

Wind Harvest Pilot Project Inc.

7-year Pro-forma Financials

Assumes \$3 million raised

P&L - Income Statement	2020	2021	2022	2023	2024	2025	2026	2027
Loans received from investors	\$800,000	\$2,200,000						
Loans made to Wind Harvest	\$736,000	\$2,178,400						
Revenue retained investors	\$64,000	\$21,600	\$-	\$-	\$-	\$-	\$-	\$-
Revenue Interest on Loans	\$14,948	\$178,613	\$261,415	\$261,415	\$261,415	\$261,415	\$261,415	\$261,415
Repayment of Loan Principal	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$3,000,000
Total Revenue	\$78,948	\$200,213	\$261,415	\$261,415	\$261,415	\$261,415	\$261,415	\$3,261,415
WeFunder Fee	\$60,000	\$20,250	\$-	\$-	\$-	\$-	\$-	
Interest Paid to WHPP Investors	\$12,583	\$168,250	\$256,000	\$256,000	\$256,000	\$256,000	\$256,000	\$256,000
Total Principal Repaid to investors								\$3,000,000
General Administrative	\$900	\$3,600	\$3,600	\$3,600	\$3,600	\$3,600	\$3,600	\$3,600
Total Expenses	\$73,483	\$192,100	\$259,600	\$259,600	\$259,600	\$259,600	\$259,600	\$3,259,600
EBITDA	\$5,465	\$8,113	\$1,815	\$1,815	\$1,815	\$1,815	\$1,815	\$1,815
Dep. & Amort.	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-
EBIT	\$5,465	\$8,113	\$1,815	\$1,815	\$1,815	\$1,815	\$1,815	\$1,815
Interest Expense	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-
Income before Taxes	\$5,465	\$8,113	\$1,815	\$1,815	\$1,815	\$1,815	\$1,815	\$1,815
Net Income	\$5,465	\$8,113	\$1,815	\$1,815	\$1,815	\$1,815	\$1,815	\$1,815
<i>Retained Earnings</i>	<i>\$5,465</i>	<i>\$13,578</i>	<i>\$15,393</i>	<i>\$17,208</i>	<i>\$19,023</i>	<i>\$20,838</i>	<i>\$22,653</i>	<i>\$24,468</i>

Cash Flow Statement	2020	2021	2022	2023	2024	2025	2026	2027
Net Income	\$5,465	\$8,113	\$1,815	\$1,815	\$1,815	\$1,815	\$1,815	\$1,815
Change Working Capital	\$(27,065)	\$-	\$-	\$-	\$-	\$-	\$-	\$-
Cash Flow Operations	\$(21,600)	\$8,113	\$1,815	\$1,815	\$1,815	\$1,815	\$1,815	\$1,815
Capital Expenditures	\$(2,178,400)	\$-	\$-	\$-	\$-	\$-	\$-	\$-
Cash Flow Investment	\$(2,178,400)	\$-	\$-	\$-	\$-	\$-	\$-	\$-
FREE CASH FLOW	\$(2,200,000)	\$8,113	\$1,815	\$1,815	\$1,815	\$1,815	\$1,815	\$1,815
Issuance of Debt Equity Issuance / Other Sources	\$800,000	\$2,200,000	\$-	\$-	\$-	\$-	\$-	\$-
Cash Flow Financing	\$800,000	\$2,200,000	\$-	\$-	\$-	\$-	\$-	\$-
Cash BoP	\$800,000	\$800,000	\$808,113	\$809,928	\$811,743	\$813,558	\$815,373	\$817,188
Net Cash Flow for Period	\$(2,200,000)	\$8,113	\$1,815	\$1,815	\$1,815	\$1,815	\$1,815	\$1,815
Cash EoP	\$(1,400,000)	\$808,113	\$809,928	\$811,743	\$813,558	\$815,373	\$817,188	\$819,003

Balance Sheet	2020	2021	2022	2023	2024	2025	2026	2027
Cash	\$(1,400,000)	\$808,113	\$809,928	\$811,743	\$813,558	\$815,373	\$817,188	\$819,003
Inventory in Transit	\$21,600	\$-	\$-	\$-	\$-	\$-	\$-	\$-
Fixed Assets	\$2,178,400	\$-	\$-	\$-	\$-	\$-	\$-	\$-
Total Assets	\$800,000	\$808,113	\$809,928	\$811,743	\$813,558	\$815,373	\$817,188	\$819,003
Debt Financing	\$2,200,000	\$-	\$-	\$-	\$-	\$-	\$-	\$-
Equity								
Retained Earnings	\$5,465	\$13,578	\$15,393	\$17,208	\$19,023	\$20,838	\$22,653	\$24,468
Net S/H Equity								
Total Liability & Equity	\$2,205,465	\$13,578	\$15,393	\$17,208	\$19,023	\$20,838	\$22,653	\$24,468

The numbers above are projections and not guarantees of performance because they involve risks and uncertainties. Please review the Risk Factors section of the Form C for a discussion of important factors that could cause actual results to differ materially from the results described in, or implied by, the forward-looking statements contained herein.