



**MAKING SPACE TRANSPORTATION
SAFE, RELIABLE, AND AFFORDABLE**



PROBLEMS WITH CURRENT ROCKET ENGINES

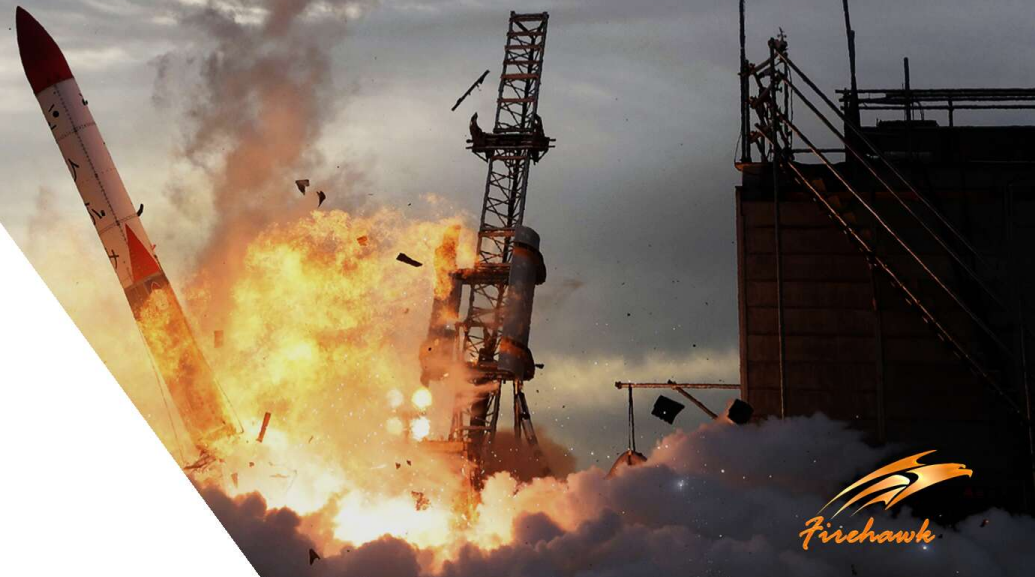
ROCKET ENGINES ARE EXPENSIVE

- Developing a new engine can cost hundreds of millions of dollars and take 5-7 years



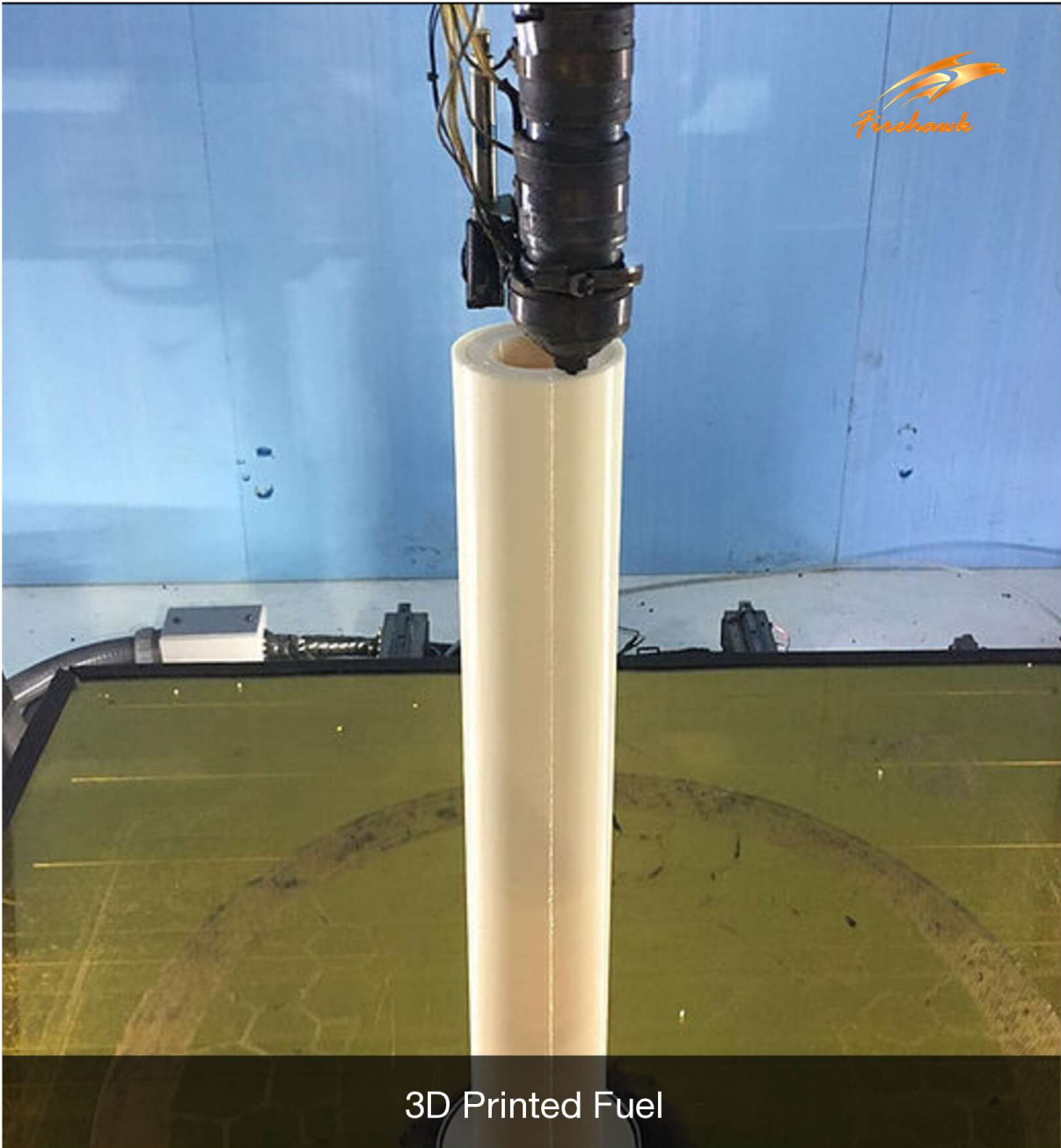
ROCKET ENGINES ARE DANGEROUS

- Solid Rocket motors and liquid bi-propellant engines can and do accidentally detonate
- Traditional rocket engines require upwards of a thousand parts, which increases the probability of something going wrong





12 Part Engine



3D Printed Fuel



95% - Acrylonitrile Butadiene
Styrene Thermoplastic

5% - Nano Aluminum Powder



High Maintenance



Flies Coach

ADVANTAGES OF FIREHAWK'S 3D PRINTED FUEL

- Will not accidentally detonate
- Is environmentally benign
- Has unlimited scalability
- Is ready to go within hours of being manufactured
- Can be pre-stored for long periods of time
- Comparable performance to a liquid bi-propellant engine
- Can be composed using local resources on the Moon



ADVANTAGES OF A 12 PART FIREHAWK ROCKET ENGINE

01

Can be designed
and built in less
than a year

02

Is 20% the cost
of competitors'
engines

03

Can be custom
tailored to a
broad-range of
civil and defense
applications

04

They can be mass
produced using
robotics

05

Is capable of
being refueled on
the Moon or Mars
using local
resources



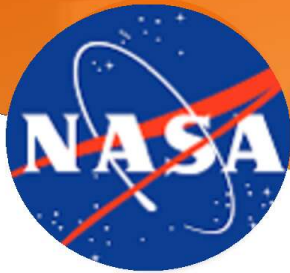
Currently Hybrid Rocket Engines use cast-molded HTPB synthetic rubber fuels, which does not compete with Firehawk’s 3D Ultra Hybrid Fuel.

	HTPB	Firehawk-3D Ultra
Regression Rate	Low - averages1.0 mm/sec.	High - averages 3.0 mm/sec. TM
Vibration	High Vibration	Minimal Vibration
Ability to use aluminum nano-particle additives	No – processing temperature exceeds nano-particle ignition temperature	Yes - our proprietary nanocomposite aluminum additive greatly increases engine performance
Thrust Profile Reliability	Poor – Lacks clustering abilities	High – can cluster engines
Unlimited Thrust Scale	No	Yes – our engines can be upscaled to 100,000 lbf thrust or even higher
Specific Impulse > 300	No - 260 to 280 sec. vac.	Yes – 300 to 340 sec. vac.
Run-to-run thrust profile	Averages 87%	Averages 97.5%
Residual Fuel Fuel Loss	High remainder fuel and excessive fuel loss	Less than 2% remainder & negligible fuel loss

Use of Funds

Armstrong 5K Development	Unit Cost (1,000's)	Phase 1	Phase 2	Phase 2	Phase 4
Engineering Labor	\$255	\$30	\$55	\$85	\$85
Engine Production	\$90	\$0	\$90	\$0	\$0
Oxidizer System Production	\$87	\$0	\$87	\$0	\$0
Fuel Grains	\$115	\$0	\$43.12 (3)	\$71.8(5)	\$0
Technical Labor	\$47	\$0	\$16	\$16	\$15
Engine Tests	\$120	\$0	\$30	\$20	\$70
General Administration	\$235	\$30	\$70	\$80	\$55
Total	\$949	\$60	\$391.1	\$272.8	\$225

\$609 BILLION MARKET



Fulfilling Nasa's need for cost effective, safe rocket engines for future projects such as new lunar landers and spacecraft

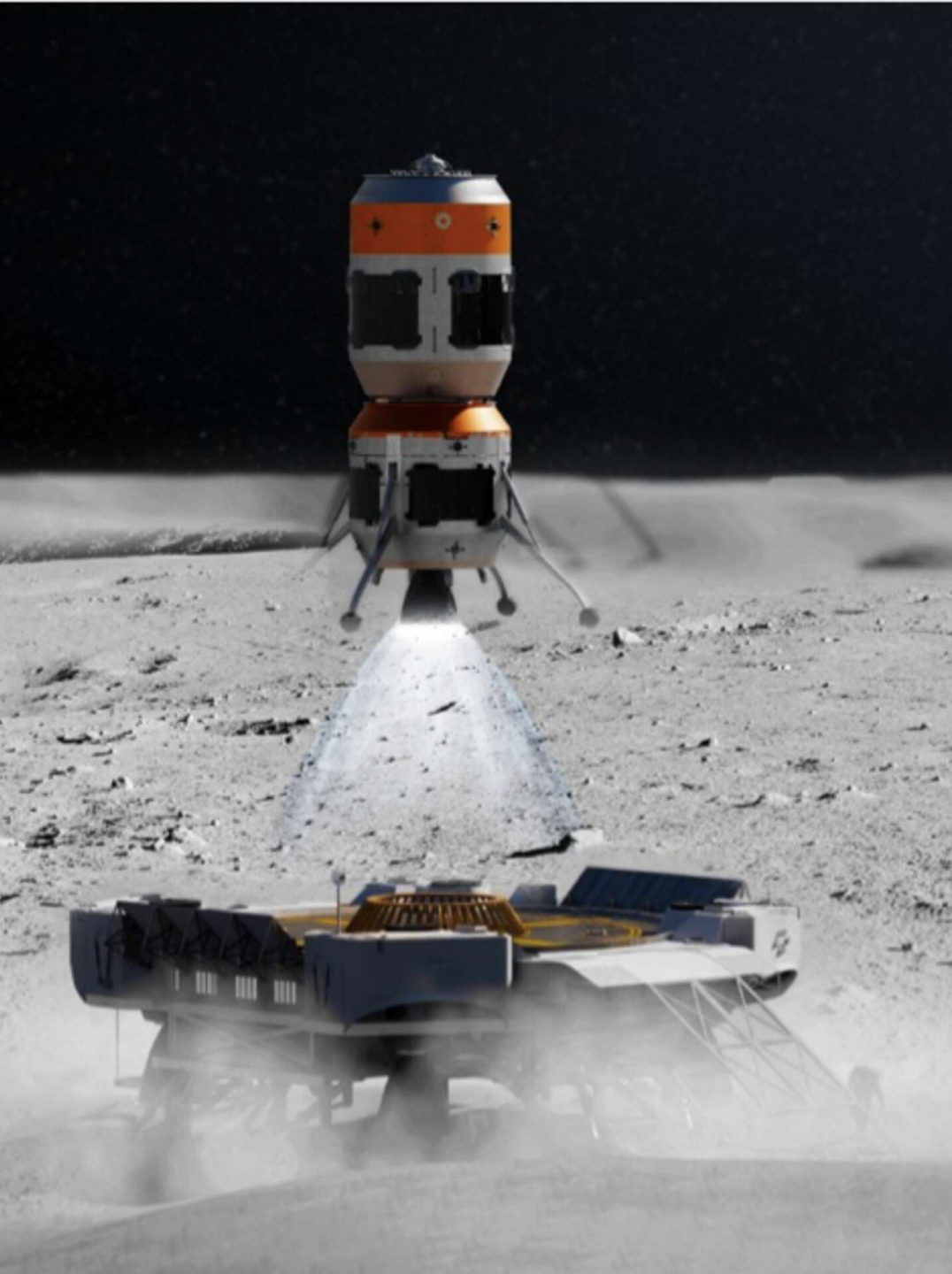


Supplying the commercial market with the safest, most cost-effective rocket engines




Providing the U.S. Department of Defense with new, safe, reliable engines capable of extending the life of satellites.





Firehawk has two letters of concurrence to design and test a rocket engine for lunar landers from NASA as well as a letter of intent from a satellite launcher firm to custom design an engine for their launcher.

National Aeronautics and
Space Administration
John C. Stennis Space Center
Stennis Space Center, MS 39529-6000




From: Ramona Travis
Subject: Stennis Space Center: Mandatory Preliminary Proposal (MPP) Letter of Concurrence
Company: Firehawk Aerospace
Title: Advanced Rocket Propulsion Technology to Support a Lunar Transportation System
Date: 03-04-2020

I have reviewed the Mandatory Preliminary Proposal (MPP) submitted by Firehawk Aerospace in which the Stennis Space Center is a proposed partner and I concur that the MPP accurately characterizes the preliminary discussions between Firehawk Aerospace and Stennis Space Center.

Any discussions between Firehawk Aerospace and Stennis are non-binding until and unless Stennis Space Center provides Firehawk Aerospace with a Letter of Intent to support a final ACO proposal and Firehawk Aerospace is selected for award.

Signed:



Ramona Pelletier Travis, PhD
Stennis Space Center Chief Technologist and
ACO 2020 Stennis POC

Stennis
Space Center



April 1st, 2020

Letter of Intent (LOI) To Purchase Rocket Engines
From Firehawk Aerospace, Inc.

Kepler Aerospace, 2908 Enterprise Lane, Midland, Tx, 79706 (hereinafter Kepler) intends to purchase certain hybrid rocket engines/systems from the Firehawk Aerospace, 821 ST SE Washington, D.C., (hereinafter Firehawk). The purpose of the LOI is to summarize our companies' discussions to date and confirm our respective intentions regarding the proposed transaction.

Kepler intends to purchase rocket engines/systems designed and manufactured by Firehawk Aerospace. Firehawk will work with other contractors to help Kepler integrate the engines from the rocket designs through construction.

Kepler and Firehawk will work to conclude a contract in the next 90 days, which is June 30, 2020. Kepler understands that Firehawk will work to design and construct propulsion engines/systems to match the specifications for the payload provided by Kepler.

Kepler understands that Firehawk is currently raising capital for the research and development of rocket engines. Kepler also understands that Firehawk will be working with Stennis Space Center and others on the design and testing of engines and that the immediate goal of Firehawk is to design and build an engine for a 25,000 lbf thrust test.

In the event a contract is not signed on or before June 30, 2020 and this LOI is not extended by the Parties herein, for any reason, Kepler or Firehawk may terminate the negotiation without any liability.

This agreement will supersede and replace any previous written or oral agreement made to date.

Kepler Aerospace Ltd.
Brent Nelson, Chairman



Firehawk Aerospace Inc.
Will Edwards (CEO)



2908 Enterprise Lane, Midland, Texas 79706
www.kepler-aerospace.com

Kepler
Aerospace

31

Hot-fire engine
tests have
proved our
patented
technology
works.

5 AWARDED PATENTS

- **U.S. Patent No. 9,453,479:** Solid Fuel Grain for a Hybrid Propulsion System of a Rocket and Method of Manufacturing
- **U.S. Patent Number 9,822,045:** Additive Manufactured Thermoplastic-Aluminum Nanocomposite Hybrid Rocket Fuel Grain and Method of Manufacturing
- **U.S. Patent Number 9,890,091:** Persistent Vortex Generating High Regression Rate Solid Fuel Grain of a Hybrid Rocket Engine and Method of Manufacturing
- **U.S. Patent Number 10,286,599 (Continuation-in-part Patent No. 9,822,045):** Additive Manufactured Thermoplastic-Aluminum Nanocomposite Hybrid Rocket Fuel Grain and Method of Manufacturing
- **U.S. Patent Number 10,309,346 (Continuation-in-part Patent No. 9,890,091):** Persistent Vortex Generating High Regression Rate Solid Fuel Grain for a Hybrid Rocket Engine and Method of Manufacturing



INTELLECTUAL PROPERTY ADVANTAGE

Our fuel grains are backed by five U.S. utility patents providing us a monopoly on:

- The production of hybrid rocket fuel grains using advanced additive manufacturing systems.
- High-regression rate, single port designs that are fuel volume efficient.
- The use of all forms of nano-scale particle size aluminium powder as a fuel additive.

We are the only firm that has a patent on methods to increase combustion residence time and reduce L/D ratio to enable improved fit for missile propulsion.

Founders and Management



RON JONES

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Supporting Team



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Neil Hicks PE
Sr. Rocket
Test Engineer, KBR



Rick Neff
Additive
Manufacturing SME



Dr. Daniel Kirk
Sr. Rocket Propulsion
Scientist, Florida Tech



Nathaniel Rutkowski
Propulsion Engineer I



Raghav Bhagwat
Propulsion Engineer I



Howard McKeon
Government and Defense
Contracting



David Keysor
Government and Defense
Contracting



Buck McKeon
(Fmr.) Chair of the House
Armed Services Committee



Cheree Kiernan
Sr. Government Business
Development SME

Advisors



Cheree Kierman

CEO Integrated Launch Solutions

Former Boeing ground launch expert



Daniel Kirk, PhD

Assoc. Dean for Research, Florida
Institute of Technology

*Rocket Propulsion Consultant to ULA
and Blue Origin*



Rick Neff

Additive Manufacturing Expert, Consultant

*Former Cincinnati executive and developer of
the BAAM giant-scale printer designed by Oak
Ridge National Laboratories*

Advisors cont'd



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CEO Cloud Constellation

Global New Space industry expert



Jess Sponable

Principal ICEFOX

*Former DARPA Experimental
Spaceplane Program Manager*



Anjelo Karavolos, PhD

Aerospace Scientist, Biologist, and
Civil Engineer

*Former Lockheed Martin and
NASA researcher*



Greg Place

Principal Wonder Assets

*Chemist, Material Scientist, and
nano-materials expert*

Partners



**Florida Institute of
Technology**



**Stennis Space Center &
Marshall Space Flight Center**



C5BDI Consulting



KBR Engineering



McKeon Group

Thank You

Contact:
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