

APPENDIX B:
FINANCIAL STATEMENTS
(Unaudited)

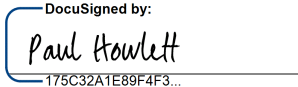
Smokey Vale
Balance Sheet - unaudited
For the period ended 3/15/2020

	<u>Current Period</u> <u>15-Mar-20</u>	<u>Prior Period</u> <u>15-Mar-19</u>
ASSETS		
Current Assets:		
Cash	\$ -	\$ -
Petty Cash	-	-
Accounts Receivables	-	-
Inventory	-	-
Prepaid Expenses	-	-
Employee Advances	-	-
Temporary Investments	-	-
Total Current Assets	-	-
Fixed Assets:		
Land	-	-
Buildings	-	-
Furniture and Equipment	-	-
Computer Equipment	-	-
Vehicles	-	-
Less: Accumulated Depreciation	-	-
Total Fixed Assets	-	-
Other Assets:		
Trademarks	-	-
Patents	-	-
Security Deposits	-	-
Other Assets	-	-
Total Other Assets	-	-
TOTAL ASSETS	\$ -	\$ -
LIABILITIES		
Current Liabilities:		
Accounts Payable	\$ -	\$ -
Business Credit Cards	-	-
Sales Tax Payable	-	-
Payroll Liabilities	-	-
Other Liabilities	-	-

Current Portion of Long-Term Debt	-	-
Total Current Liabilities	-	-
Long-Term Liabilities:		
Notes Payable	-	-
Mortgage Payable	-	-
Less: Current portion of Long-term debt	-	-
Total Long-Term Liabilities	-	-
EQUITY		
Capital Stock/Partner's Equity	-	-
Opening Retained Earnings	-	-
Dividends Paid/Owner's Draw	-	-
Net Income (Loss)	-	-
Total Equity	-	-
TOTAL LIABILITIES & EQUITY	\$ -	\$ -
Balance Sheet Check	-	-

I, Paul Howlett, certify that:

1. The financial statements of Smokey Vale LLC included in this Form are true and complete in all material respects; and
2. The tax return information of Smokey Vale LLC has not been included in this Form as Smokey Vale LLC was formed on 11/13/2019 and has not filed a tax return to date.

Signature  175C32A1E89F4F3...

Name: Paul Howlett

Title: Founder