







ON TREND

COCONUT EXPLOSION

\$2.2B Market Cap (2016) 27% CAGR

DAIRY-FREE GROWTH

\$8.2B Market Cap (2016) 9% CAGR

MEAL REPLACEMENT BOOM

\$3B Market Cap (2017) 6% CAGR

COMPETITIVE ANALYSIS

Benefits	GENIUS WHOLE COCONUT Smiths THE ORIGINAL	HARMLESS COCONUT HATER	Koia pur municipal monitorial mon	REBBLI 23-1-1-1 CHOCOLATE - 1-1-1-1 - 1-1-1-1 - 1-1-1-1 - 1-1-1-1 - 1-1 - 1-1 - 1-1 -	Kiiro
100 % Organic	~	V		~	~
Potassium & Electrolytes	~	V			
Meal Replacement	~		~		V
Good Fats & MCTs	~			~	V
NO Gums/Emulsifiers	~	V			V
NO Natural Flavoring	~	V		~	~
NO Sweeteners	~	~			
6 Ingredients or less	~	V			
Protein Infused			~	~	~







NOTE: The future projections on this slide are not guaranteed and are a prediction

Transitioned

to co-packer

UPCOMING ACCOUNTS

Launched in

Whole Foods



Partnered with

Thailand and

facility in

lowered

COGS





Lowered Pricing to

\$4.99 + secured

seed round

investment



Launched 2 new

hit \$1M run rate

SKUs (3 total) and





Achieved \$340,000

3 month rolling run

as of Jan 2020.

in Jan 2020 sales and

rate of \$2.2M run rate

Projected nationwide launches in Whole

Foods and Sprouts





2020 GROWTH PLANS



LAUNCH: AUGUST 2019 MONTHLY REV: \$11,000

OF STORES: 400



LAUNCH: MARCH 2019 MONTHLY REV: \$12,260 # OF STORES: 160



CONFIRMED: MARCH 2020 MONTHLY REV: \$18,000

OF STORES: 89

NORTHEAST AND MIDWEST



CONFIRMED: MAY-JUNE 2020 MONTHLY REV: \$60,000 **# OF STORES: 10 STORES**

(TEST STORES IN LA REGION)



CONFIRMED: MAY 2020 MONTHLY REV: \$13,600

OF STORES: 70



CONFIRMED: SEPT 2020 MONTHLY REV: \$22,500 # OF STORES: 240



CONFIRMED: JAN 2020 MONTHLY REV: \$6,500

OF STORES: 50



CONFIRMED: APRIL 2020 MONTHLY REV: \$10,300

OF STORES: 80







January 2020 CURRENT DISTRIBUTION 3 SKUs

1,100 DOORS 11.36 UNITS/WEEK/STORE AVERAGE

\$26.88 Total Per Store/Week (\$2.80 per unit blended price)

April-June 2020 PROJECTED DISTRIBUTION 3 SKUs

1,650 DOORS 13.2 UNITS/WEEK/STORE AVERAGE

\$36.96 Total Per Store/Week (\$2.80 per unit blended price)

Sept 2020 PROJECTED DISTRIBUTION 3 SKUs

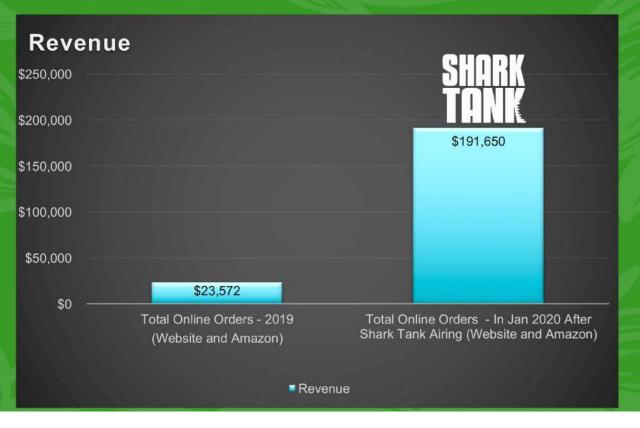
2,682 DOORS 15.5 UNITS/WEEK/SKU/STORE AVERAGE

\$41.85 Total Per Store/Week (\$2.70 per unit blended price)

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EXIT STRATEGY



PEPSI UNKNOWN



COCA COLA 11.7X \$4.2B



NESTLE \$160M



PEPSI UNKNOWN



DR PEPPER 7.36X \$1.7B



DR PEPPER \$525M



2005





PEPSI 5.0X \$75B



2010

COCA-COLA **EST. 4.7X** UNKNOWN



COCA-COLA EST. 5.7X UNKNOWN

-2015



COCA-COLA \$300M



2020

PEPSI



FLAVORED **WATERS & JUICE**

HEALTHY TEAS AND SODAS

COCONUT WATERS, ENERGY & COLD PRESSED JUICES

FUNCTIONAL BEVERAGES





ALEX BAYER - CEO

Previous:

Director of Marketing, VirginRaw Foods, LLC Account Executive, Total Corporate Solutions



RAMON CANEK — VP, OPERATIONS Previous: Chief Product Officer, Health-Ade Kombucha

Chief Operating Officer, GT's Kombucha



GAVIN LINDE — NAT'L SALES DIRECTOR Previous: VP of Sales, Ax-water and Vuka Energy Director of Strategic Sales, DRVN Partners



SIMONE BARRETT — NORTHEAST SALES MANAGER Previous:
Sales & Merchandising Manager, Roost Sales

Sales & Merchandising Manager, Boost Sales Territory Manager, Dora's Naturals

ADVISORS



TOM MALENGO
Previous SVP, KeyCorp
Co-Founder, Litchfield Fund



SUSAN BRYENTON
Co-Founder, Litchfield Fund



BRUCE NIERENBERG Board Member, Glaceau



PATRICK STACY CFO, Rockenwagner Bakery

RAISING \$2.5 million

SERIES A RAISE
ESTIMATED CLOSE: JULY/AUGUST 2020

USE OF FUNDS

Marketing 32%

Production 56%

> G & A 12%

Sales and

RAISE GOALS

Est 2020 Revenue: \$6.2MM Growth: 2,300 Stores Velocity: 3 Cs/Store/Week Price Reduction: \$3.99

