KINECTAIR

2020 Report

Dear investors,

Since your amazing belief in KinectAir at the inception of this company, the team has been working hard to deliver what we set out to do.

Certification and brand building in aviation is months of hard work and rigorous, exact science. We're proud of how far we've come with software while long bootstrapped into existence. Also grateful for all the partnerships we are building in the background- and excited to continue releasing more on those partnerships in the near future!

People are embracing KinectAir's different offer for "local to local" idea of travel. Our data visualization is showing that fresh demand. Take a look at the demand map and share that in your networks. https://app-preview.kinectair.com/d/ng-demand

This is fueling more interest in KinectAir and hardly a day goes by when we don't have a person reaching out to our community and asking about when we might connect their community. THAT is what we are on doing. Employing state-of-the-art (and soon to be electric!) aircraft in niche and creative ways to serve passengers and building a flywheel. As affordably and accessible to more people than ever as we can. To empower people to connect with each other, places and communities by air. Thank you for your ongoing support.

We need your help!

We would love for investors to build and share routes in the Discovery App - https://app-preview.kinectair.com/ to tell us where we need to be.

Particularly, our 'supply side' of aircraft is a focus. So notify friends, family or businesses you know who may be interested in flying a lot or owning part shares in such aircraft.

With KinectAir we can help people to afford prime aircraft for a whole lot less on our network. By putting expensive aircraft to use when they are not using them. We call this 'ownership that pays'. It's just like AirBnB-style utilisation for aircraft. For some people that use a lot of travel, this can really work out well.

Also, follow us on Twitter, Instagram, LinkedIn and Facebook and share our stories. Thank you.

Sincerely,

Jonathan Evans
CEO - Chief Executive Officer

Philip Benjamin Howard
CTO - Chief Technology Officer

Nick Rogers
Chief Commercial Officer

Conor Whitehead
Director of Aviation Operations

Peter Lucier
General Counsel

Christophe Carriere
Chief Operating Officer

Our Mission

We will be an established global air-mobility company empowering people to connect with each other, places and communities by air. The company that opened up efficient, direct and affordable private flying to the masses with networked and scalable aircraft. To be seen as a force for good in aviation and the company that put the joy back in flying.

See our full profile

How did we do this year?

Report Card

B+

The Good

We continued to update website, brand, messaging and positioning to reimagine our flying Discovery App marketplace via this 2020.

We built out the Pioneer aircraft owners offer, to bring on more aircraft that aircraft are network to operate 44x flights!

We continued to expand out this spirited and fun culture, even though it reimagine we based with some nuclear talent.

The Bad

Part 135 FAA charter certification timeline has continued to slip, expected Spring to early Summer (June 30).

As a pre-revenue company, investors were wary and this market but interest in surging since early 2020.

A couple of staff had to move on from the company, unfortunately due to COVID economics impacting their other work markets.

2020 At a Glance

January 1 to December 31

$48,048
Revenue

-$289,701
Net Loss

$6,898
Short Term Debt

$369,113
Raised in 2020

$437,131
Cash on Hand
As of 04/1/21

We ♥ Our 208 Investors

Thank You For Believing In Us

Ari Nakonski
Darrell M. Brigham Jr.
Leonard A. Trosper Jr.
Jeffrey Hoffman
Clement Dial
Dawn M Broome
Jeff Bezos
Kelly Jane Jacobs
Jeffrey Hoffman
Howard Bannon
Jeffrey Hoffman
Michael Steadacre
Jamie Perkins
Jeffrey Hoffman
Laurie F Goins
Christopher Moore
Judah Greenberg
Jeffrey Hoffman
Rory Dion
Christopher Hufhand
Jeffrey Hoffman
David Thomas
Jeffrey Hoffman
Donna De Hetre
Christopher Moore
Vinayak Ashawal
Melissa Encinias
Jeffrey Hoffman
Marla Hansen
Bryan Johnson

Peter Lucier
Fahad Nemat Bouremma
Carrie Worth
Jeffrey Hoffman
John V
Craig Collins
Christopher Moore
Kevin Hughes
Jeffrey Hoffman
Leatha L. Williams
Christopher Moore
Kent Parker
Joseph Hanniger
Jeffrey Hoffman
Julietta Metzger
Jeffrey Hoffman
Paul Kaplan
Christopher Moore
Marcia Bacon
Mark Innocenti
Christopher Moore
Brian C Lux
Jeffrey Hoffman
Gregory Kendall
Christopher Moore
Madhu Mandava
Eric Darnell
Christopher Moore
Cheryl Pomeroy
Sibirsky Nwawa

Jack Austin
David Boudreaux
Perry Hammond
Jeffrey Hoffman
Kaspy Tarapore
Tody Rickard
Jeffrey Hoffman
Carlos Escobar
Jeffrey Hoffman
Lisa Eiulich
Christopher Moore
Ricky Dearth
Elizabeth Gay
Christopher Moore
Michelle Hirsch
Jeffrey Hoffman
Kim Krone
Jeffrey Hoffman
Gregory Hoover
Robet Anderson
Christopher Moore
Scott Fitchett
Jeffrey Hoffman
Will Buckhout
Christopher Moore
Aiden Pete Paul
Lisa Christensen
Jeffrey Hoffman
Sarrelle Sanford
James William Darrell

Jerry Hudak
Jeffrey Hoffman
Carla Burues
William E. Eckerle, III
Jeffrey Hoffman
Rodney Lenn
Tondra Hafley
Jeffrey Hoffman
Tom Hudspeth
Christopher Moore
Devon Ray
Jeffrey Hoffman
Aylee F Vick
Tony Simpson
Christopher Moore
Jeff Lombardo
Jeffrey Hoffman
Marla Nahal Rezlar
Jeffrey Hoffman
Lucia Stafford
Kevin Lazarre
Christopher Moore
Linda Delume
Jeffrey Hoffman
Tim Hewette
Christopher Moore
Albert Bialock
Dara Burres
Jeffrey Hoffman
Michael Kaplan
Emilio Perdoza

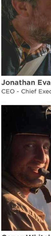
Tim Defleiten
David Benke
Lyle Yohne
Jeffrey Hoffman
Jon Sisney
Cody Gibbins
Jeffrey Hoffman
Dave Brenan
Jeffrey Hoffman
Dr. Pete L. Peduto Ondo
Jeffrey Hoffman
Angela Kruse
David Bales
Christopher Moore
Ali Al Bihi
Jeffrey Hoffman
Brian Joseph Lahr
Jeffrey Hoffman
Duard Kissinger
Jacob Gilbert
Christopher Moore
Ja Shang Ye
Jeffrey Hoffman
Lauren Teague
Christopher Hemmingsen
Jacob Sibley
Adlaweh Alah
Christopher Moore
Michael Kaplan
Jonathan Stefana

Charles Ellis
Marc Gaboff
Kelley Benjamin
Jeffrey Hoffman
Reuben Peterhut
Michael Fischer
Jeffrey Hoffman
Rodney Eckelt
Jeffrey Hoffman
Stephen Andrew Swain
Jeffrey Hoffman
Julie Kerning
James Ford
Jeffrey Hoffman
John Spencer
Christopher Moore
David Kiemley
Jeffrey Hoffman
Laura Ryke
Kevin Zwiernman
Jeffrey Hoffman
Tom Dailey
Jeffrey Hoffman
Kelly Mcdavid
Christopher Moore
Michael Brennan
Marcus Ringer
Christopher Moore
Christopher Butler

Rosie Tumquest
Jeremy Hasbrouck
Derrick Ramos
Jeffrey Hoffman
Craig Sanford
Jamie Johnson
Jeffrey Hoffman
Ian Hayes
Christopher Moore
Jim Barclay
Christopher Moore
Christine Kilmer
Shay Brown
Jeffrey Hoffman
Chris Gray
Christopher Moore
Terry Mitchell
Jeffrey Hoffman
Thomas J Ebeling, Jr.
Carolyn Cope
Jeffrey Hoffman and Asad Ur Ed Fadlie
Jeffrey Hoffman
Jonesy Black
Jeffrey Hoffman
Preetha Pankanty
Leonard Christie Esneves
Jeffrey Hoffman
Daniel Sloan

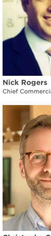
Thank You!

From the KinectAir Team



Jonathan Evans
CEO - Chief Executive Officer

Philip Benjamin Howard
CTO - Chief Technology Officer



Nick Rogers
Chief Commercial Officer

Conor Whitehead
Director of Aviation Operations

Peter Lucier
General Counsel

Christophe Carriere
Chief Operating Officer

Anneke Tucker
Director of Aviation Development

Anneke is an FAA Airframe & Powerplant technician with inspection authority. She is also an Owner/Operator of Amelia Island Flight Academy. Her aviation industry started at Marine Corps Combat Aircraft - GCE & QTC

Lauren Wilson
Fleet and Safety Manager UK & Europe

Formerly an electronics engineer, Lauren is a leading aviation wife as we go forward, new equipment and safety. Qualified 210TB pilot, Lauren is a keen traveller and pretty good to share her views, routes and her pilot perspective.

Chris Rogers
Head of Communications

A veteran communications veteran of 25 years. In 2grow, Chris led some of the world's most famous technology brands, winning awards across EMEA. Chris is also a successful entrepreneur with Zooniez Ltd, a blockchain concept app for medical data.

Details

The Board of Directors

DIRECTOR	EXPERIENCE	JOINED
Anneke Tucker	Chief Aviation Officer @ KinectAir Inc	2020
Jonathan Evans	CEO of KinectAir Inc. @ KinectAir Inc.	2019
Ben Howard	CTO of KinectAir Inc. @ KinectAir Inc.	2019

Officers

OFFICER	TITLE	JOINED
Daniel Gizzi	COO	2020
Jonathan Evans	CEO	2019

Voting Power

No one has over 20% voting power.

Past Equity Fundraises

DATE	AMOUNT	SECURITY	EXEMPTION
08/2019	$6,000	Safe	Regulation D, Rule 506(b)
10/2019	$67,202		Section 4(a)(2)
12/2019	$57,000	Safe	Section 4(a)(2)
09/2020	$319,113		4(a)(6)
10/2020	$100,000	Safe	Regulation D, Rule 506(b)

The proceeds is to fund general operations

Outstanding Debts

LENDER	ISSUED	AMOUNT	OUTSTANDING	INTEREST	MATURITY	CURRENTLY
Various	12/01/2019	$67,202	$66,474	1.61%	04/01/2020	Yes

Related Party Transactions

Name	Philip Benjamin Howard
Amount Invested	$5,079
Transaction type	Loan
Issued	12/01/2019
Outstanding principal plus interest	$5,107 as of 04/2020
Interest	1.61 per annum
Maturity	12/01/2020
Outstanding	Yes
Current with payments	Yes
Relationship	Director

Name	Jonathan Evans
Amount Invested	$30,068
Transaction type	Loan
Issued	12/01/2019
Outstanding principal plus interest	$30,229 as of 04/2020
Interest	1.61 per annum
Maturity	12/01/2021
Outstanding	Yes
Current with payments	Yes