

APPENDIX B:
FINANCIAL STATEMENTS
(Unaudited)

Income Statement_12/31/2019
WeHa Brewing & Roasting Company

Revenue	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	Month 7	Month 8	Month 9	Month 10	Month 11	Month 12	Annual Totals
Brewery Sales													\$ -
Coffee Sales													\$ -
Food Sales													\$ -
Merchandise/Coffee Beans ("Retail") Sales													\$ -
Total Revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Cost of Goods Sold													\$ -
Brewery COGS													\$ -
Coffee COGS													\$ -
Food COGS													\$ -
Merchandise/Coffee Beans COGS													\$ -
Total Cost of Goods Sold	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Gross Margin	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Payroll	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Operating Expenses													\$ -
POS Processing Fees	-	-	-	-	-	-	-	-	-	-	-	-	\$ -
Advertising													\$ -
Car and Truck Expenses													\$ -
Additional Inventory on-hand													\$ -
Contract Labor (Not included in payroll)													\$ -
Insurance (other than health)													\$ -
Legal and Professional Services													\$ -
Licenses (TTB, State)													\$ -
Office Expense													\$ -
Additional Equipment													\$ -
Rent or Lease – Vehicles, Machinery, Equipment													\$ -
Rent or Lease – Building													\$ -
Repairs and Maintenance													\$ -
Supplies													\$ -
Travel, Meals and Entertainment													\$ -
Utilities													\$ -
Property Tax													\$ -
Excise Taxes (TTB)													\$ -
Excise Taxes (CT)													\$ -
Miscellaneous													\$ -
Key Leasing	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Operating Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Income (Before Other Expenses)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other Expenses													\$ -
Amortized Start-up Expenses & Depreciation													\$ -
Interest													\$ -
Commercial Loan													\$ -
Credit Card Debt													\$ -
Vehicle Loans													\$ -
Other Bank Debt - Line of Credit													\$ -
Bad Debt Expense													\$ -
Total Other Expenses													\$ -
Net Income Before Income Tax	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Income Tax	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Profit/Loss	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Balance Sheet_12/31/2019
WeHa Brewing & Roasting Company

ASSETS		Year 1
Current Assets		
Cash		-
Accounts Receivable		-
Inventory		-
Prepaid Expenses		-
Other Initial Costs		-
Total Current Assets	\$	-
Fixed Assets		
Real Estate -- Land		-
Real Estate -- Buildings		-
Leasehold Improvements		-
Brewery Equipment		-
Coffee Roasting Equipment		-
Furniture and Fixtures		-
Vehicles		-
Other		-
Total Fixed Assets	\$	-
(Less Accumulated Depreciation)	\$	-
Total Assets	\$	-
LIABILITIES & EQUITY		
Liabilities		
Accounts Payable		-
Commercial Loan Balance		-
Commercial Mortgage Balance		-
Credit Card Debt Balance		-
Vehicle Loans Balance		-
Other Bank Debt Balance		-
Line of Credit Balance		-
Total Liabilities	\$	-
Equity	\$	-
Preferred Stock	\$	-
Retained Earnings		-
Dividends Dispersed/Owners Draw		-
Total Equity	\$	-
Total Liabilities and Equity	\$	-

I, Cody McCormack, certify that:

1. The financial statements of WeHa Brewing Company included in this Form are true and complete in all material respects; and
2. The tax return information of WeHa Brewing Company has not been included in this Form as WeHa Brewing Company was formed on 05/29/2019 and has not filed a tax return to date.

Signature

DocuSigned by:
Cody McCormack
28E4E768429B4FE...

Name:

Cody McCormack

Title:

President & CEO