

For PrimeTrust

\$500 escrow set-up fee per offering (charged only once)

\$25 monthly escrow bank account fee (prorated current month and assessed on the first day on the month going forward while the offering is open)

\$500 monthly Escrow Cloud Hosting Fee for all offerings except; Reg A which is \$995/month; Reg CF \$0. (for both Invest Now and API customers--prorated for current month and assessed on the first day on the month going forward while the offering is open)

Bad Actor Check for each associated person (\$45 per US individual/entity, \$100 per Int'l individual & \$160 per Int'l entity)

Once you start having investors the following fee will be assessed per investment

\$5 accounting fee (one-time fee per investment), \$0 for Reg CF

Funds Processing Fees per investment (\$2 ACH, Credit/Debit 4.5%, \$10 Checks, \$15 US wire & \$35 International wire)

AML checks per investor (\$2 US individual, \$25 US entity, \$5 CA/UK individual, \$75 CA/UK entity, \$60 Int'l individual, \$75 Int'l entity, \$8 for each AML exception)

\$25 transaction fee per completed investment for Reg D and Reg S offerings, \$15 for Reg A, \$0 for Reg CF.

\$1 per eSign subscription agreement (\$0 for Reg CF)

Once the offering has met the minimum and you start making disbursements the following fees will apply

\$150 Escrow Closing, each time you 'Invest' investments or complete a disbursement.

\$150 Escrow Ends, when you close down the escrow account once the offering is over.

\$250 Extending the Close Date of a live offering.

\$25 Cap table management fee per month once an investor has been invested in the offering

\$25 account batch fee per distribution

Cash management fee: 50bps of the total amount disbursed. This fee is pulled from escrow.

For Trulioo

\$99 USD/month (billed annually) \$199 USD/month (billed annually)

100 free transactions per month 100 free transactions per month

\$0.65 USD per additional transaction (billed monthly) \$0.65 USD/National and \$1.60 USD/International

per additional transaction (billed monthly)