

APPENDIX B:  
FINANCIAL STATEMENTS  
(Unaudited)



**VILLAGE BOX CAFÉ BAR & GRILL**  
**Balance Sheet - unaudited**  
**For the period ended [ENTER DATE HERE]**

**Village Box Café Bar & Grill has no other outstanding debt or equity.**

The capital raised through Mainvest will make up a significant portion of the Village Box Cafe, LLC's fundraising. However, Village Box Cafe, LLC may require additional funds from alternate sources at a later date.

	<u>2019</u>		<u>2020</u>
	<u>[December 31]</u>		<u>[December 2020]</u>
<b>ASSETS</b>			
<b>Current Assets:</b>			
Cash	\$ -		\$ -
Petty Cash	-		-
Accounts Receivables	-		-
Inventory	-		-
Prepaid Expenses	-		-
Employee Advances	-		-
Temporary Investments	-		-
<b>Total Current Assets</b>	<u>\$0.00 -</u>		<u>\$0.00 -</u>
<b>Fixed Assets:</b>			
Land	-		-
Buildings	-		-
Furniture and Equipment	-		-
Computer Equipment	-		-
Vehicles	-		-
Less: Accumulated Depreciation	-		-
<b>Total Fixed Assets</b>	<u>\$0.00 -</u>		<u>0.00 -</u>
<b>Other Assets:</b>			
Trademarks	-		-
Patents	-		-

Security Deposits		-		-
Other Assets		-		-
<b>Total Other Assets</b>		-		-
<b>TOTAL ASSETS</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>-</b>
<b>LIABILITIES</b>				
<b>Current Liabilities:</b>				
Accounts Payable	\$	-	\$	-
Business Credit Cards		-		-
Sales Tax Payable		-		-
Payroll Liabilities		-		-
Other Liabilities		-		-
Current Portion of Long-Term Debt		-		-
<b>Total Current Liabilities</b>		-		-
<b>Long-Term Liabilities:</b>				
Notes Payable		-		-
Mortgage Payable		-		-
Less: Current portion of Long-term debt		-		-
<b>Total Long-Term Liabilities</b>		-		-
<b>EQUITY</b>				
Capital Stock/Partner's Equity		-		-
Opening Retained Earnings		-		-
Dividends Paid/Owner's Draw		-		-
Net Income (Loss)		-		-
<b>Total Equity</b>		-		-
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>\$ 0.00</b>	<b>-</b>	<b>\$ 0.00</b>	<b>-</b>
<b>Balance Sheet Check</b>		-		-

**Forecast financial performance is not necessarily predictive of future performance.**

**When evaluating this investment opportunity, investors should consider all factors outlined in the offering.**

I, Oliver B. Mitchell III, certify that:

1. The financial statements of Village Box Cafe, LLC included in this Form are true and complete in all material respects; and
2. The tax return information of Village Box Cafe, LLC has not been included in this Form as Village Box Cafe, LLC was formed on 04/30/2020 and has not filed a tax return to date.

Signature Oliver B. Mitchell III

Name: Oliver B. Mitchell III

Title: President/CEO