

Levered Learning, Inc.

Balance Sheet

As of December 30, 2021

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
A/R-Marble Bridge	19,974.55
Bill Payments Clearing	0.00
Gusto Clearing	0.00
Invoice Payments Clearing	0.00
Stripe Clearing	0.00
Stripe Merchant Account	0.00
SVB Operating Account (1778)	272,085.78
Total Bank Accounts	\$292,060.33
Accounts Receivable	
Accounts Receivable	28,369.71
Total Accounts Receivable	\$28,369.71
Other Current Assets	
Money In Transit	0.00
Prepaid Expenses	14,853.63
Reserve 791-Marble Bridge	4,732.05
Total Other Current Assets	\$19,585.68
Total Current Assets	\$340,015.72
TOTAL ASSETS	\$340,015.72

Levered Learning, Inc.

Balance Sheet As of December 30, 2021

	TOTAL
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	130,035.94
Total Accounts Payable	\$130,035.94
Credit Cards	
Ramp Credit Card	364.16
Total Credit Cards	\$364.16
Other Current Liabilities	
Accrued Expenses	0.00
Payroll Liability	-60,038.50
Reimbursement Liability	0.00
Unearned Revenue	113,978.48
Total Other Current Liabilities	\$53,939.98
Total Current Liabilities	\$184,340.08
Long-Term Liabilities	
Loan-Marble Bridge	0.00
Loan-SBA PPP	0.00
Note-D. Slater	155,589.68
Total Long-Term Liabilities	\$155,589.68
Total Liabilities	\$339,929.76
Equity	
Common Stock	55,177.77
Preferred Stock	
Series Seed-1 Preferred Stock	1,453,624.48
Series Seed-2 Preferred Stock	25,000.00
Total Preferred Stock	1,478,624.48
Retained Earnings	-1,094,367.21
SAFE Convertible Securities	897,600.13
Net Income	-1,336,949.21
Total Equity	\$85.96
TOTAL LIABILITIES AND EQUITY	\$340,015.72