



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

DIVISION OF  
CORPORATION FINANCE

December 3, 2021

Sam Ataya  
Chief Executive Officer  
Western Magnesium Corp.  
900 - 580 Hornby Street  
Vancouver, BC, Canada, V6C 3B6

**Re: Western Magnesium Corp.  
Amendment No. 1 to Registration Statement on Form 10-12G  
Exhibit No. 10.20  
Filed November 5, 2021  
File No. 000-56323**

Dear Mr. Ataya:

We have concluded our assessment of your redacted exhibit for compliance with applicable form requirements and will process your supplemental response and related materials in accordance with your request.

Sincerely,

Division of Corporation Finance