UNITED STATES OF AMERICA BEFORE THE SECURITIES AND EXCHANGE COMMISSION

December 22, 2023

In the Matter of

Trilogy Multifamily Income & Growth Holdings I, LLC 520 West Erie Street Chicago, Illinois 60054

ORDER DECLARING OFFERING STATEMENT ABANDONED UNDER THE SECURITIES ACT OF 1933, AS AMENDED

File No: 024-11333

Trilogy Multifamily Income & Growth Holdings I, LLC filed with the Commission an offering statement to qualify an offering of securities under Section 3(b) of the Securities Act of 1933. The offering statement has been on file for more than nine months and has not yet been qualified.

In view of the foregoing, it is ORDERED that the offering statement be declared abandoned on December 22, 2023.

For the Commission, by the Division of Corporation Finance, pursuant to delegated authority.

Mary Beth Breslin Office Chief