	\$	-	\$	16,360	\$	86,760	\$	267,160	\$	548,760	\$	783,720

Capital Cost WaterWorks	\$	99,000	\$	198,000	\$	594,000	\$	1,188,000	\$	1,782,000	\$	2,376,000
Plant Operating	\$	115,129	\$	330,387	\$	976,161	\$	2,267,709	\$	4,205,031	\$	6,788,127
Management	\$	130,000	\$	130,000	\$	210,000	\$	300,000	\$	450,000	\$	640,000
Total Costs Water Works	\$	344,129	\$	658,387	\$	1,780,161	\$	3,755,709	\$	6,437,031	\$	9,804,127

Product Cost BGW Kits	\$	-	\$	49,440	\$	552,080	\$	494,400	\$	1,318,400	\$	2,414,320
Distribution / Mgmt Costs	\$	9,888	\$	110,416	\$	98,880	\$	263,680	\$	482,864	\$	482,864
Total Costs BGW Kits	\$	9,888	\$	159,856	\$	650,960	\$	758,080	\$	1,801,264	\$	2,897,184

No assurance can be given that the Company will be successful and as such, these returns are not guaranteed.