



RX²[®]

Pharmacy Technology That Squares

Personal[®] (Rx)

Overview

The cornerstone of any next generation pharmacy is the ability to provide a significantly better patient experience.

Technology fuels the delivery of that experience.

From patient onboarding to refill management – the right technology makes it look easy.



RX² MOBILE

Surrounding the patient with care.

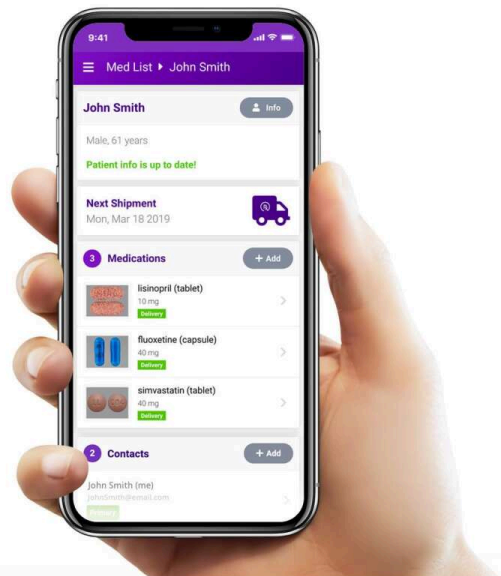
Our mobile app makes it easy to take your pharmacy with you.



RX² ADMIN

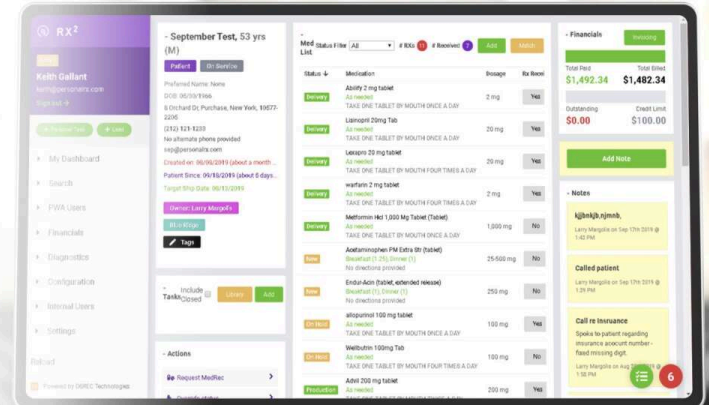
Driving next gen pharmacy.

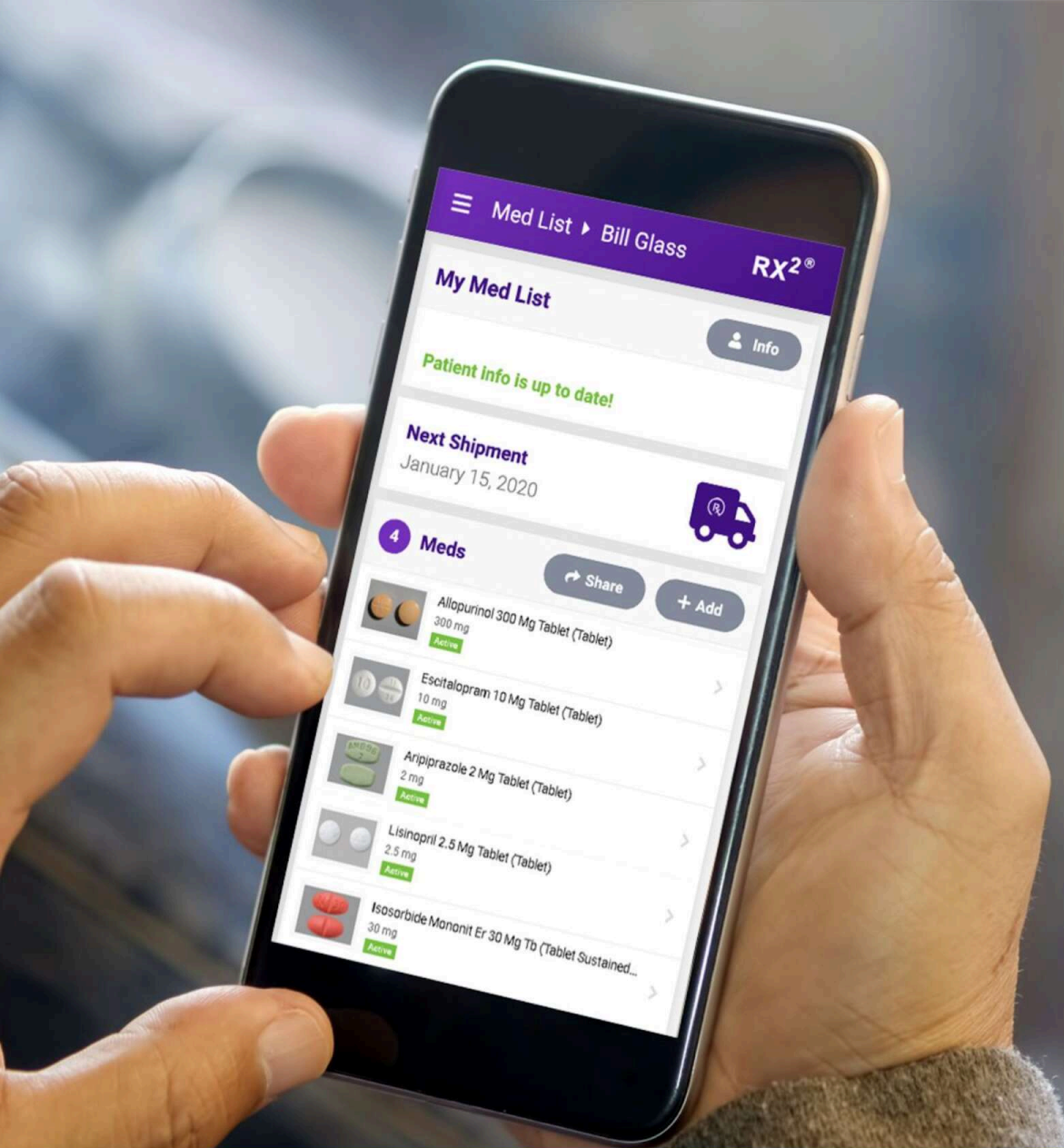
Our administrative app makes it easy for staff to provide a VIP pharmacy experience.



- **RX² Mobile** promotes adherence and a team approach to patient health.
- It puts the pharmacy at the fingertips of the patient - and caregivers too.
- Med Reminders, Location Calendar, Share My Meds, Delivery Info, Accounting and more.

- **RX² Admin** runs next gen pharmacy operations end-to-end.
- From patient registration to fulfillment, delivery, billing, refill management, QA and more.
- Extensible and agile – integrates with EHRs and other health systems.





RX²[®]

Surrounding the patient with care.

My Med List is always in sync with pharmacy dispensing.

Share My Meds makes it simple to send a PDF of the med list to the doctor in seconds.



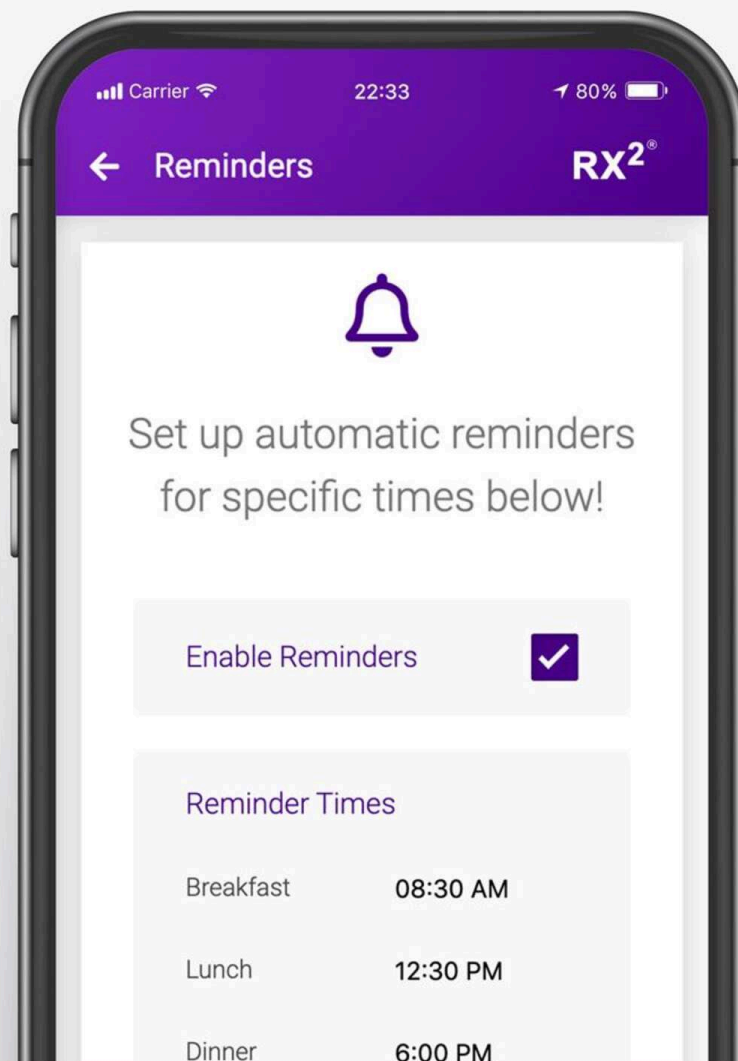
RX² MOBILE

Personal 

Med Reminders

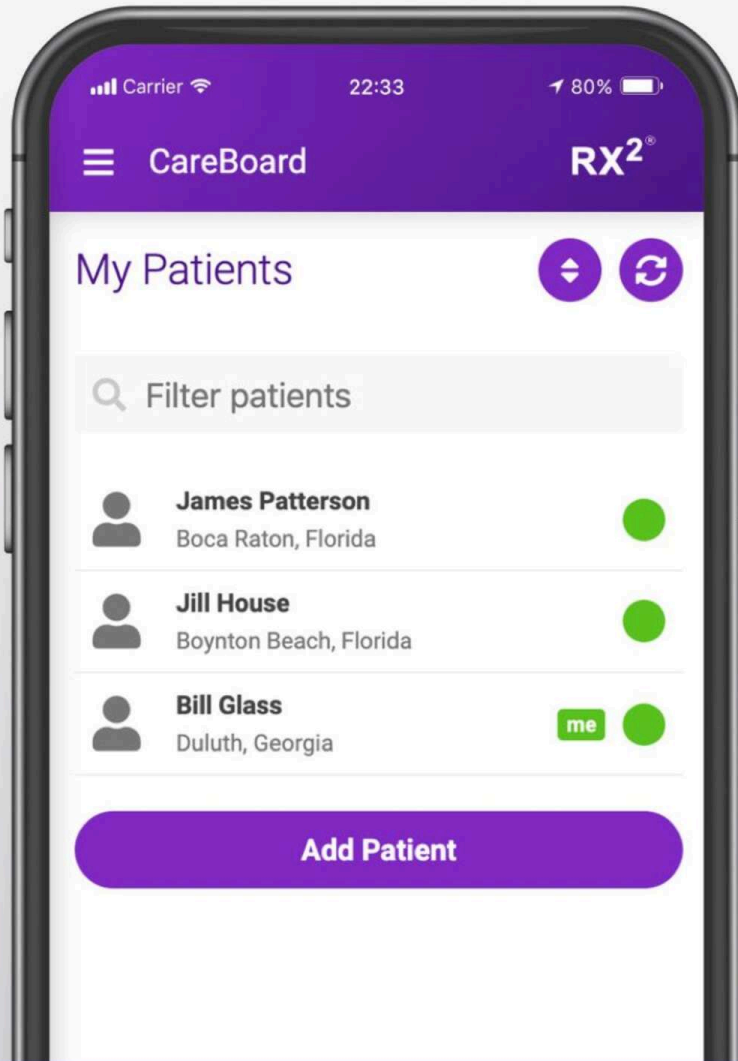
Get notified when it's time to take your next dose.

- Check "Enable Reminders"
- Adjust reminder times to fit your schedule.
- Select your preferred type of reminder. A text message, a phone call or a nudge from "Alexa".



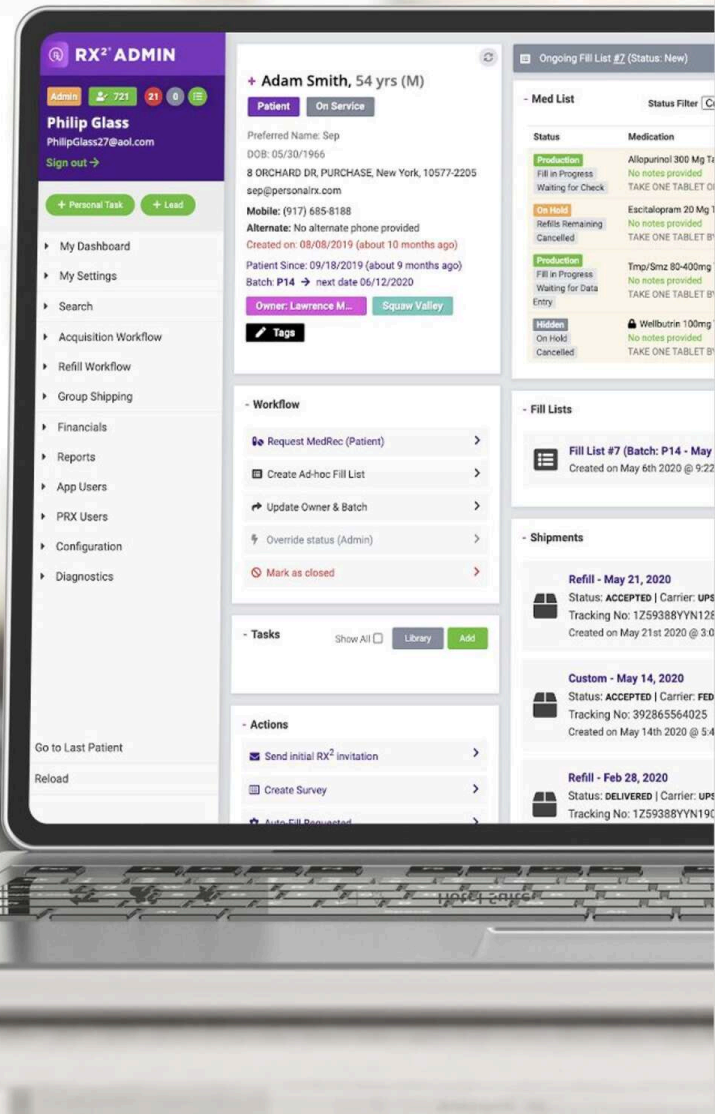
Caregiver Support

- Use the “Add a Contact” feature to invite a family member, caregiver or advocate to the patient’s account.
- From the CareBoard, a caregiver selects the patient they wish to access.



Patient CRM

- Visibility and measurement at every stage of the pharmacy patient life cycle.
- Track lead generation sources, referrals and web-based patient registration.
- HIPAA- and PCI-compliant tools protect patient information, while revealing the status and next steps required for optimal customer service.
- Reports and dashboards reveal trends and outliers, along with opportunities for improvement and growth.



Patient CRM

- Medication lists indicate Rx procurement and other statuses, notes, Hours of Administration (HOA), packaging and more.
- Color schemes and pulsing light brings attention to pressing "Alert" notifications.
- Counts of notifications and records awaiting action in queues associated with the system user are always present.

Workflow Management

- Visibility, measurement, system prompts and guardrails at every stage of production, fulfillment, delivery, QA and refill cycles.
- Integrates state-of-the-art billing, shipping and pharmacy robotics software.
- Drives and tracks workflow - from patient acquisition to fulfillment - through refill management processes.
- Reports and dashboards reveal trends and outliers, along with opportunities for improvement and growth.



Next Gen Pharmacy

- Integrated packaging, delivery and refill management.
- RX² Admin and RX² Mobile are in sync – customer service reps sees consumer views.
- Custom built to support Home Delivery and adherence packaging.



Acquisition Workflow

The screenshot displays the RX² ADMIN interface for the Patient Acquisition Workflow. The top navigation bar shows the workflow steps: Lead Validation (active), RX Gathering, MedRec, Confirmation, and Patient. The left sidebar contains the user profile for Keith Gallant and a menu with options like My Dashboard, My Settings, Search, Acquisition Workflow (selected), Refill Workflow, Group Shipping, Financials, Reports, App Users, PRX Users, Configuration, and Diagnostics. The main content area is divided into two columns: 'Items Needing Attention' (5 items) and 'Items In Progress' (40 items). Each item card displays patient details, target start date, creation time, owner, and action buttons (Lead, New, Integration, DMS, PRX Website).

Patient Acquisition Workflow

Lead Validation → RX Gathering → MedRec → Confirmation → Patient

Filter by patient name or tag

Assignment: Keith Gallant (you)

Items Needing Attention (5)	Items In Progress (40)
<p>James Stewart, 45 yrs Target Start Date: None Created on 06/16/2020 (about 10 minutes ago) Owner: None Lead New Integration DMS</p>	<p>Rita Callstone, 25 yrs Target Start Date: None Created on 05/21/2020 (about a month ago) Assigned to Owner: Keith Gallant Lead In Progress</p>
<p>Rose Johnstone, 73 yrs Target Start Date: None Created on 06/16/2020 (about 15 minutes ago) Owner: None Lead New Integration DMS</p>	<p>Ignacio Franklin, 38 yrs Target Start Date: None Created on 04/07/2020 (about 2 months ago) Assigned to Owner: Keith Gallant Lead In Progress</p>
<p>Franlyn Bartone, 23 yrs Target Start Date: None Created on 06/16/2020 (about 23 minutes ago) Owner: None Lead New Integration DMS</p>	<p>Phoebe Rollins, 29 yrs Target Start Date: None Created on 04/02/2020 (about 2 months ago) Assigned to Owner: Keith Gallant Lead In Progress</p>
<p>Marilyn Stone, 62 yrs Target Start Date: None Created on 06/16/2020 (about 43 minutes ago) Owner: None Lead New Integration DMS</p>	<p>Alejandro Ubieta, 52 yrs Target Start Date: None Created on 04/02/2020 (about 2 months ago) Assigned to Owner: Keith Gallant Lead In Progress None PRX Website</p>
<p>Mauricio Lafayette, 46 yrs Target Start Date: None</p>	<p>Craig Henderson, 76 yrs Target Start Date: None</p>

Fulfillment Workflow

RX² ADMIN

Admin 21 1

Lawrence Margolis
larry@personalrx.com
[Sign out →](#)

[+ Personal Task](#) [+ Lead](#)

- My Dashboard
- My Settings
- Search
- Acquisition Workflow
- Refill Workflow
- Fulfillment Workflow**
- Inventory Management
- Group Shipping
- Financials
- Reports
- App Users
- PRX Users
- Configuration
- Diagnostics

Fulfillment Workflow

Confirmed → In Progress → In Progress → Dispenser Build → RPh Verification → Consolidation → Shipping QC → Shipment Ready → Shipped

Filter by patient name or tag

Assignment [Select Users](#) Sort By [Start Date](#) ☐ Ascending ☒ Descending

27 Items in list

5	James Stewart, 45 yrs - Cycle Fill List Batch: P22 / Start Date: 06/21/2020 Assigned to Owner: Sonja Pusaver Jewish Family Serv...	Confirmed	Confirmed Confirmed
5	Rose Johnstone, 73 yrs - Cycle Fill List #455 Batch: P22 / Start Date: 06/21/2020 Assigned to Owner: Sonja Pusaver	Confirmed	Confirmed NA
4	Franlyn Bartone, 23 yrs - Cycle Fill List #464 Batch: P21 / Start Date: 06/20/2020 Assigned to Owner: Serena Williams Integration DMS	Confirmed	Confirmed Confirmed
4	Marilyn Stone, 62 yrs - Cycle Fill List #543 Batch: P21 / Start Date: 06/20/2020 Assigned to Owner: Sonja Pusaver Pend Trx Fax Jewish Family Serv... PURPLE	Confirmed	Confirmed Confirmed
3	Mauricio Lafayette, 46 yrs - Cycle Fill List Batch: P20 / Start Date: 06/19/2020 Assigned to Owner: Yasmin Leon Integration Pt call MD DMS GREEN	Confirmed	Confirmed Confirmed
	Rita Calistone, 25 yrs - Cycle Fill List Batch: P20 / Start Date: 06/19/2020		

Refill Workflow

The screenshot displays the RX2 Admin web application interface for the Refill Workflow. The left sidebar contains navigation links: My Dashboard, My Settings, Search, Acquisition Workflow, Refill Workflow (highlighted), Group Shipping, Financials, Reports, App Users, PRX Users, Configuration, and Diagnostics. The main content area shows a workflow diagram with steps: Pending Patients, Mid-Cycle, Processing (highlighted), RPh Check, and Confirmation. Below the diagram is a search bar and filters for Assignment (Jesus Cabrera) and Sort By (Start Date). A table lists patients with their details and refill status.

Back	Icon	Count	Patient Name	Age	Refill Type	Batch	Start Date	Assigned to Owner	Integration	MD	DMS	GREEN	Cycle Fill List	New	Icon
←	Person	5	James Stewart	45 yrs	Cycle Fill List	P22	06/21/2020	Jesus Cabrera	Integration	Picall MD	DMS		Cycle Fill List #605	New	Icon
←	Person	5	Rose Johnstone	73 yrs	Cycle Fill List #455	P22	06/21/2020	Jesus Cabrera	Integration	DMS	GREEN		Cycle Fill List #634	New	Icon
←	Person	3	Franlyn Bartone	23 yrs	Cycle Fill List #464	P20	06/19/2020	Jesus Cabrera	JESBY				Cycle Fill List #607	New	Icon
←	Person	3	Marilyn Stone	62 yrs	Cycle Fill List #543	P20	06/19/2020	Jesus Cabrera	JESBY				Cycle Fill List #610	New	Icon
←	Person	3	Mauricio Lafayette	46 yrs	Cycle Fill List	P20	06/19/2020	Jesus Cabrera					Cycle Fill List #431	New	Icon

Medication Reconciliation

The screenshot displays the RX2 ADMIN Medication Reconciliation interface. On the left, a list of medications is shown, each with a checkbox, name, status, and instructions. The medications listed are Celecoxib 100 Mg Capsule, Avapro 150mg Tab, Warfarin Sodium 2mg Tab, Wellbutrin 100mg Tab, Warfarin Sodium 2mg Tab, and Venlafaxine Hcl Xr 150mg Cer. The main area displays the MEDREC2 interface, which includes a 'Notes & Comments' section and a list of interactions. The interactions are categorized by severity (10, 11, 13, 0, 11) and type (Drug Drug Interactions, Drug Food Interactions, Side Effects, Geriatric Precautions, Lactation Precautions, Pediatric Precautions, Pregnancy Precautions). Each interaction entry includes a severity level, a title, and a detailed description of the potential interaction and its consequences.

Medications List:

- ☒ Celecoxib 100 Mg Capsule
Hidden
As needed
TAKE ONE TABLET BY MOUTH ONCE A DAY
Dr. Doctor Test, (516) 408-3999
PackagedDrug 69097042212
- ☒ Avapro 150mg Tab
Hidden
As needed
TAKE ONE TABLET BY MOUTH ONCE A DAY
Dr. Doctor Test, (516) 408-3999
PackagedDrug 00087277231
- ☒ Warfarin Sodium 2mg Tab
Hidden
As needed
TAKE ONE TABLET BY MOUTH FOUR TIMES A DAY
Dr. Doctor Test, (516) 408-3999
PackagedDrug 68382005301
- ☒ Wellbutrin 100mg Tab
Hidden
As needed
TAKE ONE TABLET BY MOUTH FOUR TIMES A DAY
Dr. Doctor Test, (516) 408-3999
PackagedDrug 00173017855
- ☒ Warfarin Sodium 2mg Tab
Hidden
As needed
TAKE ONE TABLET BY MOUTH ONCE A DAY
Dr. Doctor Test, (516) 408-3999
PackagedDrug 68382005301
- ☒ Venlafaxine Hcl Xr 150mg Cer
Hidden

Interactions:

- 10 Drug Drug Interactions**
- 0 Drug Food Interactions**
- 0 Side Effects**
- 11 Geriatric Precautions**
- 13 Lactation Precautions**
- 0 Pediatric Precautions**
- 11 Pregnancy Precautions**

3 - Moderate Interaction: Assess the risk to the patient and take action as needed.
ARIPIRAZOLE 2 MG TABLET and BUPROPION HCL 100 MG TABLET may interact based on the potential interaction between ARIPIRAZOLE and BUPROPION.
• Concurrent administration of a strong CYP2D6 inhibitor with aripiprazole may result in elevated levels of and toxicity from aripiprazole.(1-4) Concurrent use may also result in additive effects on the seizure threshold, increasing the risk of seizures.(5,6)

3 - Moderate Interaction: Assess the risk to the patient and take action as needed.
VENLAFAXINE HCL ER 150 MG CAP and IBUPROFEN 200 MG TABLET may interact based on the potential interaction between SSRI; SNRIS and SELECTED NSAIDS; ASPIRIN.
• Concurrent use of a selective serotonin reuptake inhibitor(1-7,13) or a serotonin-norepinephrine reuptake inhibitor(8-10) and a NSAID may result in bleeding.

3 - Moderate Interaction: Assess the risk to the patient and take action as needed.
BUPROPION HCL 100 MG TABLET and VENLAFAXINE HCL ER 150 MG CAP may interact based on the potential interaction between BUPROPION and SNRIS; SSRI.
• Concurrent use of bupropion and a SSRI or SNRI may result in additive effects on the seizure threshold, increasing the risk of seizures.(1,2)Concurrent use may also increase levels of and side effects from antidepressants metabolized by CYP2D6, such as citalopram, duloxetine, fluoxetine, fluvoxamine, paroxetine, and venlafaxine.(3)

3 - Moderate Interaction: Assess the risk to the patient and take action as needed.
ESCITALOPRAM 20 MG TABLET and CELECOXIB 100 MG CAPSULE may interact based on the potential interaction between SSRI; SNRIS and SELECTED NSAIDS; ASPIRIN.
• Concurrent use of a selective serotonin reuptake inhibitor(1-7,13) or a serotonin-norepinephrine reuptake inhibitor(8-10) and a NSAID may result in bleeding.

3 - Moderate Interaction: Assess the risk to the patient and take action as needed.
BUPROPION HCL 100 MG TABLET and ESCITALOPRAM 20 MG TABLET may interact based on the potential interaction between BUPROPION and SNRIS; SSRI.

Shipping

Refill Shipment for September Test

Shipment Date: Jun 16, 2020 | Status: NEW
Item Count: 7

No tracking number

Tracking information will be displayed once shipping label has been created

Shipping Label

Address

[Default] 8 ORCHARD DR, PURCHASE, 10577-2205

Shipping Service	Confirmation	Options	Package Code	Weight	Unit
FedEx 2Day®	Delivery	None	None	0.00	Pounds

Create Shipping Label

Group Shipment: Squaw Valley

Items in this shipment:

Avapro 150mg Tab

NDC: 00087277231 | Days Supply: 30

Bupropion Hcl 100 Mg Tablet

Billing and Accounts Receivable

The screenshot displays the RX2 ADMIN software interface, specifically the Billing and Accounts Receivable section. The interface is divided into several components:

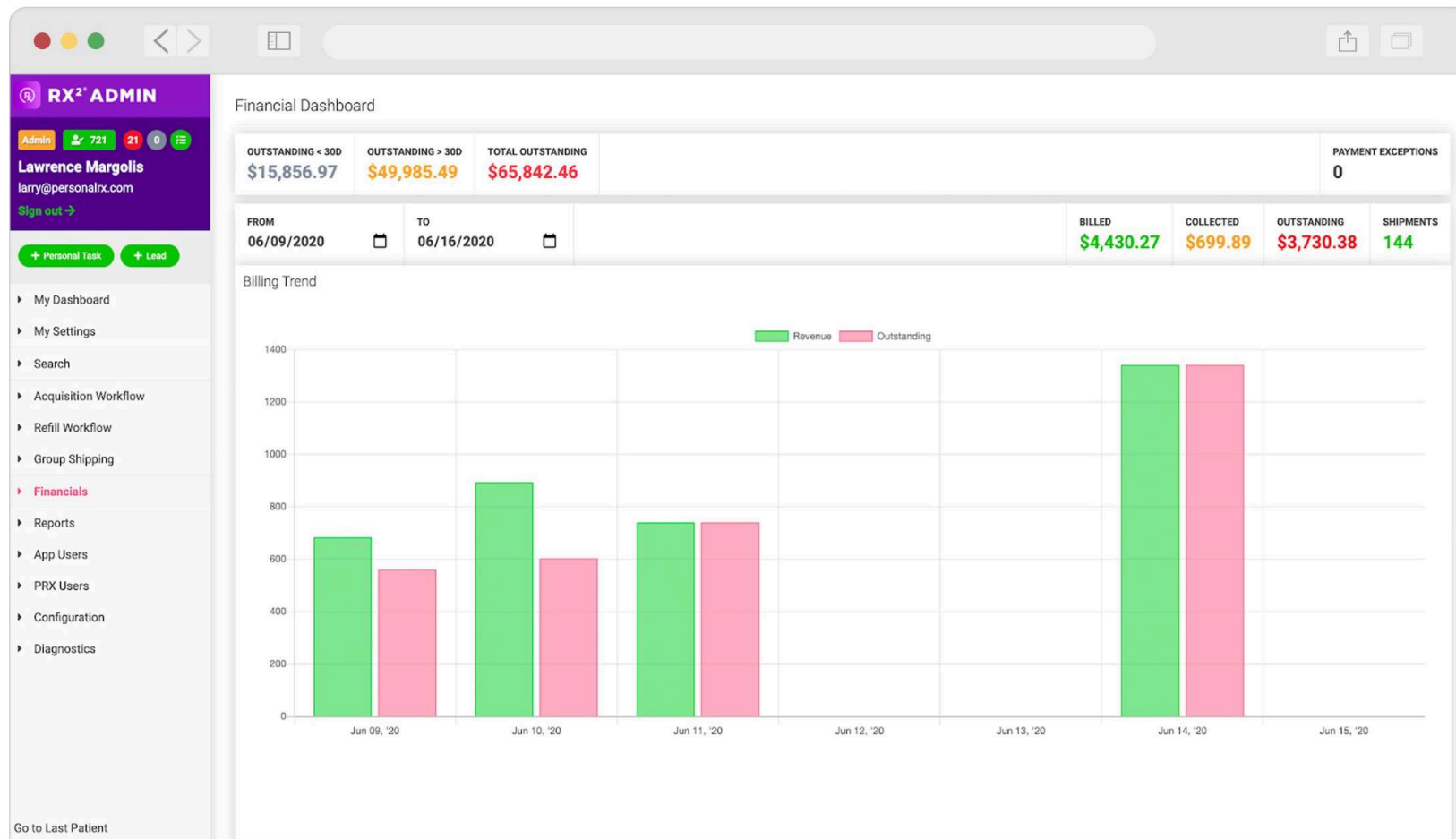
- Sidebar:** Contains navigation options such as 'My Dashboard', 'My Settings', 'Search', 'Acquisition Workflow', 'Refill Workflow', 'Group Shipping', 'Financials', 'Reports', 'App Users', 'PRX Users', 'Configuration', and 'Diagnostics'.
- Summary Statistics:** A table showing key financial metrics:

PAID	BILLED	OUTSTANDING	CREDIT LIMIT
\$1,088.72	\$1,088.72	\$0.00	\$100.00
- Invoices for September Test:** A list of invoices with details such as invoice number, date, and status (Paid).

Invoice #	Date	Status	Amount
INV #00010203	Oct 02, 2019	Paid	\$62.31
INV #00010346	Oct 05, 2019	Paid	\$37.99
INV #00011437	Nov 16, 2019		
INV #00011894	Dec 07, 2019		
INV #00013659	Feb 28, 2020		
INV #00015320	May 21, 2020		
- Transactions:** A section showing transaction details, including TXN #4917: Other, TEST - NO REAL BALANCE, and a date of 06/10/2020.
- Invoice Detail View:** A pop-up window showing the details of a specific invoice (INV #00010346). It includes customer information, invoice date, and a table of items.

Item	Date Shipped	Amount/Copay	Tax	Total
penicillin V potassium 500 mg ...	10/05/2019	\$37.99	\$0.00	\$37.99

Financial Analysis





Great technology lives
in the background.

It's the force behind the brand we've
built, the relationships we value and
the goals we've achieved.

Best of all, it makes life easier and creates
better health outcomes for our patients.



To learn more or get in touch:

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