

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

July 17, 2023

James E. Kras Chief Executive Officer Edible Garden AG Inc 283 County Road 519 Belvidere, NJ 07823

> Re: Edible Garden AG Inc 283 County Road 519 Belvidere, NJ 07823 File No. 333-273209

Dear James E. Kras:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Margaret Schwartz at 202-551-7153 with any questions.

Sincerely,

Division of Corporation Finance Office of Industrial Applications and Services

cc: Alexander McClean, Esq.