

APPENDIX B:  
FINANCIAL STATEMENTS  
(Unaudited)

**TEZCAT LLC**  
**Balance Sheet - unaudited**  
**For the period ended 9/23/20**

	<u>Current Period</u> <u>Year ending 9/23/20</u>
<b>ASSETS</b>	
<b>Current Assets:</b>	
Cash	\$ -
Petty Cash	-
Accounts Receivables	-
Inventory	-
Prepaid Expenses	-
Employee Advances	-
Temporary Investments	-
<b>Total Current Assets</b>	<hr/> -
<b>Fixed Assets:</b>	
Land	-
Buildings	-
Furniture and Equipment	-
Computer Equipment	-
Vehicles	-
Less: Accumulated Depreciation	-
<b>Total Fixed Assets</b>	<hr/> -
<b>Other Assets:</b>	
Trademarks	-
Patents	-
Security Deposits	-
Other Assets	-
<b>Total Other Assets</b>	<hr/> -
<b>TOTAL ASSETS</b>	 \$ -
<b>LIABILITIES</b>	
<b>Current Liabilities:</b>	
Accounts Payable	\$ -
Business Credit Cards	-
Sales Tax Payable	-

Payroll Liabilities	-
Other Liabilities	-
Current Portion of Long-Term Debt	-
<b>Total Current Liabilities</b>	-

**Long-Term Liabilities:**

Notes Payable	-
Mortgage Payable	-
Less: Current portion of Long-term debt	-
<b>Total Long-Term Liabilities</b>	-

**EQUITY**

Capital Stock/Partner's Equity	-
Opening Retained Earnings	-
Dividends Paid/Owner's Draw	-
Net Income (Loss)	-
<b>Total Equity</b>	-

**TOTAL LIABILITIES & EQUITY**                      **\$ -**

**Balance Sheet Check**                                      **-**

**TEZCAT LLC**  
**Balance Sheet - unaudited**  
**For the period ended 12/31/19**

	<u>Current Period</u> <u>Year ending 12/31/19</u>
<b>ASSETS</b>	
<b>Current Assets:</b>	
Cash	\$ -
Petty Cash	-
Accounts Receivables	-
Inventory	-
Prepaid Expenses	-
Employee Advances	-
Temporary Investments	-
<b>Total Current Assets</b>	-
<b>Fixed Assets:</b>	
Land	-
Buildings	-
Furniture and Equipment	-
Computer Equipment	-
Vehicles	-
Less: Accumulated Depreciation	-
<b>Total Fixed Assets</b>	-
<b>Other Assets:</b>	
Trademarks	-
Patents	-
Security Deposits	-
Other Assets	-
<b>Total Other Assets</b>	-
<b>TOTAL ASSETS</b>	<b>\$ -</b>
<b>LIABILITIES</b>	
<b>Current Liabilities:</b>	
Accounts Payable	\$ -
Business Credit Cards	-
Sales Tax Payable	-

Payroll Liabilities	-
Other Liabilities	-
Current Portion of Long-Term Debt	-
<b>Total Current Liabilities</b>	-

**Long-Term Liabilities:**

Notes Payable	-
Mortgage Payable	-
Less: Current portion of Long-term debt	-
<b>Total Long-Term Liabilities</b>	-

**EQUITY**

Capital Stock/Partner's Equity	-
Opening Retained Earnings	-
Dividends Paid/Owner's Draw	-
Net Income (Loss)	-
<b>Total Equity</b>	-

**TOTAL LIABILITIES & EQUITY**                      **\$ -**

**Balance Sheet Check**                                      **-**

**TEZCAT LLC**  
**Income Statement - unaudited**  
**For the periods ended 12/31/19**

	<u>Current Period</u> <u>Year ending 12/31/19</u>
<b>REVENUES</b>	
Sales	\$ -
Other Revenue	-
<b>TOTAL REVENUES</b>	-
 <b>COST OF GOODS SOLD</b>	
Cost of Sales	-
Supplies	-
Other Direct Costs	-
<b>TOTAL COST OF GOODS SOLD</b>	-
 <b>GROSS PROFIT (LOSS)</b>	-
 <b>OPERATING EXPENSES</b>	
Advertising and Promotion	-
Bank Service Charges	-
Business Licenses and Permits	-
Computer and Internet	-
Depreciation	-
Dues and Subscriptions	-
Insurance	-
Meals and Entertainment	-
Miscellaneous Expense	-
Office Supplies	-
Payroll Processing	-
Professional Services - Legal, Accounting	-
Occupancy	-
Rental Payments	-
Salaries	-
Payroll Taxes and Benefits	-
Travel	-
Utilities	-
Website Development	-
<b>TOTAL OPERATING EXPENSES</b>	-

<b>OPERATING PROFIT (LOSS)</b>	-
<b>INTEREST (INCOME), EXPENSE &amp; TAXES</b>	
Interest (Income)	-
Interest Expense	-
Income Tax Expense	-
<b>TOTAL INTEREST (INCOME), EXPENSE &amp; TAXES</b>	-
<b>NET INCOME (LOSS)</b>	<u>\$ -</u>

I, Luis Melgarejo II, certify that:

1. The financial statements of TEZCAT, LLC included in this Form are true and complete in all material respects; and
2. The tax return information of TEZCAT, LLC has not been included in this Form as TEZCAT, LLC was formed on 07/16/2019 and has not filed a tax return to date.

Signature Luis Melgarejo II

Name: Luis Melgarejo II

Title: Owner