

UNITED STATES OF AMERICA
BEFORE THE
SECURITIES AND EXCHANGE COMMISSION

November 3, 2021

In the Matter of

Black Unicorn Factory
5777 West Century Blvd
Suite 1110-106
Los Angeles, CA 90045

ORDER DECLARING OFFERING
STATEMENT ABANDONED UNDER THE
SECURITIES ACT OF 1933, AS AMENDED

File No: 024-11425

Black Unicorn Factory filed with the Commission an offering statement to qualify an offering of securities under Section 3(b) of the Securities Act of 1933. The offering statement has been on file for more than nine months and has not yet been qualified.

In view of the foregoing, it is ORDERED that the offering statement be declared abandoned on November 3, 2021.

For the Commission, by the Division of Corporation Finance, pursuant to delegated authority.

Larry Spigel
Office Chief