

IMMERSED

2022 Report

Dear investors,

\$70M as Immersed goes public! 🚀

Subject to SEC approval

We're opening a FINAL crowdfund

We've signed a term sheet with a global VC firm to execute our vision to disrupt and lead the Enterprise AI space.

Immersed has publicly announced its intention to merge with Maquia Acquisition Corp to become a public company.

Immersed has raised \$12M to date.

We need your help!

Share Immersed's new crowdfunding campaign with family and friends since it will be the last opportunity for people to invest before Immersed goes public (subject to SEC approval)! Also, check out visor.com and share it with everyone you know since it will be the world's first work-optimized headset for anyone who uses a laptop for work! As Immersed heads towards becoming a public company, we would love more introductions for company decision-makers who would love to try Immersed and Visor for their teams.

Sincerely,

Renji Bijoy

Founder & CEO/CTO

Our Mission

We want to be the DEFINITION of what it means to "go to work" where people put on a pair of "Facebook Glasses" or "Apple Glasses" a few years from now and teleport to their virtual office using Immersed.

[See our full profile](#)



How did we do this year?

Report Card

A+



The Good

Acquired investor interest so that Immersed can go public.

We are now collaborating with Intel, Qualcomm, and a top AR/VR tech giant (more will be disclosed soon).



The Bad

Legacy hardware user churn. Headsets are too bulky.

Sunsetted previous subscription model for a new business model, so there's a temporary lapse in revenue.

Development & announcement of the Immersed Visor (visor.com).


Prototyped "Virtual HQ" concept, but don't bring it to production yet.

2022 At a Glance

January 1 to December 31


\$323,077 +60%
Revenue


-\$5,953,404
Net Loss


\$1,268,592 +10X
Short Term Debt


\$0
Raised in 2022


\$529,344
Cash on Hand
As of 07/23/23

INCOME

BALANCE

NARRATIVE

Management's Discussion and Analysis of Financial Condition and Results of Operations

You should read the following discussion and analysis of our financial condition and results of operations together with our financial statements and the related notes and other financial information included elsewhere in this offering. Some of the information contained in this discussion and analysis, including information regarding the strategy and plans for our business, includes forward-looking statements that involve risks and uncertainties. You should review the "Risk Factors" section for a discussion of important factors that could cause actual results to differ materially from the results described in or implied by the forward-looking statements contained in the following discussion and analysis.

Overview

AR/VR startup

Every software development team I've ever been on or led has had the issue of video-conferencing/chat just not being the same as working together in-person, side-by-side, whiteboarding, pair-programming, etc. We want to solve this problem, not because we love remote work, but because we hate it and want to make remote work more like in-person.

We make Virtual Reality offices for distributed teams. Users have 5 virtual screens + a virtual whiteboard in a distraction-free, private virtual office, and their co-workers can teleport into each other's virtual offices to share screens and whiteboard together when needed.

We want to be the DEFINITION of what it means to "go to work" where people put on a pair of "Facebook Glasses" or "Apple Glasses" a few years from now and teleport to their virtual office using Immersed.

Milestones

Immersed Inc. was incorporated in the State of Delaware in January 2017.

Since then, we have:

- 🏠 Immersed's building Curator, an AI trained for work productivity (alpha testing later this year).
- 💻 Immersed's building a work-optimized Visor with an undisclosed tech giant. More at Visor.com
- 📺 Seen on: Time, The New Yorker, Forbes, Fortune, Yahoo Finance, Bloomberg TV, etc.
- 🏆 Immersed is the MOST used spatial computing software. Users spent over 1.2 millennia in Immersed!

Historical Results of Operations

- **Revenues & Gross Margin.** For the period ended December 31, 2022, the Company had revenues of \$323,077 compared to the year ended December 31, 2021, when the Company had revenues of \$202,119.
- **Assets.** As of December 31, 2022, the Company had total assets of \$3,801,739, including \$2,491,953 in cash. As of December 31, 2021, the Company had \$7,009,786 in total assets, including \$6,864,753 in cash.
- **Net Loss.** The Company has had net losses of \$5,953,404 and net losses of \$3,945,029 for the fiscal years ended December 31, 2022 and December 31, 2021, respectively.
- **Liabilities.** The Company's liabilities totaled \$1,605,973 for the fiscal year ended December 31, 2022 and \$113,592 for the fiscal year ended December 31, 2021.

Liquidity & Capital Resources

To-date, the company has been financed with \$55,356 in debt, \$8,258,227 in equity, \$1,905,000 in convertibles, and \$1,118,000 in SAFEs.

After the conclusion of this Offering, should we hit our minimum funding target, our projected runway is 36 months before we need to raise further capital.

We plan to use the proceeds as set forth in this Form C under "Use of Funds". We don't have any other sources of capital in the immediate future.

We will likely require additional financing in excess of the proceeds from the Offering in order to

perform operations over the lifetime of the Company. We plan to raise capital in 24 months. Except as otherwise described in this Form C, we do not have additional sources of capital other than the proceeds from the offering. Because of the complexities and uncertainties in establishing a new business strategy, it is not possible to adequately project whether the proceeds of this offering will be sufficient to enable us to implement our strategy. This complexity and uncertainty will be increased if less than the maximum amount of securities offered in this offering is sold. The Company intends to raise additional capital in the future from investors. Although capital may be available for early-stage companies, there is no guarantee that the Company will receive any investments from investors.

Runway & Short/Mid Term Expenses

Immersed Inc. cash in hand is \$529,343.71, as of July 2023. Over the last three months, revenues have averaged \$16,139/month, cost of goods sold has averaged \$0/month, and operational expenses have averaged \$303,308/month, for an average burn rate of \$287,169 per month. Our intent is to be profitable in 8 months.

Our audited financials go through 12/31/22. Since then we have pivoted toward developing our own AR/VR headset. We will continue to develop AR/VR work app while developing the headset.

We expect revenues to increase to about \$30k-\$40k/month once our app's new paid pro mode launches in August/September (which offers additional features). We will need to utilize about \$2M to develop our own work-focused AR/VR headset and will begin to see revenues generated from sale of the headset in 2024.

We are not profitable and are allocating capital into developing our own work-focused AR/VR headset. We expect to become profitable in ~3 years.

We are closing convertible notes in tandem with this campaign with strategic angel investors and VCs.

All projections in the above narrative are forward-looking and not guaranteed.

Net Margin: -1,843% Gross Margin: 100% Return on Assets: -157% Earnings per Share: -\$496,117.00 Revenue per Employee: \$12,426 Cash to Assets: 66% Revenue to Receivables: 2,381% Debt Ratio: 42%

Immersed_Inc_2022_Financial_Statements__Audit_Report_1.pdf

We ❤️ Our 2886 Investors Thank You For Believing In Us

Blake Moraga Diyen Tan Carmen Mendez Thomas Z MCGUIRE Tatiana Norton Jana NCMADON Harlan Domandares Astor Jerry Tsai Horton Hagland Hansen Suman Putumanda Vamsh Vengappally Kevin Fries Rickey Brookshire Ted Chu Sanyu Rutchandani Steven L Tray Samuel Mandell Chris Verhey Nathan Gorenzoni Nicholas Hyslop Talia Randi Leukie Taylor Lalodu Poyat John Tawo Oloko Paul Tonnemgen M Khal King Debra Morgan Kelli Davis Patrick Spaulding Ryan, Ph... Simon Pang Jerry Levine Davin Meacham Nathan Selzerstein Bradley Wahne George Siky ChenBai... Winfred Jean Francis David Ebner Lino Nicholas Fox Taylor Treeman Craig Curry Marvin Mathew Hart Simon Austin Gekov Amelia Pitts Yvonne Vachon Henry Neal Suzan Kuehn Erick Puente Cole Mitchell Prakash Akkai Agn Posthuma Samuel Torres Munoz Nolan Mac Lin Chung Tory Matthew Justin George Farhan Sallabi Shawn Kevin Cross Samer Ghann Jensen Thamm Rosa George Martha Telez Redwan Chowdhury Bilou Mathew Paul Choi Stephanie Guevarazpeth Christa Aiba Sandy Varghese Loren Eaton Jensen George Michael Fongora Nancy Nordmark Lisa Courtney Sara HJ Demond Lee Joel Johnson Sam Anglander Siby Saba Hafiz Asadul Bilal HJ Adnan Omar Mandar Naveen Doss Morgan O'Sullivan Matthew Chandy Stefano Ricci Arturo Goldobov Michael Nigamprap Morgan Nix Justin Herdini Avin Brown Bing Peng Liu YanhuiLiu Andreas Horn Nielsen Carl Hakbert Milton J. Hestler, B.S.D Nikki Truena	Lozan Hadre Jeremy Miller Jesse Kraft Susan Desiva J.R. Coleman Kody Jackson Hatem Rezaali Choffi Anunhuwela Jefferson Dant Robert KANG Dli. Mahalinga Aminia J Davis Nelson A Lopezal Patrick Hennick Sundith John Elizabeth Kaul Nolan Mcintosh Jesse Campbell Liam Anderson Jacob Nelson Leon Boone Bruce LaParite Quang Ho Jeff Lezano Chakrapani Inamurri Richard Ray Chua Bradley J. 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Tom Dorzal Susan Mancan Srikant Kulk Triston Armstrong Rogayn Varghese John Jaykinty Brandon Mascotto Jackson Bailey Pete Sullivan Joe George Taron Licopay Sean John George Richard Torres Charles Brown Taylor Perkins Jonathan De Armas Chris Smith Stan Parlier Baron Huntington Ben Mathew Christopher Huang Corrie Vile Adrian Gonzalez Scott Saa Nicolas Meja Oliviereni Ale Ernest Ewerini Saheli Williams Anon Alex Rajeev Lee Thacker II Grenn Joseph Lipo Mathew Chitra Di Jule Libin Abraham Brian Bailey Evelo Castancho Cai Harris Jr. Mark Maccoo David Owsloos Robert Stenonach Ivan Galchenko Michael Jack Kuchmanov Alan Mathew Yezmine Robinson Rod Leonard Jonathan Abraham Leah Johnson Gautier Ier Courtland Welch Neste Pinto Jenny Joseph Kevin Frie John Francis Tulsi K ALAKHA, MJA Tanner Gunther Triffery Kim Agustin Gonzalez-Vicente Jonathan Lo David Raounehelmer Michael Pripps Jeffrey Metzger Kishan Datta Bharat Prasad Sheth John Fegarty David Loos Adam Radoski Gianni Buato Trish Chandra Nicola Anwarul Colleen Novacu	Lozman Khanel Joseph Osegnare Michelle Quasic Kameron Stahay Tanya Darling Spencer Hahn Paul Sawaya Elton Peters Jacob Thompson Sean Dougherty Cai Cananheha Sujit Andrew Peter Harris Marquise Shashwite Nadli Bussy Cheryl Walters Mia Datz Tawana Terry Cozy Chabacovici Jennifer White Gregory Rodriguez David Schreveler Amos H Henry III Aronson Knutzig Barry Barkson Terry Littleridge Sudhakar Natarajan M. 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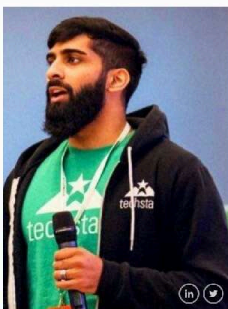
Zafar Karimov
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Kimberly Lewis
Daniel Clay Jr
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Jeff Broffman
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John A. Rowlett
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Dustin Attagail
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Kestis Mathew
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Shawn Sali
Robert Kandiana
Jenita Kothakota
Vandana S. Tharmine
Anu Kany
Thomas Blumhard
Karan Sheth
Robert Fortsfortheim
Michael Beggs
Sunila Abraham
Alexander Stephens
Ajay Bhat
Rox Thomas
Anson Thomas
W. Kim Carlin
Emanuel Pire
Nihar Kanawaty
Paul Vito
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Gregg Snider Cristina Flores Jason George Jr Ashimael Rathi David Daly Zaki Ahmed FX Hoffmann Laverash Challa Sarith Chandra Kumar Jh Vikas Batra Ronald Allen Ronel Daba Jerry Oomier David Caruso Tony Nguyen Jonathan Italy Daniel Mathew Muneef Swan Shen Jefferson Bryson Heame Jesse Joseph Lino Giaman Basilian Constantine Joel Charles Hernandez Jonathan Kohler Elvin P. Bruster Jr Jason Luke Benjamin John Kendra Woodard Justin George Danyla MEITA Vandhakaplan Capapelly Shere Thomas Justin Sam Alrajham Shaneel Woodard Alicia Hernandez Shyam Kumar Gopal Mani Lufano Dominic Rosato Karen Snyder Daniel Tolosa Christina Levy Toni Tara Rapley Jean Chung Nabata Barrie Sheela Siddiq Joseph Thekkilasseri Alercia Chaudhan Sita Younsi Prashad Singh Ivy Patel Pravil Prasher Dan Patel Tina Tepoca Sareesh Sharma Vin Sam Lim Sumathi Muttappalli Jacinta Carter Vineel Anni Barkale Segun Dale Hartman Adewas Lance Shaffer Hosana Teravious Patrice Jina Christophe George Dachubhi Patel Scott Wilson Andrew Piliak Anthony Scavone Rakesh HADU John Kemals David Kranz Brian Lester Daniel Martinez Jan Brucko John Chen Mark Kozlovich John Mead Jeremiah Antiphal Massimo Mazzotti Akon N. Carmichael Jeffrey S. Kleiman Yves Lu Jonas Hines Sebastian Tillmanns Dajen Hazari Paul Ochko Khary Gray Ram Prasad Scott Holbrook Butler P. Sijoyilz Eli Trico Jeannette Pavia Marc Bassell Kulvir Dettmah Mitchell Govenner Nirvan Kadihar Johnston Chaudhary Oja Justin Ramos Drew Gregory Ivany Walestin Benjamin Peters Ricarda Medina Gregory Hilby Kiran Gokulanda Robert Becker Michael Zachary Davis Todd Morris John Daren Gibson Bryant Boco Rushal Ramchandran Stefany Thola Shawn Subal Danielle Biling Chris Franklin Brian Cooke Jason Saltz Rajesh Senei Martin Batuk Mark Dwyne Mark Jassan Vishwanath-Ga Roberto Terence Erik Goldsbee Kim M. Penney Jacob Simon Jay Woodstock Mati Cooper Marisa Trapani	Shradh Saarene Houston George Lenny Jones Vimal Dattatray DESAI Alexandra Maund Auliy Guliyev Ryan Cuder Jennifer Cho John Cheddo Aarin Parin Aleshmad Joe Cheddo Don Hotcher Melicia Doble Adhyan Dham Ivan Istayada Amel Rosales Mik Sarizadaman Issar Sadi Jack Haskley Shyam Gokulathy Gloriaqing Chen Dany Varghese Edwarte Linbe Feoby John Shoret Kuter Kondappal Steven Thomas Bryson Hull Shane White John Rele Zoltan Luevadi Dinesh Prasad Kolipak Jouma Michelle Marsha Dusipak Kumar Balasubrah Nick M Kasun Dornshaw Elizabeth S. Owens Lucia Denton Fremont Greshley Angela Tye Brooks Luckett David Nicholson Brian Caplan Michael Swift Nicholas Andro Griffin Keller Kathleen Jany Thomas Pappas Ryan Nash John Henry Cook David Stephen Balamier Ever Campbell Heather Greshley Jane Velozquez Michael Kuntel Jason Kull Marjanez O. Concepcion Rogelio Graildo Vineel Anni Charles L. Earlsnow Jose Maniz Danele Deffoss Nathanial Teravious Jorge Arturo Sanchez Pa Dawn Leal Alan Lile Christopher Dean Zareta S Eli Tica Flores Paul Emmitt T. Scott Wilford John V Curt Garner Daniel Johnson Cristian Jesus Gomez Cas Wilson Griffith Tyler Thompson Asad Ali Amir Javari Saeedul Khan Brandon Bleda Chano En-khano Tyron Thompson John Cepulo Clayton Taylor Kerandi Lai Sonia Palmer Phyllis Jurnes Lorenzo Davis Ezekiel ASHAFU Tami L. Wolf Rameez Kumar Daniel Oh Aniya Rodriguez Jagmeet Bano DTD Prabhu Devanaram Muthien Ammisadd Alexandra McCullon Cody Ramos Mayqui Umar Gerson A. Llaneta Denzon Cassidy Cory Breeseane Amanda Lee Wayne Piter Shackelath Nyasandira Tanner Jordan Mendi Khan Rick House John Bennett Priya Jacob Amy Thompson Aaron Chester Saari Nicholas Brown John Daniel Thomas Martin Aash Jain Michael Yun Jason Odell Tim Amundson Graham Wilson Alan Henry Balch Rameez Nowel Anne Graham Sarah Price Sajan Johnson Zach Johnson Drew Spennuto Katie Forester	Chris Bergen Jose Jimena Michael Birtton Chinua Shajan Antonia Woods-Boies John Hahn Yue Yue CAO Joel Sejan Joseph Chemmichatt Austin Wheeler Lafael Behrens Joe Christy Becka Kobza James Brown Hannah Gwalbrey Ericka Bartley Yonna Hahn Stanley Dabawer Chris Alexander Annette Thomas Lindsey E. Sumner Liz C. Coll Christopher Coleman Tadarius Loke Faustina Iroha Justine Poncker Auliy Thomas Cory Canulizo Jonathan Ayanman Mari Scott Rele Elin Vaughnes Sigm Mathew Lulu Lohr Lana Lohr Anika Kiana Rajalata HANE Stephanie Moore Bryan Ramley Bryden Thomas Brian Harris Ian Brier David Ferginore Blumail Ayoa Chase Virginia Jauat Ryan Benachodran Seth L. Inman Jannetha Dennis John Conan Christopher Prokeltz Khalid Alkappasou Rudi Lulu Patel Khalid Stringinger Alexandra Bernhe Nhi Huan Paul Johnson Charmelle Bakula Brandon Zimmerman Stephen Grendano David Mathew James Wilcox Steve Mathew Christophe Gallico Edmoname Alkara David Segalla Pauline Valschmidt Dawn Libford Heagwon Um Zareta S Jesse Andrew Lamoreaux Eli Mellison Gavin Swearingen Jack Route Gwen Jendrond James Hildebrand Dung Trinh Renezo Zamperello Frieda Hader Mickels Karlos Santi Blancia Michael Kawa LAI T. Nguyen Joseph Nyum Shony Nicholas Alexander Ho Lorry Lyday Charles Robert McLeolin Caleb Jamney Hartshank Kantabakula Ariel Ryan DVO Lawrence Beavers Sabir Sadon Shakunda Giron Hannitha Raja Samuel Munoz Fenglin Huang Jennilyn John Thomas Gersner Joel Voge Brett Smith Randy Lo Sara Krug Daniel Orta Thomas Schiltz Dan Yim Jerry Davis Jeffrey Allen Cogliore Ryuu Kido Nobuko Wulson Lecario Belber Paul Kuerre Hannachu Sharma John Regale Scott Gilgier Shanmuga Ramadas Justin George Amy Gilmer David Lucas Richard Finkler John Hanger Cyril Charlier King Tomlinson	Jay Mathew Andre Philogene Abub Alkender Chimpenso Weli Jabu R. Mathew Adam Khan John Daniels Jawen Varghese Jahar Jassan Auli Anstari Alfred MURILLO Rancho Somersault George Wilken Garrett Pania Kishan Moore Adam Jany Pasha Varghese Ericka Bartley Rishi Singh Jacoby Kingston Chris Noel Alex Kuran Jasica Menachery Rishi Thomas Terrence AINA Brandon Sitz Allen Loke Marta Meroz Joshua Meneses Sergei Isaac Tyler Gowers Derry Thakkar Alic Taweh Lulu Lohr Gerard A. Damiano's Sudharsh Shukler Samuel Mathew John Jesimar Garcia Tony Abraham Bryden Thomas Jannetha K. Oyarabi Jannetha Kozianan Adulson Camron Lynde Thomas Wilson Allan Delva Dennis Cohen Charles Ochoaiz Brad Hayden Jannetha Dennis Mike Goodman Nick Dwyer Cindy Yang Alexander Piterkian Brian Paul Mugditchan Jesse Bernhe Vandita Kokaria Madhan Thomas William Savan Alberico Padua Rud Tucker David Mathew Hossain Kamerian Hildreth Dennis Neary Christophe Gallico Edmoname Chacko Thomson Chacko Noel Thang Pauline Valschmidt Durga Ravindra Lori Gil Hudson Kong Gren Gonzalez Nicholas Lippatnick Paul Rodolfo James O. Dabshong Nikka Luns Christophe Gallico Dennis Neary Michael Gatzda Lili Kachy Manoucheh ZOLAHAGHAR Dane Daniels Victor Daniel Torresend Joseph Leeth Lawrence Chong Jany Dabk Sheera Manalal Zare A. Penamal Steven K. Lewis Chang Lay Koh Amorah Benarise Mark Shattuck Din Braem Philo Ellis Michael McGinnis Devon Chalmers Ronald Horman Alexander Ramamurthy Proshant Sabekar Kevin Mansura Jon Billman Vines Courts Byul Moonhwa Alex Franco Antonio Bakenhurst Dagana Patel Hans Ulrich Elmer Tarmy Dandouff Lulu Edwards Thuz Isaac Lee Kishan Yonzon Lama Nan Khan Andrew Abdulla Anthony Odraka Max Fischer Karin Cincio Robert Rosenbaum Dante Cies Nicola Newell Nogot Kaur Jaume Padriajad Loraine Wist Julian Grace Michael Neale Maverly KIDD Rene Bauwemper Bryton Kim Bartley S. Weddington Brandon Harris Branda Dumas Albert Zhang Christina Wolfelt James T. Janset II Andrew Weiss Delbart Ding Wook Dong Sukhmal V. Joplamman Christopher Queilich Charles Harlowey Liane Garcia Aquilera Rich Kinsack Rajmeha Ganesk Poly Hasekond Anita Roxanne Benner Benjam Abraham	Aamod Sammel K R Vince Langman Mark Wolfe Walter Lewis Adam Khan Auliy Pachava Naville IEMPHINGG Rancho Somersault Eddie Ackerman Tony Joseph Rancho Somersault Ericka Bartley Finn Karaman Finnella George Michelle Nicolai Jonathan Cox Kishan BATHOLI Kenneth J. Gibson Jennifer H Steven West Sam Kulkarni Domino Sells Jasica Menachery Vijay Chacko Terrence AINA Terrence AINA Alex Mathew John Samul Marcus Lagerkvist Joseph Iankley Toshi T. Naser Kaiser De Kam Andrew Hornsford Jason George Derry Thakkar Stanley Miller Goutrel Arambula Julian Filatov Yogendra Kumar Patel Gabriel Charlier Jason James Hannacha Poot Kellan Williams Shayana Lewis Olanayana Bello Kavan Welch Julian Filatov Joshua Kurlan Arunachal Ram John Kober Muhammad Oubaidhan Brian Marley Rishi P. Jacob Manier Tarquiny Rubio Jett Adellach Ericka Agbounenmahen Falsado Chaplan Lamine Kourou Amal Poulak Chikwemena Ngoka Benjamin Ziegner Baudouine Vertoba Austin Parker Pablo Rodriguez Lili Kachy Frank Wright Fazana Kabir Victor Daniel Torresend Douglas Scott Lawrence Chong Jany Dabk Sheera Manalal Dyane I. SMITH Steven Park Kim Malone Mark Shah David Lewis Devic Avasthi Kevin Yoder Arvin Andowal Jessica Ho Kirsten Popoff Aaron Kornegay Alexander W. Staab Kwang Chiu Alexander Kopschich Charles E. Rikenthal II Phong Lam Jasica Darian Smith Hohi Kumar Verdickson M'ware Alexandra Dulac Joseph Cho Sean Bulditch Dannell Fitzgerald Debra Rao Ben Pines Charles Kelly Jr Srinivasan Goussarti Max Fischer Humbert Macias Houngana D'Manteo Kourila B. Schwartz Lowe Srivastava Matthew Kofsky Deshay Miller Dannell Hirampanetina Grace Collier Jorge Emilio Robble Bar Ivan Salasie Tim Cameron Diondra Trzani Jeanmaria Ramos Igor Todorov Steve Willis Franz Fickelmeier Marek A. Dancu Franc C. Chiu Marc Santolik Ding Wook Dong Amy K. Jaramanahan Felix Paulhuber Dylan Van Yennan Kiran Gresham Martin Nowara Michael Tishin John Jona Candice Woodring S. Matthews	Shelbi Powell Reana A. John Vanessa Pacheco Christina Cubert Odavia Santana Jason Scott Felicite Dae-Williams Ulrich Nanaoupe Shen Kadiematom Jessica Symons Linda Cobarrubias Nathaniel Obiemena Ben Thomas Angelo Haire Tamika Moore James E. Winston Robert Craddock Arthur Harvas Jessica Jenkins Olavassery Ckeowa Debrae Redlapo Steven Bhukel Anitha Benjamin Joy Thomas Jasica Menachery Mayven Lukos Veronica Torres Shan Subal Adam Tuberos Taelo Baigethi Joshua Chodhewar Vlad Sandu Urvey Patel Derry Thakkar Stanley Miller Goutrel Arambula Julian Filatov Yogendra Kumar Patel Gabriel Charlier Jason James Hannacha Poot Kellan Williams Shayana Lewis Olanayana Bello Kavan Welch Julian Filatov Joshua Kurlan Arunachal Ram John Kober Muhammad Oubaidhan Brian Marley Rishi P. 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Dixon Gilles Abrahamian-Rua Lorane Sims Frank Pae Candice Kidd Miguel Angel Jaden Thomas Gilles Abrahamian-Rua Benjamin M'Koulon Vincent Hart Luk Chong Joseph Solomon Olanayana Dornampelo Charlotte Anko Anene Williams Charles Dufresne David Benin Dennis Salomon James Collins Marisa Rau Gyeyl Vici Guangyu Xu Angulo Romero Ami Karim Baudouine Vertoba Malikina Chappan Pedro Daboy Dink Quang Le Khim Khich Megan Daphurina Timothy Morkley Aklankina Agarwal Shelly Sengals Chaly A. Savary Karthik Gopalakrishnan Luisardo Mora Marc Lineros Rodney Wright James Dornier John Kasper Chad Straus Wilfred Tao David Huang Scott Bleda Santi Anney Vishwanathan Ramamurthy Jeffrey Bassett Anita Mitchell Hos. Cao Christian Govenmann Jose A. Gobi Steve Smith Payman Pajani MOKEI Hubbard Calabath Ann Sidiyons Richard mo Amanda Molloy Jenneth Wang Rona Marcelo Janyper Miller Jacob Negler Christopher Carr Tobi Jacob Timothy Morkley Shane Mummam Steven B. Reed Dina Dilliano Mark Shah Lilian McElreath Joel Varghese Franklin S. Njugabo John Oh Aditya Bhaskar Dawn Throsmann Majesty M. WIDD Bryson Subal Lovely Shina Hrizza Adams Charles Rodriguez Choyame Kim Chris Griffin George Odolan Sam Ha Kai Lin D. Ng Cory Knick Shin Daniel Price Kumar Kiran Gresham Anthony Rumeau Adam Gerdanek Phi Hung NGUYEN Markus Kubliak Michael Gillestadeg
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Thank You!
From the Immersed Team



Renji Bijoy
Founder & CEO/CTO



Joe B

VP of XR Development
Techstars graduate, top rating bootstrap engineer, and graduated from one of the world's most prestigious XR development programs.



Josh K

Head of Content
10+ years experience in creative content & product strategy. Director of Photography for award winning Amazon film "Dreams in a Dream" which amassed 4M+ views across content created.



Vik P

Director of R&D Partnerships
Previous R&D @ Magic Leap XR. Recruiter @ MIT Media Lab, Intel MIT Hyperloop team to win SpaceX Hyperloop Competition, Director of Engineering & AI @ IBM 3000 company



Sarah B

Director of Accounting / Controller
Valuetraction of graduating class of 300 students. Magna cum laude in continued education (PhD in business, scholarship), former Auditor from EY (Big 4 accounting firm), 4 years of startup focused Accounting + Finance experience.



Tatsuya Y

Mac & Linux Developer
Lead developer for kernel-level architecture and optimization at a Y Combinator startup, and created the world's fastest audio-mixer streaming tech for mobile platforms.



Alberto J

SVP of Immersed Applications
10+ years in CTO position at international startups & large companies. Managed \$1m revenue workflow. Lead tech transformation, road map, budgeting, and security compliance. Hard skills in Cloud, Big Data, ML, DevOps, & scalable architectures.



Romeo C.

Director of AI
A.B. (Ph.D. in Georgia Tech's AI Master's Program, Advisor for Udacity's AI Courses, saved Ecuador's largest Enterprise Bank \$40M in annual spend using AI, Has over 15+ of industry experience in program management, AI engineering, and data analytics.



Mitu K.

Test Engineer
Energy-empowered programmer with 5+ years of industry experience and software test engineering focus.



Pablo V

CV/ML Developer
Built cutting edge head pose estimation tech, and graduated from one of the world's most competitive online Computer Vision programs.



Caleb T

Director of Operations
10 years of HR & building software engineering teams, most recently at Google India, and as a people manager at Meta. Led one of the top-performing recruiting teams at Facebook from 2019-2020.



Juli R.

Technical Recruiter
Previously exited startup, 10+ years of HR and financial services advising clients on cash management. Most recently has focused on recruiting in the blockchain and spatial computing industries.



Kennedy K.

Technical Recruiter
MBA graduate with 5 years of project management and recruiting experience in business and technology-focused roles.



Alan C

Technical 3D Artist
20 years of experience in technical game development and R&D. Built some projects from scratch, integrated numerous technologies, and worked with a dozen different game engines.



Scott S

PC Developer
Windows developer since 1998, one of the top experts in C/C++/C# in the world, has led innovative technical teams at Microsoft-Pakistan, and has started his own startup.



Ryan Y.

Head of Partnerships & Commercialization
President's club sales leader. Now leading Immersed's community management efforts building an engaged and thriving user base.

Details

The Board of Directors

DIRECTOR	OCCUPATION	JOINED
Renji Bijoy	CEO @ Immersed Inc.	2017

Officers

OFFICER	TITLE	JOINED
Renji Bijoy	CEO	2017

Voting Power [Ⓢ]

HOLDER	SECURITIES HELD	VOTING POWER
Renji Bijoy	4,000,000 Common Shares	30.9%

Past Equity Fundraises

DATE	AMOUNT	SECURITY	EXEMPTION
01/2017	\$50,000		Section 4(a)(2)
06/2017	\$20,000	Common Stock	Section 4(a)(2)
07/2017	\$100,000		Section 4(a)(2)
11/2017	\$340,000		Section 4(a)(2)
10/2018	\$265,000		Section 4(a)(2)
04/2020	\$65,356		Section 4(a)(2)
04/2020	\$950,000		Section 4(a)(2)
05/2020	\$50,000	Safe	Section 4(a)(2)
08/2020	\$1,068,000		4(a)(6)
10/2020	\$200,000		Section 4(a)(2)
03/2021	\$653,516		506(c)
04/2021	\$3,775,965		4(a)(6)
04/2021	\$3,708,749		506(c)
05/2021	\$99,997	Preferred Stock	Regulation D, Rule 506(c)

The use of proceeds is to fund general operations.

Convertible Notes Outstanding

ISSUED	AMOUNT	INTEREST	DISCOUNT	VALUATION CAP	MATURITY
01/24/2017	\$50,000 [Ⓢ]	5.0%	25.0%	None	05/17/2021 [Ⓢ]
07/14/2017	\$100,000 [Ⓢ]	5.0%	20.0%	\$3,000,000	05/17/2021 [Ⓢ]
11/17/2017	\$340,000 [Ⓢ]	5.0%	20.0%	\$4,000,000	05/17/2021 [Ⓢ]
10/18/2018	\$265,000 [Ⓢ]	5.0%	20.0%	\$6,000,000	05/17/2021 [Ⓢ]
04/23/2020	\$950,000 [Ⓢ]	5.0%	20.0%	\$7,000,000	05/17/2021 [Ⓢ]
10/23/2020	\$200,000 [Ⓢ]	5.0%	20.0%	\$7,000,000	05/17/2021 [Ⓢ]

Outstanding Debts

LENDER	ISSUED	AMOUNT	OUTSTANDING	INTEREST	MATURITY	CURRENT?
SBA [Ⓢ]	04/21/2020	\$55,356	\$0 [Ⓢ]	1.0%	04/26/2021	Yes

Related Party Transactions

None.

Capital Structure

CLASS OF SECURITY	SECURITIES (ON AMOUNT) AUTHORIZED	SECURITIES (ON AMOUNT) OUTSTANDING	VOTING RIGHTS
Common Stock	23,000,000	4,645,233	Yes
Preferred	8,950,000	8,315,264	Yes

SECURITIES RESERVED FOR ISSUANCE UPON EXERCISE OR CONVERSION

Warrants:	
Options:	16,662,198

Risks

We have never declared or paid cash dividends on our securities. We currently anticipate that we will retain future earnings for the development, operation and expansion of our business and do not anticipate declaring or paying any cash dividends in the foreseeable future.

Our management will have considerable discretion over the use of proceeds from this offering. You will not have the opportunity, as part of your investment decision, to assess whether the proceeds are being used in a manner which you may consider most appropriate. Our management might spend a portion or all of the net proceeds from this offering in ways that our stockholders do not desire or that might not yield a favorable

offering in the event that we are unable to raise the funds necessary to develop our business and return. The failure by our management to apply these funds effectively could harm our business. Furthermore, you will have no direct say on how our management allocates the net proceeds of this offering. Until the net proceeds are used, they may be placed in investments that do not produce significant income or that may lose value.

The market price of our securities is indeterminable because there is no existing market for our securities, and will be highly volatile and will fluctuate substantially due to many factors, including:

- market acceptance of our product;
- market conditions in the technology sector or the economy as a whole;
- announcements of the introduction of new products by us or our competitors;
- product development milestones;
- our ability to protect our intellectual property;
- litigation or any product liability allegations, investigation or claims;
- additions or departures of key personnel;
- developments concerning current or future strategic collaborations; and
- discussion of us or our stock price by the financial and scientific press and in online investor communities.

There is no existing market for our securities and we do not know if one will develop to provide you with adequate liquidity. Even if a market does develop following this offering, the stock prices in the market may not exceed the offering price. We cannot assure you that an active trading market for our securities will develop following this offering, or if it does develop, it may not be maintained. Our stock may be subject to substantial price and volume fluctuations due to a number of factors, many of which are beyond our control and may prevent our stockholders from reselling our securities at a profit.

Our significant stockholders may exert a substantial influence on actions requiring a stockholder vote, potentially in a manner that you do not support. Our founder, Renji Bhoj, and our significant stockholder, Sovdign's Capital, will hold a majority of the our voting shares of capital stock. Their large ownership stake may allow them to exert a substantial influence on actions requiring a stockholder vote, potentially in a manner that you do not support, including amendments to our amended and restated certificate of incorporation, election of our board of directors, removal of any of our directors, adoption of measures that could delay or prevent a change in control or impede a merger, takeover, or other business combination involving us, and approval of other major corporate transactions.

To the extent that we raise additional capital through the sale of equity or convertible debt securities, your ownership interest will be diluted, and the terms of these securities may include liquidation or other preferences that adversely affect your rights as a common stockholder. In addition to this offering we are concurrently raising up to an additional \$8.9 million through private placement offerings under the exemption from registration under Regulation D promulgated under Section 4(a)(2) of the Securities Act of 1933, as amended. Subsequently and until such time, if ever, as we can generate substantial revenue, we may finance our cash needs through a combination of equity offerings, debt financings, marketing and distribution arrangements and other collaborations, strategic alliances and licensing arrangements or other sources. In addition, we may seek additional capital due to favorable market conditions or strategic considerations, even if we believe that we have sufficient funds for our current or future operating plans.

As an investor, you may lose a portion or all of your investment. Investing in our securities involves a high degree of risk. As an investor, you may never recoup all, or even part, of your investment, and you may never realize any return on your investment. You must be prepared to lose all of your investment.

The SEC recently approved amendments to Regulation Crowdfunding in which the fundraising limit for crowdfunding issuers will be increased from \$1.07 million during a 12-month period to \$5 million during a 12-month period. These amendments will take effect 60 days after the publication in the Federal Register. The Company reserves the right to increase the Maximum Fundraise Target once such amendments take effect. If the Company increases the Maximum Fundraising Target, investments made prior to such limit increase may be diluted accordingly.

The long-term success of Immersed will depend on the tech giants continuing to spend billions of dollars into research and development for the next generation of computing devices (VR headsets or AR glasses). We believe it is inevitable, but this is still technically an assumption.

Our future success depends on the efforts of a small management team. The loss of services of the members of the management team may have an adverse effect on the company. There can be no assurance that we will be successful in attracting and retaining other personnel we require to successfully grow our business.

Headset manufacturers can technically limit the capabilities allowed for developers (like ourselves) to access for the proliferation of our product, but this is why it's important to diversify the platforms we are on.

Since we are currently only available on the Oculus Quest and Quest 2 (with a couple more headset integrations currently underway), we're currently relying on Facebook/HTC/Microsoft for distribution, but we are planning to be on even more devices in the future.

Most VR App Stores are primarily made up of gamers who generally don't like paying for subscriptions, but Immersed is a productivity app that requires a subscription. But so far, we've been successful at conveying the message that it is not a game, and instead, it helps users be more productive.

If remote work does not continue to increase, that puts a limit on the number of users Immersed could acquire, but given the current pandemic with COVID and the significant increase in remote work, this is unlikely.

The cost of VR hardware can potentially take several years to come down for it to be accessible for the broader mass market. The Oculus Go (\$150), was a good first start to show it's possible, but we will see what the future headset pricing points look like.

Description of Securities for Prior Reg CF Raise

Additional issuances of securities. Following the Investor's investment in the Company, the Company may sell interests to additional investors, which will dilute the percentage interest of the Investor in the Company. The Investor may have the opportunity to increase its investment in the Company in such a transaction, but such opportunity cannot be assured. The amount of additional financing needed by the Company, if any, will depend upon the maturity and objectives of the Company. The declining of an opportunity or the inability of the Investor to make a follow-on investment, or the lack of an opportunity to make such a follow-on investment, may result in substantial dilution of the Investor's interest in the Company.

Issuer repurchases of securities. The Company may have authority to repurchase its securities from shareholders, which may serve to decrease any liquidity in the market for such securities, decrease the percentage interests held by other similarly situated investors to the investor, and create pressure on the investor to sell its securities to the Company concurrently.

A sale of the issuer or of assets of the issuer. As a minority owner of the Company, the Investor will have limited or no ability to influence a potential sale of the Company or a substantial portion of its assets. Thus, the Investor will rely upon the executive management of the Company and the Board of Directors of the Company to manage the Company so as to maximize value for shareholders. Accordingly, the success of the Investor's investment in the Company will depend in large part upon the skill and expertise of the executive management of the Company and the Board of Directors of the Company. If the Board Of Directors of the Company authorizes a sale of all or a part of the Company, or a disposition of a substantial portion of the Company's assets, there can be no guarantee that the value received by the Investor, together with the fair market estimate of the value remaining in the Company, will be equal to or exceed the value of the Investor's initial investment in the Company.

transactions with related parties. The investor should be aware that there will be occasions when the Company may encounter potential conflicts of interest in its operations. On any issue involving conflicts of interest, the executive management and Board of Directors of the Company will be guided by their good faith judgement as to the Company's best interests. The Company may engage in transactions with affiliates, subsidiaries or other related parties, which may be on terms which are not arm's-length, but will be in all cases consistent with the duties of the management of the Company to its shareholders. By acquiring an interest in the Company, the investor will be deemed to have acknowledged the existence of any such actual or potential conflicts of interest and to have waived any claim with respect to any liability arising from the existence of any such conflict of interest.

Minority Ownership

An investor in the Company will likely hold a minority position in the Company, and thus be limited as to its ability to control or influence the governance and operations of the Company.

The marketability and value of the investor's interest in the Company will depend upon many factors outside the control of the investor. The Company will be managed by its officers and be governed in accordance with the strategic direction and decision-making of its Board Of Directors, and the investor will have no independent right to name or remove an officer or member of the Board Of Directors of the Company.

Following the investor's investment in the Company, the Company may sell interests to additional investors, which will dilute the percentage interest of the investor in the Company. The investor may have the opportunity to increase its investment in the Company in such a transaction, but such opportunity cannot be assured.

The amount of additional financing needed by the Company, if any, will depend upon the maturity and objectives of the Company. The declining of an opportunity or the inability of the investor to make a follow-on investment, or the lack of an opportunity to make such a follow-on investment, may result in substantial dilution of the investor's interest in the Company.

Exercise of Rights Held by Principal Shareholders

As holders of a majority-in-interest of voting rights in the Company, the shareholders may make decisions with which the investor disagrees, or that negatively affect the value of the investor's securities in the Company, and the investor will have no recourse to change these decisions. The investor's interests may conflict with those of other investors, and there is no guarantee that the Company will develop in a way that is optimal for or advantageous to the investor.

For example, the shareholders may change the terms of the Articles of Incorporation for the company, change the terms of securities issued by the Company, change the management of the Company, and even force out minority holders of securities. The shareholders may make changes that affect the tax treatment of the Company in ways that are unfavorable to you but favorable to them. They may also vote to engage in new offerings and/or to register certain of the Company's securities in a way that negatively affects the value of the securities the investor owns. Other holders of securities of the Company may also have access to more information than the investor, leaving the investor at a disadvantage with respect to any decisions regarding the securities he or she owns. The shareholders have the right to redeem their securities at any time. Shareholders could decide to force the Company to redeem their securities at a time that is not favorable to the investor and is damaging to the Company. Investors' exit may affect the value of the Company and/or its viability. In cases where the rights of holders of convertible debt, SAFES, or other outstanding options or warrants are exercised, or if new awards are granted under our equity compensation plans, an investor's interests in the Company may be diluted. This means that the pro-rata portion of the Company represented by the investor's securities will decrease, which could also diminish the investor's voting and/or economic rights. In addition, as discussed above, if a majority-in-interest of holders of securities with voting rights cause the Company to issue additional stock, an investor's interest will typically also be diluted.

Based on the risks described above, the investor could lose all or part of his or her investment in the securities in this offering, and may never see positive returns.

Restrictions on Transfer

The securities offered via Regulation Crowdfunding may not be transferred by any purchaser of such securities during the one year period beginning when the securities were issued, unless such securities are transferred:

- to the issuer;
- to an accredited investor⁽¹⁾;
- as part of an offering registered with the U.S. Securities and Exchange Commission; or
- to a member of the family of the purchaser or the equivalent, to a trust controlled by the purchaser, to a trust created for the benefit of a member of the family of the purchaser or the equivalent, or in connection with the death or divorce of the purchaser or other similar circumstance.

Valuation Methodology for Prior Reg CF Raise

The offering price for the securities offered pursuant to this Form C has been determined arbitrarily by the Company, and does not necessarily bear any relationship to the Company's book value, assets, earnings or other generally accepted valuation criteria. In determining the offering price, the Company did not employ investment banking firms or other outside organizations to make an independent appraisal or evaluation. Accordingly, the offering price should not be considered to be indicative of the actual value of the securities offered hereby.

In the future, we will perform valuations of our common stock that take into account factors such as the following:

unrelated third party valuations of our common stock;
the price at which we sell other securities, such as convertible debt or preferred Stock, in light of the rights, preferences and privileges of our those securities relative to those of our common stock;
our results of operations, financial position and capital resources;
current business conditions and projections;
the lack of marketability of our common stock;
the hiring of key personnel and the experience of our management;
the introduction of new products;
the risk inherent in the development and expansion of our products;
our stage of development and material risks related to our business;
the likelihood of achieving a liquidity event, such as an initial public offering or a sale of our company given the prevailing market conditions and the nature and history of our business;
industry trends and competitive environment;
trends in consumer spending, including consumer confidence;
overall economic indicators, including gross domestic product, employment, inflation and interest rates; and
the general economic outlook.

We will analyze factors such as those described above using a combination of financial and market-based methodologies to determine our business enterprise value. For example, we may use methodologies that assume that businesses operating in the same industry will share similar characteristics and that the Company's value will correlate to those characteristics, and/or methodologies that compare transactions in similar securities issued by us that were conducted in the market.

Company

Immersed Inc.
- Delaware Corporation
- Organized January 2017
- 26 employees

PO Box 40681
Austin TX 78704

<https://immersed.com>

Business Description

SECURITY COMPROMISE

Refer to the Immersed profile.

EDGAR Filing

The Securities and Exchange Commission hosts the [official version of this annual report](#) on their EDGAR web site. It looks like it was built in 1989.

Compliance with Prior Annual Reports

Immersed has previously not complied with the reporting requirements under Rule 202 of Regulation Crowdfunding.

Delayed filing.

All prior investor updates

You can refer to the [company's updates page](#) to view all updates to date. Updates are for investors only and will require you to log in to the Wefunder account used to make the investment.

Say Hello

Questions? Ideas? Love Letters?

Say something nice....

SUBMIT COMMENT



You're the first one here!

Early people don't usually get a prize, so here's a love letter from us.