

**APPENDIX B:**  
**HISTORICAL FINANCIAL STATEMENTS**  
(UNAUDITED)

**Lucky Goat Brewing**  
**Balance Sheet - unaudited**  
**For the period ended 10/23/19**

	<u>Current Period</u>
	<u>30-Oct-19</u>
<b>ASSETS</b>	
<b>Current Assets:</b>	
Cash	\$ 10,384.44
Petty Cash	-
Accounts Receivables	-
Inventory	500.00
Prepaid Expenses	-
Employee Advances	-
Temporary Investments	-
<b>Total Current Assets</b>	<u>10,884.44</u>
<b>Fixed Assets:</b>	
Land	-
Buildings	-
Furniture and Equipment	23,500.00
Computer Equipment	-
Vehicles	-
Less: Accumulated Depreciation	-
<b>Total Fixed Assets</b>	<u>23,500.00</u>
<b>Other Assets:</b>	
Trademarks	-
Patents	-
Security Deposits	-
Other Assets	-
<b>Total Other Assets</b>	<u>-</u>
<b>TOTAL ASSETS</b>	<b>\$ 34,384.44</b>
<b>LIABILITIES</b>	
<b>Current Liabilities:</b>	
Accounts Payable	\$ -
Business Credit Cards	-
Sales Tax Payable	-
Payroll Liabilities	-
Other Liabilities	-

Current Portion of Long-Term Debt	-
<b>Total Current Liabilities</b>	-
<b>Long-Term Liabilities:</b>	
Notes Payable	24,000.00
Mortgage Payable	-
Less: Current portion of Long-term debt	-
<b>Total Long-Term Liabilities</b>	24,000.00
<b>EQUITY</b>	
Capital Stock/Partner's Equity	13,500.00
Opening Retained Earnings	-
Dividends Paid/Owner's Draw	-
Net Income (Loss)	(3,115.56)
<b>Total Equity</b>	10,384.44
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>\$ 34,384.44</b>
<b>Balance Sheet Check</b>	-

I, Kenda11 Peabody, certify that:

- (1) The financial statements of Lucky Goat Brewing LLC included in this Form are true and complete in all material respects; and
- (2) The tax return information of Lucky Goat Brewing LLC have not been included in this Form as Lucky Goat Brewing LLC was formed on 9/3/19 and has not filed a tax return to date.

Signature: 69C2D9B2755C4B6...

Name: Kenda11 Peabody

Title: Partner