

Wefunder Revenue Share

Please note: Revenue projections are NOT to be taken as guaranteed. Investing in startups is risky. The company may not achieve its revenue projections for a variety of reasons (for example, see the Risks disclosed in the Form C). Investors should feel free to edit the revenue projections in column 3 if they are not affected.

Please enter inputs in the orange cells

Company name	CoCo Noir Wine Shop
Total target loan amount	\$1,070,000
Multiple for investors	2.00
% of revenues	4%
Early Bird terms?	Yes
Early Bird loan amount	\$50,000
Early Bird multiple for investors	2.50
Year of disbursal	2021
Quarter of disbursal	Q1
Grace period quarters	1
Quarter repaid	Q1, 2030
Years to repay	9.25
Non Early Bird loan amount	\$1,020,000
Non Early Bird repayment amount	\$2,040,000
Early Bird loan amount	\$50,000
Early Bird repayment amount	\$125,000
Wefunder Fees loan amount	\$0
Wefunder Fees repayment amount	\$0
Total loan amount	\$1,070,000
Total repayment amount	\$2,165,000

Quarter	Year	Possible revenue	Loan repayments
Q1, 2021	2021	\$538,000	\$0
Q2, 2021	2021	\$564,900	\$22,596
Q3, 2021	2021	\$593,145	\$23,726
Q4, 2021	2021	\$622,802	\$24,912
Q1, 2022	2022	\$653,942	\$26,158
Q2, 2022	2022	\$686,639	\$27,466
Q3, 2022	2022	\$720,971	\$28,839
Q4, 2022	2022	\$757,020	\$30,281
Q1, 2023	2023	\$794,871	\$31,795
Q2, 2023	2023	\$834,615	\$33,385
Q3, 2023	2023	\$876,345	\$35,054
Q4, 2023	2023	\$920,163	\$36,807
Q1, 2024	2024	\$966,171	\$38,647
Q2, 2024	2024	\$1,014,479	\$40,579
Q3, 2024	2024	\$1,065,203	\$42,608
Q4, 2024	2024	\$1,118,463	\$44,739
Q1, 2025	2025	\$1,174,387	\$46,975
Q2, 2025	2025	\$1,233,106	\$49,324
Q3, 2025	2025	\$1,294,761	\$51,790
Q4, 2025	2025	\$1,359,499	\$54,380
Q1, 2026	2026	\$1,427,474	\$57,099
Q2, 2026	2026	\$1,498,848	\$59,954
Q3, 2026	2026	\$1,573,790	\$62,952
Q4, 2026	2026	\$1,652,480	\$66,099
Q1, 2027	2027	\$1,735,104	\$69,404
Q2, 2027	2027	\$1,821,859	\$72,874
Q3, 2027	2027	\$1,912,952	\$76,518
Q4, 2027	2027	\$2,008,600	\$80,344

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Quarter	Year	Possible revenue	Loan repayments
Q1, 2028	2028	\$2,109,029	\$84,361
Q2, 2028	2028	\$2,214,481	\$88,579
Q3, 2028	2028	\$2,325,205	\$93,008
Q4, 2028	2028	\$2,441,465	\$97,659
Q1, 2029	2029	\$2,563,539	\$102,542
Q2, 2029	2029	\$2,691,715	\$107,669
Q3, 2029	2029	\$2,826,301	\$113,052
Q4, 2029	2029	\$2,967,616	\$118,705
Q1, 2030	2030	\$3,115,997	\$124,640

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Quarter	Year	Possible revenue	Loan repayments
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Please enter inputs in the orange cells

Quarter	Year	Possible revenue	Loan repayments
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umn H to see how the repayment schedule would

Cumulative repayments	Outstanding loan amount
\$0	\$2,165,000
\$22,596	\$2,142,404
\$46,322	\$2,118,678
\$71,234	\$2,093,766
\$97,392	\$2,067,608
\$124,857	\$2,040,143
\$153,696	\$2,011,304
\$183,977	\$1,981,023
\$215,772	\$1,949,228
\$249,156	\$1,915,844
\$284,210	\$1,880,790
\$321,017	\$1,843,983
\$359,663	\$1,805,337
\$400,243	\$1,764,757
\$442,851	\$1,722,149
\$487,589	\$1,677,411
\$534,565	\$1,630,435
\$583,889	\$1,581,111
\$635,679	\$1,529,321
\$690,059	\$1,474,941
\$747,158	\$1,417,842
\$807,112	\$1,357,888
\$870,064	\$1,294,936
\$936,163	\$1,228,837
\$1,005,567	\$1,159,433
\$1,078,442	\$1,086,558
\$1,154,960	\$1,010,040
\$1,235,304	\$929,696

Year	Revenue	Loan repayments	Cumulative repayments
2021	\$2,318,847	\$71,234	\$71,234
2022	\$2,818,573	\$112,743	\$183,977
2023	\$3,425,993	\$137,040	\$321,017
2024	\$4,164,317	\$166,573	\$487,589
2025	\$5,061,753	\$202,470	\$690,059
2026	\$6,152,592	\$246,104	\$936,163
2027	\$7,478,514	\$299,141	\$1,235,304
2028	\$9,090,181	\$363,607	\$1,598,911
2029	\$11,049,171	\$441,967	\$2,040,878
2030	\$13,430,337	\$537,213	\$2,165,000



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umn H to see how the repayment schedule would

Cumulative repayments	Outstanding loan amount	Year	Revenue	Loan repayments	Cumulative repayments
\$1,319,665	\$845,335				
\$1,408,244	\$756,756				
\$1,501,252	\$663,748				
\$1,598,911	\$566,089				
\$1,701,452	\$463,548				
\$1,809,121	\$355,879				
\$1,922,173	\$242,827				
\$2,040,878	\$124,122				
\$2,165,000	\$0				



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Cumulative repayments	Outstanding loan amount		Year	Revenue	Loan repayments	Cumulative repayments
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umn H to see how the repayment schedule would

Cumulative repayments	Outstanding loan amount		Year	Revenue	Loan repayments	Cumulative repayments
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Outstanding loan amount
\$2,165,000
\$1,981,023
\$1,843,983
\$1,677,411
\$1,474,941
\$1,228,837
\$929,696
\$566,089
\$124,122
\$0



Outstanding loan amount



Outstanding loan amount



Outstanding loan amount







