Wefunder Revenue Share

Please note: Revenue projections are NOT to be taken as guaranteed. Investing in startups is ris example, see the Risks disclosed in the Form C). Investors should feel free to edit the revenue p

Please enter inputs in the orange cells				
Company name	Vuba Corp			
Total target loan amount	\$1,070,000			
Multiple for investors	5.00			
% of revenues	20%			
Early Bird terms?	Yes			
Early Bird Ioan amount	\$100,000			
Early Bird multiple for investors	5.25			
Year of disbursal	2022			
Quarter of disbursal	Q1			
Grace period quarters	1			
Quarter repaid	Q1, 2023			
Years to repay	1.25			
	•			
Non Early Bird loan amount	\$970,000			
Non Early Bird repayment amount	\$4,850,000			
Early Bird Ioan amount	\$100,000			
Early Bird repayment amount	\$525,000			
Wefunder Fees loan amount	\$0			
Wefunder Fees repayment amount	\$0			
Total loan amount	\$1,070,000			
Total repayment amount	\$5,375,000			

Quarter	Year
Q1, 2022	2022
Q2, 2022	2022
Q3, 2022	2022
Q4, 2022	2022
Q1, 2023	2023



ky. The company may not achieve these revenue numbers for a number of reasons (for rojections in column H to see how the repayment schedule would be affected.

Possible revenue	Loan repayments	Cumulative repayments	Outstanding loan amount
\$7,500,000	\$0	\$0	\$5,375,000
\$7,500,000	\$1,500,000	\$1,500,000	\$3,875,000
\$7,500,000	\$1,500,000	\$3,000,000	\$2,375,000
\$7,500,000	\$1,500,000	\$4,500,000	\$875,000
\$8,000,000	\$1,554,907	\$5,375,000	\$0

Year	Revenue	Loan repayments	Cumulative repayments	Outstanding loan amount
2022	\$30,000,000	\$4,500,000	\$4,500,000	\$5,375,000
2023	\$34,481,000	\$6,356,135	\$5,375,000	\$0