Nasdaq Regulation



Eun Ah Choi Senior Vice President U.S. Listing Qualifications & Market Surveillance

January 26, 2024

Division of Corporation Finance U.S. Securities and Exchange Commission 100 F Street, N.E. Washington, D.C. 20549

Division of Corporation Finance:

This is to certify that on January 26, 2024, The Nasdaq Stock Market LLC (the "Exchange") received from GRIID INFRASTRUCTURE INC. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following securities:

Common stock, par value \$0.0001 per share Redeemable warrants, exercisable for shares of common stock at an exercise price of \$11.50 per share

We further certify that the security described above has been approved by the Exchange for listing and registration upon official notice of issuance.

We understand that the Registrant is seeking effectiveness of the Form 8-A 12(b) concurrently with effectiveness of its 1933 Act Registration Statement, and we hereby join in such request.

Sincerely,

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