



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

November 3, 2023

Ezra Beyman  
Chief Executive Officer  
Reliance Global Group, Inc.  
300 Blvd. of the Americas, Suite 105  
Lakewood, NJ 08701

**Re: Reliance Global Group, Inc.**  
**Registration Statement on Form S-3**  
**Filed October 27, 2023**  
**File No. 333-275190**

Dear Ezra Beyman:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Robert Arzonetti at 202-551-8819 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Finance

cc: Laura Anthony