



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

August 11, 2022

Aaron Speech
Chief Executive Officer
EBET, Inc.
197 E. California Ave. Ste. 302
Las Vegas, NV 89104

Re: EBET, Inc.
Registration Statement on Form S-3
Filed August 9, 2022
File No. 333-266677

Dear Mr. Speech:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Alyssa Wall at 202-551-8106 with any questions.

Sincerely,

Division of Corporation Finance
Office of Trade & Services

cc: Cavas S. Pavri