



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

May 22, 2020

David Lomas  
Chief Financial Officer  
Digicel Group 0.5 Limited  
Clarendon House  
2 Church Street  
Hamilton HM 11  
Bermuda

**Re: Digicel Group 0.5 Limited**  
**Application for Qualification of Indenture on Form T-3**  
**Filed May 14, 2020**  
**File No. 022-29085**

Dear Mr. Lomas:

This is to advise you that we have not reviewed and will not review your application for qualification of indenture.

Please refer to Section 307(c) of the Trust Indenture Act of 1939 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Michael C. Foland at (202) 551-6711 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Technology

cc: Shane Tintle