

APPENDIX B:
FINANCIAL STATEMENTS
(Unaudited)

Willow Creek
Income Statement - unaudited
For the periods ended 12/31/2019

	<u>Current Period</u>	<u>Prior Period</u>
	<u>1/1/2019- 12/31/2019</u>	<u>1/1/2018 - 12/31/2018</u>
REVENUES		
Sales	\$ -	\$ -
Other Revenue	-	-
TOTAL REVENUES	-	-
COST OF GOODS SOLD		
Cost of Sales	-	-
Supplies	-	-
Other Direct Costs	-	-
TOTAL COST OF GOODS SOLD	-	-
GROSS PROFIT (LOSS)	-	-
OPERATING EXPENSES		
Advertising and Promotion	-	-
Bank Service Charges	-	-
Business Licenses and Permits	-	-
Computer and Internet	-	-
Depreciation	-	-
Dues and Subscriptions	-	-
Insurance	-	-
Meals and Entertainment	-	-
Miscellaneous Expense	-	-
Office Supplies	-	-
Payroll Processing	-	-
Professional Services - Legal, Accounting	-	-
Occupancy	-	-
Rental Payments	-	-
Salaries	-	-
Payroll Taxes and Benefits	-	-
Travel	-	-
Utilities	-	-
Website Development	-	-
TOTAL OPERATING EXPENSES	-	-

OPERATING PROFIT (LOSS)	-	-
INTEREST (INCOME), EXPENSE & TAXES		
Interest (Income)	-	-
Interest Expense	-	-
Income Tax Expense	-	-
TOTAL INTEREST (INCOME), EXPENSE & TAXES	-	-
NET INCOME (LOSS)	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>

Willow Creek Brewing
Balance Sheet - unaudited
For the period ended 9/13/2020

	<u>Current Period</u>	
	<u>13-Sep-20</u>	
ASSETS		
Current Assets:		
Cash	\$	-
Petty Cash		-
Accounts Receivables		-
Inventory		-
Prepaid Expenses		-
Employee Advances		-
Temporary Investments		-
Total Current Assets		<u>-</u>
Fixed Assets:		
Land		-
Buildings		10,000.00
Furniture and Equipment		5,000.00
Computer Equipment		-
Vehicles		-
Less: Accumulated Depreciation		-
Total Fixed Assets		<u>15,000.00</u>
Other Assets:		
Trademarks		-
Patents		-
Security Deposits		-
Other Assets		-
Total Other Assets		<u>-</u>
TOTAL ASSETS	\$	15,000.00
LIABILITIES		
Current Liabilities:		
Accounts Payable	\$	-
Business Credit Cards		-
Sales Tax Payable		-
Payroll Liabilities		-
Other Liabilities		-

Current Portion of Long-Term Debt	-
Total Current Liabilities	-

Long-Term Liabilities:

Notes Payable	-
Mortgage Payable	-
Less: Current portion of Long-term debt	-
Total Long-Term Liabilities	-

EQUITY

Capital Stock/Partner's Equity	15,000.00
Opening Retained Earnings	-
Dividends Paid/Owner's Draw	-
Net Income (Loss)	-
Total Equity	15,000.00

TOTAL LIABILITIES & EQUITY	\$	15,000.00
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Balance Sheet Check	-
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Willow Creek
Balance Sheet - unaudited
For the period ended 12/31/2019

	<u>Current Period</u> <u>31-Dec-19</u>	<u>Prior Period</u> <u>31-Dec-18</u>
ASSETS		
Current Assets:		
Cash		
Petty Cash	-	-
Accounts Receivables	-	-
Inventory		
Prepaid Expenses	-	-
Employee Advances	-	-
Temporary Investments	-	-
Total Current Assets	-	-
Fixed Assets:		
Land	-	-
Buildings	-	-
Furniture and Equipment		
Computer Equipment		
Vehicles	-	-
Less: Accumulated Depreciation	-	-
Total Fixed Assets	-	-
Other Assets:		
Trademarks	-	-
Patents	-	-
Security Deposits		
Other Assets	-	-
Total Other Assets	-	-
TOTAL ASSETS	\$ -	\$ -
LIABILITIES		
Current Liabilities:		
Accounts Payable	\$ -	\$ -
Business Credit Cards		
Sales Tax Payable	-	-
Payroll Liabilities	-	-
Other Liabilities	-	-

Current Portion of Long-Term Debt	-	-
Total Current Liabilities	-	-
Long-Term Liabilities:		
Notes Payable		
Mortgage Payable	-	-
Less: Current portion of Long-term debt	-	-
Total Long-Term Liabilities	-	-
	-	-
EQUITY		
Loan equity		
Capital Stock/Partner's Equity		
Opening Retained Earnings	-	-
Dividends Paid/Owner's Draw	-	-
Net Income (Loss)	-	-
Total Equity	-	-
	-	-
TOTAL LIABILITIES & EQUITY		
	\$ -	\$ -
Balance Sheet Check		
	-	-

I, Mark Camlin, certify that:

1. The financial statements of McKai Brewing LLC included in this Form are true and complete in all material respects; and
2. The tax return information of McKai Brewing LLC included in this Form reflects accurately the information reported on the tax return for McKai Brewing LLC for the fiscal year ended 2018 (most recently available as of the Date of this Form C).

Signature Mark Camlin

Name: Mark Camlin

Title: President