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Business Overview

Village Box Café Bar & Grill or "The Box," owned and operated by Village Box Cafe, LLC, is the ultimate dining experience to entertain, consisting of an in-house branded "bar & grill," themed events, lounges, bars, comedy, and dance night events venue space sure to delight.

The Team  
Oliver B. Mitchell III

CEO

Village Box Café Bar & Grill is owned and operated by Village Box Café, LLC, a California limited liability company. Mr. Mitchell is responsible for running all facets of the business. He is also a former U.S. Marine who has well over 30 years in the entertainment industry experience. Mr. Mitchell has a proven track record having held numerous key positions over the years at reputable firms such as Blockbuster Video, Staples, Dominos Pizza, and Footlocker he has driven sales and exceeded expectations.

Mr. Mitchell brings with him a long and successful track record to Village Box Café Bar & Grill. His prior experience in the entertainment industry events such as the Grammy Awards after show, he lends his expertise in restaurant and event scheduling, interacting with high profile guest, and overseeing a center sales department responsible for logistics and operations. Mr. Mitchell surely propel Village Box Café Bar & Grill to the next level in dining and entertainment.

This is a preview. It will become public when you start accepting investment.

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The Pitch

Village Box Cafe Bar & Grill is seeking investment to purchase equipment and open our new location.

Village Box Café Bar & Grill or "The Box," owned and operated by Village Box Cafe, LLC, is the ultimate dining experience to entertain and events venue space sure to delight.

A new way to dine and entertain, consisting of an in-house branded "bar & grill," themed events, lounges, bars, comedy, and dance night events venue space sure to delight.

The Company offer's such events as their highly anticipated "Food Bar," held nightly on the Box patio from 5-9 pm featuring Asian cuisine for \$10.00 per person. Happy hour couldn't be any happier.

This modern, yet stylish and happening 10,000 square foot restaurant features three (3) areas of dining and entertainment.

The main restaurant features a 48 person open air front patio, a 200-person dining room complete with a walk-up bar and entertainment. To a signature indoor performance stage for dine-in entertainment.

1.7×

Investment Multiple 1.5×

Business's Revenue Share 1%-2.1%

Minimum Investment Amount \$100

Target Raise \$50,000

Maximum Raise \$107,000

Investment Round Close Date 10/21/2020

Repayment Schedule Quarterly

Securitization None

Maturity Date 1/1/2025

Documents

2020 Balance Sheet

Financial Forecasts

Financial Forecasts

Year 1 Year 2 Year 3 Year 4 Year 5

Gross Sales \$2,804,524 \$4,206,786 \$5,609,050 \$5,889,502 \$6,066,188

Cost of Goods Sold \$701,131 \$1,051,696 \$1,402,262 \$1,468,692 \$1,512,752

Gross Profit \$2,103,393 \$3,155,090 \$4,206,788 \$4,420,810 \$4,553,436

## EXPENSES

Utilities \$15,360 \$30,720 \$30,720 \$30,720 \$30,720

Payroll \$486,720 \$973,444 \$1,297,925 \$1,400,000 \$1,500,000

Insurance \$2,070 \$4,140 \$4,140 \$4,140 \$4,140

Equipment \$125,000 \$0 \$0 \$0 \$0

Repairs & Maintenance \$4,000 \$6,000 \$9,000 \$10,000 \$10,000

Legal & Professional Fees \$2,594 \$5,188 \$5,188 \$5,188 \$5,188

Office & Administrative \$6,100 \$12,200 \$12,200 \$12,200 \$12,200

Manager Salaries \$84,500 \$163,000 \$193,000 \$200,000 \$200,000

Cable & Internet \$600 \$1,200 \$1,200 \$1,200 \$1,200

Advertising \$4,800 \$5,800 \$6,800 \$6,800 \$6,800

Operating Profit \$1,371,649 \$1,953,398 \$2,646,615 \$2,750,562 \$2,783,188

This information is provided by Village Box Cafe Bar & Grill. Mainvest never predicts or projects performance, and forecast. Please see below for additional risk disclosures.

Financial Condition

Village Box Cafe, LLC is a newly formed limited liability company on April 30, 2020, in the State of California. Oper Village Box Cafe Bar & Grill, the Company has no current liabilities or debt.

No operating history

Village Box Cafe, LLC was established in April, 2020. Accordingly, there are limited financial statements and inforr evaluating this investment opportunity, investors should consider factors outlined in the risk section as well.

Forecasted milestones

## Risk Factors

### You Might Lose Your Money

When you buy a certificate of deposit from a bank, the Federal government (through the FDIC) guarantees you will not lose that at all. The ability of Village Box Cafe, LLC to make the payments you expect, and ultimately to give you a return, is subject to a number of factors, including many beyond our control.

### Limited Operating History

Village Box Cafe, LLC is a newly established entity and has no history for prospective investors to consider.

### Competition

The market in which we operate is highly competitive and could become increasingly competitive with new entrants. Village Box Cafe, LLC competes with many other businesses, both large and small, on the basis of quality, price, location, and customer preference away from Village Box Cafe, LLC's core business or the inability to compete successfully against the other businesses. There is no assurance that Village Box Cafe, LLC's financial performance will be sufficient to cover the costs of operation.

### Reliance on Management

As a securities holder, you will not be able to participate in Village Box Cafe, LLC's management or vote on and/or amend the articles of incorporation regarding Village Box Cafe, LLC. Furthermore, if the founders or other key personnel of Village Box Cafe, LLC were to become unable to work, Village Box Cafe, LLC (and your investment) could suffer substantially.

### Financial Forecasts Risks

The financial forecasts provided by us herein are reasonable forecasts by us based upon assumptions of stable economic conditions and other assumptions regarding operations. The validity and accuracy of these assumptions will depend in large part on the success of Village Box Cafe, LLC and the key persons will have no control. Changes in assumptions or their underlying facts could significantly affect the outcome. If the assumed events do not occur, the outcome may vary significantly from the projected outcomes. Consequently, the actual operating results will correspond to the forecasts provided herein. Additionally, Village Box Cafe, LLC is a new entity with no operating history from which forecasts could be projected with.

### Inability to Sell Your Investment

The law prohibits you from selling your securities (except in certain very limited circumstances) for 12 months after the date of issuance. During this year period, a host of Federal and State securities laws may limit or restrict your ability to sell your securities. Even if you are able to find a buyer, you may have difficulty finding a buyer because there will be no established market. Given these factors, you should be prepared to hold your investment for the long term.

### The Company Might Need More Capital

Village Box Cafe, LLC might need to raise more capital in the future to fund/expand operations, buy property and equipment, market its services, pay overhead and general administrative expenses, or a variety of other reasons. There is no assurance that additional capital will be available when needed, or that it will be available on terms that are not adverse to your interests as an investor. If

conservative to make sure they are best equipped to repay the Note obligations, while Village Box Cafe, LLC might run the business. You would like to keep the compensation of managers low, while managers want to make as much as possible.

## Changes in Laws

Changes in laws or regulations, including but not limited to zoning laws, environmental laws, tax laws, consumer protection laws, and health care laws, could negatively affect Village Box Cafe, LLC's financial performance or ability to continue to operate. Additional regulation on the industry could significantly negatively affect the business.

## Uninsured Losses

Although Village Box Cafe, LLC will carry some insurance, Village Box Cafe, LLC may not carry enough insurance to cover all losses. Additionally, there are some kinds of risks that are very difficult or impossible to insure against, at least at a reasonable cost. Village Box Cafe, LLC could incur an uninsured loss that could damage its business.

## The Notes Are Unsecured and Uninsured

The Notes are not secured by any collateral, nor are they guaranteed or insured by the FDIC or any other entity.

## Future Investors Might Have Superior Rights

If Village Box Cafe, LLC needs more capital in the future and takes on additional debt or other sources of financing, future investors might have rights superior to yours. For example, they might have the right to be paid before you are, to receive larger distributions, or otherwise.

## Lack of Ongoing Information

Village Box Cafe, LLC will be required to provide some information to investors for at least 12 months following the offering, but this information will be more limited than the information that would be required of a publicly-reporting company; and Village Box Cafe, LLC will not be required to provide information in certain circumstances.

## The Company is Not Subject to the Corporate Governance Requirements of the National Securities Exchanges

Any company whose securities are listed on a national stock exchange (for example, the New York Stock Exchange) is required to implement corporate governance that are intended to protect investors. For example, the major U.S. stock exchanges require a corporate governance committee made up entirely of independent members of the board of directors (i.e., directors with no material relationship with the LLC or management), which is responsible for monitoring Village Box Cafe, LLC's compliance with the law. Village Box Cafe, LLC does not implement these and other investor protections.

## Subordination

The Notes shall be subordinated to all indebtedness of Village Box Cafe, LLC to banks, commercial finance lenders, and other institutions regularly engaged in the business of lending money.

## You Have a Limited Upside

This information is provided by Village Box Cafe Bar & Grill. Mainvest never predicts or projects performance, and information. For additional information, review the official Form C filing with the Securities and Exchange Commis

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