

FINANCIAL STATEMENTS
(Unaudited)

Lucky Goat Brewing LLC

Profit and Loss

January - December 2020

	TOTAL
Income	
Sales	0.07
Total Income	\$0.07
GROSS PROFIT	\$0.07
Expenses	
Advertising & Marketing	482.07
Bank Charges & Fees	34.33
Dues & subscriptions	195.00
Insurance	1,393.00
Legal & Professional Services	11,087.40
MA Annual fee	520.00
Meals & Entertainment	911.06
Office Supplies & Software	155.02
Rent & Lease	2,800.00
Repairs & Maintenance	1,493.62
Taxes & Licenses	44.52
Travel	159.71
Utilities	198.92
Total Expenses	\$19,474.65
NET OPERATING INCOME	\$ -19,474.58
NET INCOME	\$ -19,474.58

Lucky Goat Brewing LLC

Balance Sheet
As of December 31, 2020

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
FREE BUSINESS CHECKING	25,977.4
Total Bank Accounts	\$25,977.4
Other Current Assets	
Prepaid Rent	0.0
Total Other Current Assets	\$0.0
Total Current Assets	\$25,977.4
Fixed Assets	
Brewery Equipment	24,000.0
Leasehold Improvements	50,342.1
Total Fixed Assets	\$74,342.1
TOTAL ASSETS	\$100,320.5
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable (A/P)	0.0
Total Accounts Payable	\$0.0
Other Current Liabilities	
Tom Frizelle - Brewery Equipment Loan	3,000.0
Total Other Current Liabilities	\$3,000.0
Total Current Liabilities	\$3,000.0
Long-Term Liabilities	
Mainvest Loan	53,392.1
Mary Peabody - Notes Payable	19,786.7
Owners Loan - KP	25,000.0
Total Long-Term Liabilities	\$98,178.8
Total Liabilities	\$101,178.8
Equity	
Owner's Investment	
AP Owner's Equity	10,500.0
CH Owner's Equity	6,700.0
KP Owner's Equity	2,500.0
Total Owner's Investment	19,700.0
Retained Earnings	-1,083.3
Net Income	-19,474.0
Total Equity	\$ -858.3
TOTAL LIABILITIES AND EQUITY	\$100,320.5

Lucky Goat Brewing LLC

Statement of Cash Flows

January - December 2020

	TOTAL
OPERATING ACTIVITIES	
Net Income	-19,474.58
Adjustments to reconcile Net Income to Net Cash provided by operations:	
Prepaid Rent	2,800.00
Accounts Payable (A/P)	0.00
Tom Frizelle - Brewery Equipment Loan	-21,000.00
Total Adjustments to reconcile Net Income to Net Cash provided by operations:	-18,200.00
Net cash provided by operating activities	\$ -37,674.58
INVESTING ACTIVITIES	
Leasehold Improvements	-50,342.86
Net cash provided by investing activities	\$ -50,342.86
FINANCING ACTIVITIES	
Mainvest Loan	53,392.00
Mary Peabody - Notes Payable	19,786.77
Owners Loan - KP	25,000.00
Owner's Investment:CH Owner's Equity	6,200.00
Net cash provided by financing activities	\$104,378.77
NET CASH INCREASE FOR PERIOD	\$16,361.33
Cash at beginning of period	9,616.16
CASH AT END OF PERIOD	\$25,977.49

I, Kenda11 Peabody, certify that:

- (1) The financial statements of Lucky Goat Brewing LLC included in this Form are true and complete in all material respects; and
- (2) The tax return information of Lucky Goat Brewing LLC have not been included in this Form as Lucky Goat Brewing LLC was formed on 9/3/19 and has not filed a tax return to date.

Signature: 69C2D9B2755C4B6...

Name: Kenda11 Peabody

Title: Partner