

August 12, 2022

Chief, Information Technology  
Securities and Exchange Commission  
Division of Corporate Finance  
100 F Street, NE MS 3040  
Washington, DC 20549

To whom it may concern:

The NYSE American certifies its approval for listing and registration of the following securities of Graphex Group Limited, under the Exchange Act of 1934:

- American Depositary Shares, each American Depositary Share representing 20 ordinary shares
- Ordinary Shares, par value HK\$0.01 per share (application for the Ordinary Shares is made for listing, not for trading, but only in connection with the registration of the American Depositary Shares, pursuant to the requirements of the Securities and Exchange Commission)

Sincerely,

